

**TURIZAM****Izvori podataka i obuhvatnost**

Od januara 2017. godine Uprava za statistiku Crne Gore shodno Zakonu o zvaničnoj statistici i sistemu zvanične statistike („Sl. List CG, br. 18/12“) i prema Godišnjem planu zvanične statistike za 2017. godinu („Sl. List CG, br. 6/17“) sprovodi istraživanje o dolascima i noćenjima turista u ugostiteljskim objektima u kolektivnom smještaju čiji je cilj da obezbijedi osnovne podatke o obimu turističkog prometa, na mjesečnom nivou. Kolektivni smještajni objekti uključuju hotele, pansionone, motele, turistička naselja, odmarališta, hostele, kampove i ostale objekte kolektivnog smještaja. Kolektivni smještaj ne uključuje privatni smještaj (smještaj u kućama i sobama za iznajmljivanje, kao i u turističkim apartmanima). Od marta 2017. svi podaci i indeksi u tabelama preračunati su u skladu sa metodologijom istraživanja o dolascima i noćenjima turista u kolektivnom smještaju. Podaci o broju dolazaka turista i noćenja u kolektivnom smještaju prikupljeni su redovnim mjesečnim izvještajem (obrazac TU-11). Izvještaji se sastavljaju na osnovi evidencija u knjigama gostiju.

**Izvještajne jedinice** su privredna društva, pravna lica ili preduzetnici koji obavljaju djelatnost pružanja ugostiteljskih usluga za smještaj turista u kolektivnom smještaju. Smještajni objekti koji se razvrstavaju prema Pravilniku o vrstama, minimalno-tehničkim uslovima i kategorizaciji ugostiteljskih objekata („Službeni list CG“, br. 63/11, br.47/12) jesu: hotel & resort, wild beauty resort, grupa hoteli (hotel, mali hotel, boutique hotel, hotel garni, apartotel, condohotel, hostel, pansion i motel), turističko naselje, etno selo, eko lodge, vila, planinarski dom, odmaralište, kamp i slično. Osim ovih ugostiteljskih objekata regulisanih Pravilnikom obuhvataju se lječilišta i nekategorisani objekti.

**Definicije**

**Turist** je svaka osoba koja u mjestu van svog prebivališta provede najmanje jednu noć u ugostiteljskom ili drugom objektu za smještaj turista radi odmora ili rekreacije, zdravlja, studija, sporta, religije, porodice, poslova, javnih misija ili skupova. U turiste se ne uključuju migranti, pogranični radnici, diplomati, članovi vojnih snaga na redovnim zadacima, izbjeglice, itd. Turist je registrovan u svakom mjestu ili objektu u kojem boravi i zbog toga, u slučaju promjene mjesta ili objekta, dolazi do njegova ponovnog iskazivanja, a time i do dvostrukosti u podacima. Prema tome, statistika evidentira broj dolazaka turista, a ne broj turista.

**Ministarstvo zdravlja, 15.marta 2020. godine**, donijelo je, na predlog Instituta za javno zdravlje Crne Gore, a na osnovu Zakona o zaštiti stanovništva od zaraznih bolesti, Naredbu za preduzimanje privremenih mjera za sprečavanje unošenja u zemlju, suzbijanje i sprečavanje prenošenja novog koronavirusa (COVID-19), koja se odnosi na zabranu pružanja ugostiteljskih usluga u hotelima, osim za prijavljene goste.

**Nacionalno koordinaciono tijelo za zarazne bolesti** saglasilo se u više navrata o produženju gore navedene mjere koja je važila do 18.maja 2020. godine.

**Prema Regulativi 692/2011 o evropskoj statistici turizma** karantinski smještaj nije uključen u obuhvat istraživanja.

**TOURISM****Sources of data and coverage**

Since January 2017, Statistical Office of Montenegro according to Law on Official Statistics and Official Statistical System ("Off. Gazette of Montenegro, no. 18/12") and according to the Annual Plan of Official Statistics for 2017 ("Off. Gazette of Montenegro, no. 6/17 ") conducts survey on arrivals and overnight stays of tourists in tourists collective accommodation establishments that aims to provide basic information about the scope of tourist traffic, on a monthly basis. Collective accommodation facilities include hotels, inns, motels, holiday villages, tourist resorts, hostels, camps and other collective accommodation facilities. Collective accommodation does not include private accommodation (accommodation in houses and rooms for rent, as well as in tourist apartments). Since March 2017, all data and indexes in the tables are calculated according to the methodology on survey about tourist arrivals and overnight stays in collective accommodation. Data about tourist arrivals and overnight stays in collective accommodation are collected through regular monthly survey (form TU-11). The reports are compiled on the basis of records in the guest books.

**Reporting units** are business organizations, legal persons and entrepreneurs who are engaged in providing accommodation services to tourists in collective establishments. Accommodation establishments, classified according to the Regulations on the types, minimum technical requirements and categorization of objects ("Official Gazette of Montenegro", no. 63/11, No.47 / 12), are: hotel & resort, wild beauty resort, a group hotels (hotel, small hotel, boutique hotel, garni hotel, apartotel, condo hotel, hostel, villas, inns, mountain lodge, resort camp, and similar. In addition to these, survey also covers spas and uncategorized facilities.

**Definitions**

**Tourist** is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourists, in a place other than his/her place of permanent residence for the reason of vacation or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, members of military force in the regular duty, refugees, etc. Tourist is registered in a place or object where it resides and due to it, in the case of change of place or object, the double reporting may appear, which may lead to the double data. There the statistis records the arrivals of tourists, adn not the number of tourists.

**On March 15, 2020, the Ministry of Health**, at the proposal of the Institute of Public Health of Montenegro and based on the Law on Protection of the Population from infectious diseases, issued an order to take temporary measures to prevent the introduction of new coronavirus (COVID-19), which refers to the ban on the provision of catering services in hotels, except for registered guests.

**The National Coordination Body for infectious diseases** has agreed on several occasions to extend the above measure which was valid until 18 May 2020.

**According to Regulation 692/2011 on European Tourism Statistics** quarantine accommodation is not included in the scope of the survey

**DOLASCI I NOĆENJA TURISTA U KOLEKTIVNOM SMJEŠTAJU PO VRSTAMA TURISTIČKIH MJESTA<sup>1)</sup>**  
**TOURIST ARRIVALS AND OVERNIGHT STAYS IN COLLECTIVE ACCOMMODATION BY TYPE OF PLACE<sup>1)</sup>**

	Dolasci / Arrivals					Noćenja / Nights				
	glavni grad <i>Capital</i>	primorska mjesta <i>Coastal resorts</i>	planinska mjesta <i>Mountain resorts</i>	ostala turistička mjesta <i>Other tourist resorts</i>	ostala mjesta <i>Other places</i>	glavni grad <i>Capital</i>	primorska mjesta <i>Coastal resorts</i>	planinska mjesta <i>Mountain resorts</i>	ostala turistička mjesta <i>Other tourist resorts</i>	ostala mjesta <i>Other places</i>
2016	93 381	619 130	55 869	38 615	1 793	169 744	3 144 355	111 048	93 572	3 178
2017	140 392	704 251	64 496	44 579	1 781	250 129	3 398 052	131 026	106 495	4 668
2018	163 781	788 257	70 415	52 271	2 124	269 618	3 693 820	133 676	107 447	4 394
2019	180 070	972 876	79 255	58 874	2 114	298 762	4 115 664	146 902	114 097	5 362
2020	38 785	197 139	20 705	11 318	931	79 542	778 594	49 018	34 270	3 018
<b>2021</b>	<b>91 737</b>	<b>570 721</b>	<b>43 934</b>	<b>22 874</b>	<b>1 157</b>	<b>183 162</b>	<b>2 615 095</b>	<b>99 870</b>	<b>48 235</b>	<b>2 478</b>
<b>ØI – IX 2021</b>	<b>7 365</b>	<b>56 930</b>	<b>3 966</b>	<b>1 854</b>	<b>103</b>	<b>14 925</b>	<b>268 500</b>	<b>9 224</b>	<b>3 995</b>	<b>221</b>
<b>ØI – IX 2022</b>	<b>13 789</b>	<b>86 472</b>	<b>5 700</b>	<b>3 208</b>	<b>557</b>	<b>29 044</b>	<b>377 339</b>	<b>12 674</b>	<b>6 625</b>	<b>790</b>
<b>2021</b>										
IX	12 138	74 887	6 222	2 943	125	22 876	354 718	12 517	4 691	251
X	9 809	29 176	3 628	2 970	82	19 187	107 481	6 834	5 947	184
XI	8 959	17 177	1 431	1 906	44	15 683	60 242	3 134	4 044	116
XII	6 680	11 994	3 180	1 316	101	13 967	30 870	6 885	2 286	186
<b>2022</b>										
I	4 158	8 704	5 660	1 103	52	9 723	25 622	16 471	3 458	117
II	6 439	13 133	4 470	1 128	55	13 013	37 680	12 994	2 449	129
III	8 386	26 110	2 839	1 479	156	18 874	77 161	6 589	3 365	262
IV	11 190	56 173	2 629	2 069	142	23 722	166 470	5 728	3 630	224
V	13 929	88 708	4 054	4 156	608	29 397	287 887	7 290	7 763	731
VI	17 444	117 822	6 685	3 733	773	34 461	494 682	12 474	7 344	904
VII	19 623	171 974	8 457	5 297	952	41 364	876 988	19 157	11 903	1 488
VIII	23 343	187 337	8 911	5 759	1 227	52 055	957 597	20 320	12 067	1 723
IX	19 588	108 283	7 592	4 150	1 044	38 790	471 964	13 047	7 645	1 529
<b>I–IX 2022 / I–IX 2021</b>	<b>187,2</b>	<b>151,9</b>	<b>143,7</b>	<b>173,0</b>	<b>300,0<sup>2)</sup></b>	<b>194,6</b>	<b>140,5</b>	<b>137,4</b>	<b>165,8</b>	<b>300,0<sup>2)</sup></b>

**DOLASCI I NOĆENJA TURISTA U KOLEKTIVNOM SMJEŠTAJU<sup>1)</sup>**  
**TOURIST ARRIVALS AND OVERNIGHT STAYS IN COLLECTIVE ACCOMMODATION<sup>1)</sup>**

	Dolasci / Arrivals			Noćenja / Nights		
	ukupno / Total	domaći / Domestic	strani / Foreign	ukupno / Total	domaći / Domestic	strani / Foreign
2017	955 499	111 890	843 609	3 890 370	431 370	3 459 000
2018	1 076 848	117 727	959 121	4 208 955	445 098	3 763 857
2019	1 293 189	125 221	1 167 968	4 680 787	480 208	4 200 579
2020	268 878	88 607	180 271	944 442	342 635	601 807
<b>2021</b>	<b>730 423</b>	<b>100 615</b>	<b>629 808</b>	<b>2 948 840</b>	<b>376 130</b>	<b>2 572 710</b>
<b>ØI – IX 2021</b>	<b>70 219</b>	<b>8 681</b>	<b>61 538</b>	<b>296 866</b>	<b>33 747</b>	<b>263 119</b>
<b>ØI – IX 2022</b>	<b>109 725</b>	<b>12 794</b>	<b>96 931</b>	<b>426 472</b>	<b>49 616</b>	<b>376 856</b>
<b>2021</b>						
IX	96 315	10 344	85 971	395 053	36 420	358 633
X	45 665	8 701	36 964	139 633	30 743	108 890
XI	29 517	7 466	22 051	83 219	25 849	57 370
XII	23 271	6 316	16 955	54 194	15 815	38 379
<b>2022</b>						
I	19 677	7 472	12 205	55 391	21 990	33 401
II	25 225	7 092	18 133	66 265	21 894	44 371
III	38 970	7 161	31 809	106 251	23 054	83 197
IV	72 203	8 877	63 326	199 774	28 392	171 382
V	111 455	14 347	97 108	333 068	43 641	289 427
VI	146 457	18 039	128 418	549 865	68 497	481 368
VII	206 303	19 216	187 087	950 900	91 042	859 858
VIII	226 577	18 918	207 659	1 043 762	91 014	952 748
IX	140 657	14 025	126 632	532 975	57 023	475 952
<b>I–IX 2022 / I–IX 2021</b>	<b>156,3</b>	<b>147,4</b>	<b>157,5</b>	<b>143,7</b>	<b>147,0</b>	<b>143,2</b>

<sup>1)</sup> Vidjeti metodološka objašnjenja  
<sup>2)</sup> Obračunati indeks je veći od 300,0

<sup>1)</sup> See methodological explanations  
<sup>2)</sup> Calculated index is higher than 300,0

**DOLASCI I NOĆENJA TURISTA U KOLEKTIVNOM SMJEŠTAJU PO ZEMLJAMA I PREMA VRSTI MJESTA <sup>1)</sup>**  
**TOURIST ARRIVALS AND OVERNIGHT STAYS IN COLLECTIVE ACCOMMODATION BY COUNTRY AND TYPE OF RESORT <sup>1)</sup>**

	2020	Kumulativ/ Cumulative I - IX		2022			
		2021	2022	VII	VIII	IX	
<b>Dolasci turista</b>							<b>Tourist arrivals</b>
<b>Ukupno</b>	<b>268 878</b>	<b>631 970</b>	<b>987 524</b>	<b>206 303</b>	<b>226 577</b>	<b>140 657</b>	<b>Total</b>
Domaći	88 607	78 132	115 147	19 216	18 918	14 025	Domestic
Strani	180 271	553 838	872 377	187 087	207 659	126 632	Foreigners
<b>Noćenja turista – ukupno</b>	<b>944 442</b>	<b>2 671 794</b>	<b>3 838 251</b>	<b>950 900</b>	<b>1 043 762</b>	<b>532 975</b>	<b>Tourist overnight stays – total</b>
<b>Noćenja domaćih turista</b>	<b>342 635</b>	<b>303 723</b>	<b>446 547</b>	<b>91 042</b>	<b>91 014</b>	<b>57 023</b>	<b>Overnight stays of domestic tourists</b>
<b>Noćenja stranih turista</b>	<b>601 807</b>	<b>2 368 071</b>	<b>3 391 704</b>	<b>859 858</b>	<b>952 748</b>	<b>475 952</b>	<b>Overnight stays of foreigners</b>
Albanija	41 122	61 300	72 156	9 474	13 975	7 004	Albania
Austrija	3 369	19 568	55 201	10 302	13 058	8 232	Austria
Belgija	3 267	14 571	46 982	12 442	9 319	7 511	Belgium
Bosna i Hercegovina	89 155	217 903	257 933	81 438	89 834	22 104	Bosnia and Herzegovina
Bugarska	3 012	6 438	13 777	2 468	4 393	3 342	Bulgaria
Češka Republika	2 105	8 640	26 503	8 355	8 973	4 034	Czech Republic
Danska	3 143	6 604	12 541	6 243	2 559	1 121	Danmark
Finska	2 229	4 713	12 841	3 453	1 790	3 474	Finland
Francuska	20 044	77 593	224 128	39 336	59 031	37 511	France
Grčka	1 319	3 207	9 646	1 479	1 879	1 382	Greece
Holandija	2 437	12 608	35 024	8 280	9 461	6 821	Netherlands
Hrvatska	12 357	24 016	51 387	9 525	14 405	6 810	Croatia
Italija	6 373	16 990	36 945	6 118	15 867	4 210	Italy
Mađarska	3 868	35 709	51 808	16 449	17 408	6 560	Hungary
Republika Sjeverna Makedonija	5 913	28 881	31 340	6 673	10 205	2 901	Republic of North Macedonia
Norveška	643	4 243	37 684	11 634	6 387	5 384	Norway
Njemačka	23 618	96 809	277 738	45 275	56 263	48 771	Germany
Poljska	9 324	77 454	127 544	33 973	33 392	23 262	Poland
Rumunija	1 746	20 511	34 010	8 703	13 115	4 169	Romania
Ruska Federacija	36 237	123 339	81 789	17 978	18 795	11 364	Russian Federation
Slovačka	1 011	4 921	17 803	7 379	6 619	1 318	Slovakia
Slovenija	3 795	21 962	48 193	13 512	15 091	5 448	Slovenia
Srbija	120 182	702 401	828 115	257 547	272 216	90 230	Serbia
Švajcarska	3 462	28 461	42 268	19 050	12 639	3 322	Switzerland
Švedska	4 856	13 570	27 257	12 504	6 540	2 506	Sweden
Ukrajina	64 108	308 313	72 370	19 561	21 168	10 834	Ukraine
Ujedinjeno Kraljevstvo	12 658	23 316	189 771	34 796	43 753	39 170	United Kingdom
Ostale evropske zemlje	92 103	228 551	318 155	70 612	77 463	48 888	Other European countries
Izrael	1 153	40 909	129 019	28 787	30 123	27 631	Israel
Kanada	1 301	5 053	11 451	2 843	3 376	1 966	Canada
SAD	8 515	30 016	66 525	16 095	14 337	11 715	USA
Ostale vanevropske zemlje	17 382	99 501	143 800	37 574	49 314	16 957	Other non-European countries
<b>Noćenja po vrstama mjesta – ukupno</b>	<b>944 442</b>	<b>2 671 794</b>	<b>3 838 251</b>	<b>950 900</b>	<b>1 043 762</b>	<b>532 975</b>	<b>Overnight stays by type of tourist resorts – total</b>
Glavni grad	79 542	134 325	261 399	41 364	52 055	38 790	Main administrative center
Primorska	778 594	2 416 502	3 396 051	876 988	957 597	471 964	Coastal
Planinska	49 018	83 017	114 070	19 157	20 320	13 047	Mountain
Ostala turistička mjesta	34 270	35 958	59 624	11 903	12 067	7 645	Other tourist resorts
Ostala mjesta	3 018	1 992	7 107	1 488	1 723	1 529	Other places
<b>Noćenja ukupno-primorska mjesta</b>	<b>778 594</b>	<b>2 416 502</b>	<b>3 396 051</b>	<b>876 988</b>	<b>957 597</b>	<b>471 964</b>	<b>Overnight stays total-coastal resorts</b>
Bar	23 829	212 116	388 626	126 251	132 927	38 227	Bar
Budva	455 636	1 298 009	1 625 881	407 155	455 508	224 558	Budva
Kotor	40 630	98 979	182 979	42 720	48 163	30 407	Kotor
Tivat	61 108	149 850	179 887	37 637	41 338	25 123	Tivat
Ulcinj	35 256	232 661	337 621	102 143	111 283	48 709	Ulcinj
Herceg Novi	162 135	424 887	681 057	161 082	168 378	104 940	Herceg Novi

<sup>1)</sup>Vidjeti metodološka objašnjenja<sup>1)</sup> See methodological explanations