IV Proleterske no. 2, 81000 Podgorica

+382 20 230 811 (fax) +382 20 230 814

contact@monstat.org mediji@monstat.org

www.monstat.org

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Structural survey on enterprise businesses activities

2021

Turnover of enterprises in Montenegro for referent year 2021 amounted to 8 593 million euros. Gross value of production in year 2021 amounted to 5 045 million euros. Intermediate consumption amounted to 2 882 million euros and gross value added in year 2021 amounted to 2 163 million euros.

Table 1. Turnover by Nace Rev 2 classification. by activities. in thousand EUR. 2021

Cla	Turnover 2021		
Tot	al	7 584 003.1	8 593 051.3
В	Mining and quarrying	106 362.4	86 733.8
С	Manufacturing	743 537.0	859 195.3
D	Electricity. gas. steam and air conditioning supply	486 353.3	507 751.3
E	Water supply; sewerage. waste management and remediation activities	130 880.3	146 834.9
F	Construction	1 091 958.1	913 828.8
G	Wholesale and retail trade	3 383 929.1	3 872 205.6
н	Transportation and storage	340 236.8	420 406.3
ı	Accommodation and food service activities	208 802.4	534 412.4
J	Information and communication	284 915.9	309 490.2
L	Real estate activities	48 965.2	53 962.4
М	Professional, scientific and technical activities	337 542.5	399 527.3
N	Administrative and support service activities	149 081.0	186 377.3
Р	Education	23 113.7	26 458.5
Q	Human, health and social work activities	56 198.0	61 180.3
R	Arts, entertainment and recreation	121 652.5	146 024.9
s	Other service activities	70 474.9	68 662.0

¹ Turnover includes accrued incomes from the sales of goods and services, without VAT.

Graph 1. Shares of the turnover of the observed sectors in the total turnover, according to the class of enterprises, 2021

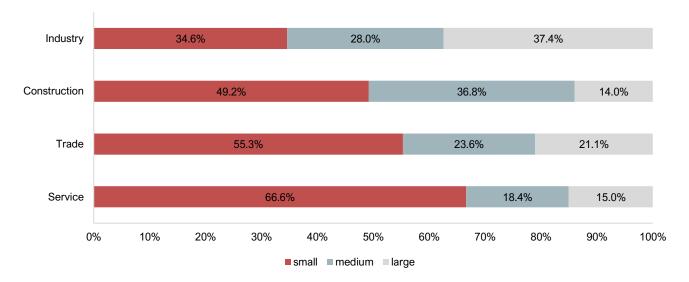


Table 2. Turnover by sectors according to class of enterprises by number of employees, in thousands EUR, 2021

Classification of activities	Small	Medium	Large	
Total	4 615 238.5	2 103 438.6	1 874 374.2	
Construction	449 731.1	336 107.2	127 990.4	
Industry	554 049.4	447 571.6	598 894.5	
Service	1 470 023.6	404 934.9	331 543.1	
Trade	2 141 434.4	914 824.9	815 946.2	

Table 3. Gross output. intermediate consumption and gross value added by Nace Rev 2 classification, by activities, in thousand EUR, 2021

Classification of activities		Gross output	Intermediate consumption	Gross value added
Tota	Total		2 881 572.6	2 163 459.6
В	Mining and quarrying	91 925.0	43 710.0	48 215.0
С	Manufacturing	623 361.0	480 111.4	143 249.5
D	Electricity gas steam and air conditioning supply	407 414.2	243 418.4	163 995.8
E	Water supply; sewerage waste management and remediation activities	116 978.9	35 402.0	81 576.9
F	Construction	807 624.8	556 778.2	250 846.7
G	Wholesale and retail trade	989 052.6	392 334.1	596 718.5
н	Transportation and storage	378 498.5	203 111.2	175 387.3
ı	Accommodation and food service activities	471 540.5	264 562.8	206 977.7
J	Information and communication	284 990.9	143 405.9	141 585.0
L	Real estate activities	42 406.6	29 151.0	13 255.7
М	Professional scientific and technical activities	361 026.8	210 784.4	150 242.3
N	Administrative and support service activities	176 548.0	135 724.4	40 823.6
Р	Education	27 319.9	7 119.6	20 200.3
Q	Human health and social work activities	60 800.9	24 042.4	36 758.5
R	Arts entertainment and recreation	143 704.3	80 981.9	62 722.4
s	Other service activities	61 839.3	30 934.9	30 904.4

Table 4. Output, intermediate consumption and gross value added by enterprise size class, in thousand EUR, 2021

Size class	Gross output Intermediate consumption		Gross value added	
Total	5 045 032.2	2 881 572.6	2 163 459.6	
Small	2 663 641.4	1 681 589.1	982 052.3	
Medium	1 290 389.6	711 788.9	578 600.7	
Large	1 091 001.2	488 194.6	602 806.6	

Table 5. Purchase of goods and services. costs of material. by sectors in thousand EUR. 2021

	Classification of activities	Purchase of goods and services	
	Total	5 188 615.9	
В	Mining and quarrying	23 873.0	
С	Manufacturing	612 929.6	
D	Electricity. gas. steam and air conditioning supply	223 438.7	
Е	Water supply; sewerage. waste management and remediation activities	60 583.7	
F	Construction	424 991.7	
G	Wholesale and retail trade	3 176 826.6	
н	Transportation and storage	146 158.1	
1	Accommodation and food service activities	183 087.1	
J	Information and communication	63 664.5	
L	Real estate activities	27 916.1	
М	Professional, scientific and technical activities	113 895.9	
N	Administrative and support service activities	58 587.0	
Р	Education	2 680.0	
Q	Human health and social work activities	20 899.1	
R	Arts, entertainment and recreation	28 846.9	
s	Other service activities	20 237.9	

Graph 2. Share of the costs of salaries. benefits and other employee benefits in the total amount of observed sector, according to the class of enterprises by number of employees, in thousands EUR, 2021

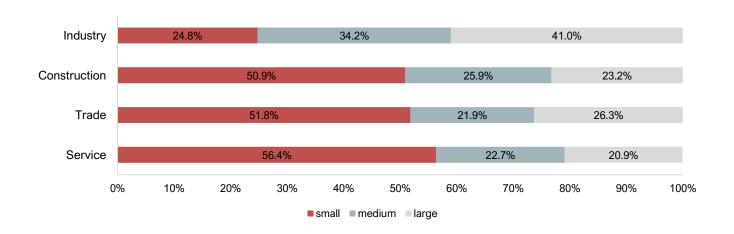
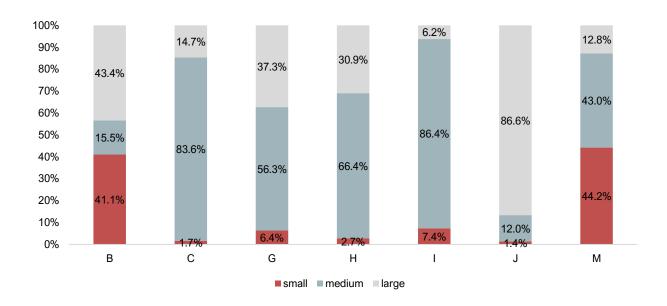


Table 6. Investments in construction of buildings and other structures. in machinery. equipment and other technical devices, in thousand EUR, 2021

	Classification of activities	Investments in construction of buildings and other structures	Investments in machinery. equipment and other technical devices	Other
	Total	213 071.4	219 976.3	31 850.4
В	Mining and quarrying	4 159.0	7 874.7	57.0
С	Manufacturing	14 179.3	26 417.9	144.0
D	Electricity gas steam and air conditioning supply	8 378.0	37 639.2	2 747.0
E	Water supply; sewerage waste management and remediation activities	3 505.6	3 739.2	1 100.9
F	Construction	28 231.6	26 265.9	13 615.2
G	Wholesale and retail trade	39 915.3	20 251.6	7 198.2
н	Transportation and storage	10 347.9	32 275.5	607.8
1	Accommodation and food service activities	21 607.2	14 211.7	840.0
J	Information and communication	5 901.2	46 072.3	4 983.0
L	Real estate activities	75 352.7	671.3	13.7
М	Professional scientific and technical activities	1 398.0	3 261.3	524.7
N	Administrative and support service activities	95.6	1 295.7	18.9

Graph 3. Investment in new and used fixed assets for certain sectors by enterprise size class. 2021



METHODOLOGICAL NOTES

Data sources

The survey is aimed at calculating indicators required for the analysis of the enterprises activity structure. structure of input and output in the production process. business effectiveness and competitiveness of enterprises at certain activity level. The structural business statistics (SBS) compilation data as well as those used in the calculation of SBS indicators are collected from existing administrative and statistical sources.

The most important administrative data sources are the financial statements of business entities and statistical annex (Tax Administration). Other sources are statistical surveys within Statistical office: investment. statistics for labor market research. short-term statistics (research in the field of construction. trade and industry). and as well as data from the Business Register.

Coverage

The observation units of the Structural Business Survey (SBS-1) are economic entities that perform economic activity in sectors B to S according to KD 2010. except for sectors K and O (Financial activities and sector Public administration and defense). Each company is assigned an activity code in accordance with the national KD 2010 according to the main activity it performs. The main activity is determined and updated by the Business Register of the Statistical Office.

The collected data are presented according to the Classification of Activities 2010 (KD 2010) which is harmonized with the European Classification of Activities NACE Rev 2.

Business entities are classified according to size into three classes according to the number of employees:

- Small (from 0 to 49 employees)
- Medium (from 50 to 249 employees)
- · Large (more than 250 employees).

Definitions

Turnover comprises the total accrued incomes from market sales of goods or services to third parties. with the exception of VAT.

Value of production measures the amount actually produced goods and services in a unit.

Intermediate consumption at purchase prices is the value of goods and services. which are transformed. used and consumed during production process.

Gross value added. as the output value increase equals to the difference between gross output and intermediate consumption.

Total purchases of goods and services include the value of all goods and services purchased during the accounting period for resale or consumption in the production process. Goods and services can be resold with or without further processing, fully utilized in the production process or left as stocks.

When using the data. state:

"Data source: Statistical Office - MONSTAT"

More data, as well as detailed methodological notes can be found in the section: <u>Structural Business</u>
Statistics