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# Structural survey on enterprise businesses activities

2022

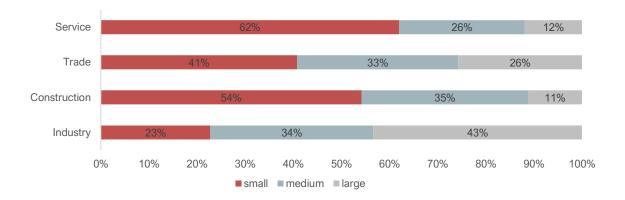
Turnover of enterprises in Montenegro for referent year 2022 amounted to 10 015 million euros. Gross value of production in year 2022 amounted to 6 682 million euros. Intermediate consumption amounted to 3 812 million euros and gross value added in year 2022 amounted to 2 870 million euros.

Table 1. Turnover by Nace Rev 2 classification, by activities, in thousand EUR. 2022

Classification of activities Turnover <sup>1</sup> 2021				
Tot	al	8 593 051.3	10 015 437.6	
В	Mining and quarrying	98 739.9	98 739.9	
С	Manufacturing	1 095 388.6	1 095 388.6	
D	Electricity. gas. steam and air conditioning supply	621 160.0	621 160.0	
E	Water supply; sewerage. waste management and remediation activities	150 654.1	150 654.1	
F	Construction	1 023 374.9	1 023 374.9	
G	Wholesale and retail trade	4 373 918.0	4 373 918.0	
н	Transportation and storage	518 691.2	518 691.2	
ı	Accommodation and food service activities	632 423.7	632 423.7	
J	Information and communication	357 284.2	357 284.2	
L	Real estate activities	66 699.7	66 699.7	
М	Professional. scientific and technical activities	492 657.7	492 657.7	
N	Administrative and support service activities	224 284.1	224 284.1	
Р	Education	32 984.1	32 984.1	
Q	Human health and social work activities	69 365.2	69 365.2	
R	Arts. entertainment and recreation	177 161.0	177 161.0	
s	Other service activities	80 651.2	80 651.2	

 $<sup>^{\</sup>rm 1}$  Turnover includes accrued incomes from the sales of goods and services, without VAT.

**Graph 1.** Shares of the turnover of the observed sectors in the total turnover according to the class of enterprises, 2022



**Table 2.** Turnover by sectors according to class of enterprises by number of employees, in thousands EUR. 2022

Classification of activities	Small	Medium	Large
Total	4 431 340.9	3 176 050.2	2 408 046.5
Construction	554 603.9	353 989.1	114 781.9
Industry	447 641.6	665 246.4	853 054.6
Service	1 643 487.9	693 942.7	314 771.6
Trade	1 785 607.6	1 462 872.0	1 125 438.4

**Table 3.** Gross output. intermediate consumption and gross value added by Nace Rev 2 classification. by activities, in thousand EUR. 2022

Clas	esification of activities	Gross output	Intermediate consumption	Gross value added
Total		6 682 338.3	3 812 439.5	2 869 898.8
В	Mining and quarrying	116 118.2	53 616.5	62 501.7
С	Manufacturing	738 592.8	537 764.1	200 828.7
D	Electricity gas steam and air conditioning supply	408 672.0	247 481.8	161 190.1
E	Water supply; sewerage waste management and remediation activities	138 632.3	48 387.5	90 244.7
F	Construction	989 467.5	802 440.7	187 026.9
G	Wholesale and retail trade	1 489 301.9	650 430.2	838 871.7
Н	Transportation and storage	572 538.0	333 694.4	238 843.7
ı	Accommodation and food service activities	601 265.5	322 090.1	279 175.4
J	Information and communication	421 206.5	160 948.9	260 257.36
L	Real estate activities	147 194.5	91 374.1	55 820.5
M	Professional scientific and technical activities	442 470.2	245 986.7	196 483.4
N	Administrative and support service activities	221 832.7	122 884.2	98 948.5
Р	Education	31 537.9	10 773.9	20 764.0
Q	Human health and social work activities	68102.0	32 487.0	35 615.0
R	Arts entertainment and recreation	204 696.9	115 787.7	88 909.2
s	Other service activities	90 709.6	36 291.9	54 417.7

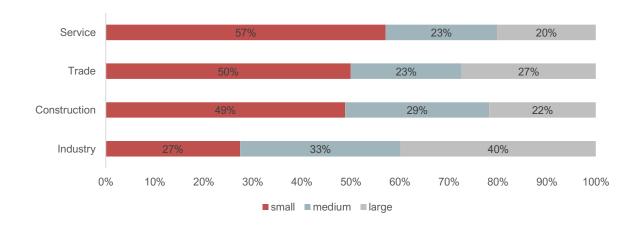
**Table 4.** Output. intermediate consumption and gross value added by enterprise size class, in thousand EUR. 2022

Size class	Gross output	Intermediate consumption	Gross value added	
Total	6 682 338.3	3 812 439.5	2 869 898.7	
Small	3 810 812.2	2 161 099.3	1 649 712.9	
Medium	1 765 221.0	1 118 020.0	647 201.0	
Large	1 106 305.1	533 320.2	572 984.8	

Table 5. Purchase of goods and services. costs of material. by sectors in thousand EUR. 2022

Classification of activities Purchase of goods and		
	Total	8 127 664.9
В	Mining and quarrying	28 483.7
С	Manufacturing	730 621.3
D	Electricity. gas. steam and air conditioning supply	530 885.4
E	Water supply; sewerage. waste management and remediation activities	95 462.5
F	Construction	769 676.1
G	Wholesale and retail trade	4 631 478.4
н	Transportation and storage	267 631.4
ı	Accommodation and food service activities	335 561.3
J	Information and communication	129 976.0
L	Real estate activities	174 507.5
М	Professional. scientific and technical activities	165 930.3
N	Administrative and support service activities	65 039.3
Р	Education	27 762.5
Q	Human health and social work activities	114 079.5
R	Arts. entertainment and recreation	21 943.5
s	Other service activities	38 626.2

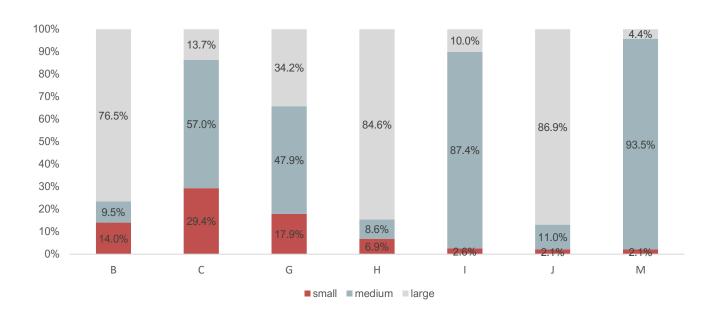
**Graph 2.** Share of the costs of salaries. benefits and other employee benefits in the total amount of observed sector. according to the class of enterprises by number of employees. in thousands. EUR. 2022



**Table 6.** Investments in construction of buildings and other structures. in machinery. equipment and other technical devices. in thousand EUR. 2022

	Classification of activities	Investments in construction of buildings and other structures	Investments in machinery. equipment and other technical devices	Other
	Total	258 559.1	206 216.1	10 156.0
В	Mining and quarrying	938.0	18 592.0	148.0
С	Manufacturing	8 564.8	17 806.0	603.9
D	Electricity gas steam and air conditioning supply	19 838.0	35 378.4	1 149.0
E	Water supply; sewerage waste management and remediation activities	4 911.3	4 278.1	-
F	Construction	46 398.3	31 046.1	1 928.0
G	Wholesale and retail trade	30 627.9	31 868.2	4 028.0
Н	Transportation and storage	24 911.6	17 463.4	2 297.1
1	Accommodation and food service activities	33 224.8	10 817.6	-
J	Information and communication	4 335.0	34 167.5	-
L	Real estate activities	79 901.3	751.0	-
М	Professional scientific and technical activities	4 559.0	1 597.1	-
N	Administrative and support service activities	349.0	2 450.0	2.0

Graph 3. Investment in new and used fixed assets for certain sectors by enterprise size class. 2022



## **METHODOLOGICAL NOTES**

### **Data sources**

The survey is aimed at calculating indicators required for the analysis of the enterprises activity structure. structure of input and output in the production process. business effectiveness and competitiveness of enterprises at certain activity level. The structural business statistics (SBS) compilation data as well as those used in the calculation of SBS indicators are collected from existing administrative and statistical sources.

The most important administrative data sources are the financial statements of business entities and statistical annex (Tax Administration). Other sources are statistical surveys within Statistical office: investment. statistics for labor market research. short-term statistics (research in the field of construction. trade and industry). and as well as data from the Business Register.

# Coverage

The observation units of the Structural Business Survey (SBS-1) are economic entities that perform economic activity in sectors B to S according to KD 2010. except for sectors K and O (Financial activities and sector Public administration and defense). Each company is assigned an activity code in accordance with the national KD 2010 according to the main activity it performs. The main activity is determined and updated by the Business Register of the Statistical Office.

The collected data are presented according to the Classification of Activities 2010 (KD 2010) which is harmonized with the European Classification of Activities NACE Rev 2.

Business entities are classified according to size into three classes according to the number of employees:

- Small (from 0 to 49 employees)
- Medium (from 50 to 249 employees)
- Large (more than 250 employees).

### **Definitions**

Turnover comprises the total accrued incomes from market sales of goods or services to third parties. with the exception of VAT.

Value of production measures the amount actually produced goods and services in a unit.

Intermediate consumption at purchase prices is the value of goods and services. which are transformed. used and consumed during production process.

Gross value added. as the output value increase equals to the difference between gross output and intermediate consumption.

Total purchases of goods and services include the value of all goods and services purchased during the accounting period for resale or consumption in the production process. Goods and services can be resold with or without further processing. fully utilized in the production process or left as stocks.

When using the data. state:

"Data source: Statistical Office - MONSTAT"

More data, as well as detailed methodological notes can be found in the section: <u>Structural Business</u> Statistics