

## Structural survey on enterprise businesses activities 2019

In this release are published the results of the business operations in Montenegro for referent year 2019. Survey is in accordance with Regulation (EC) no 295/2008. Data are presented at the level of the sector by the Classification of Activities 2010 (KD 2010) as well as by the class of the company.

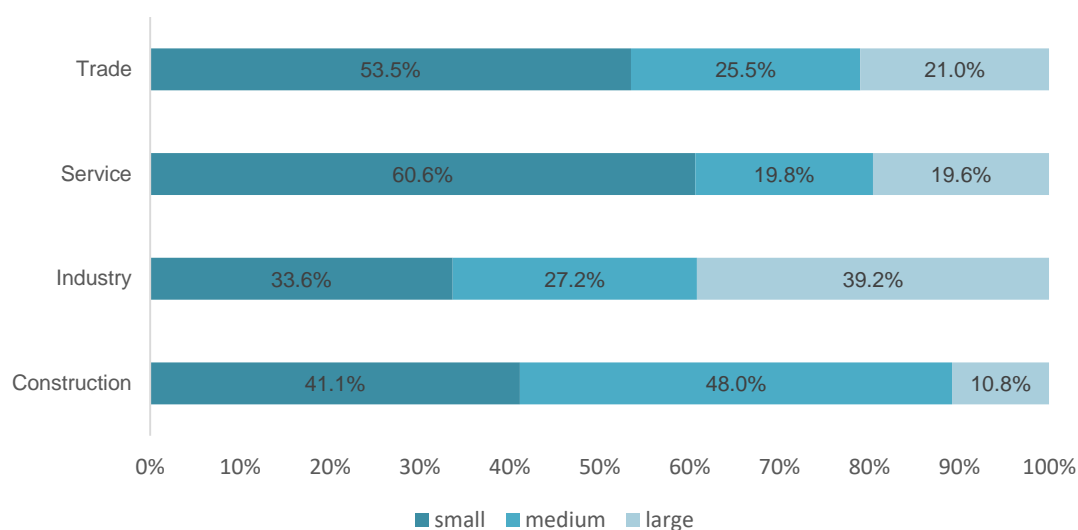
Turnover of enterprises in Montenegro for referent year 2019 amounted to 9 427 million euros. Gross value of production in year 2019 amounted to 5 555 million euros, Intermediate consumption amounted to 3 349 million euros and gross value added in year 2019 amounted to 2 205 million euros.

**Table 1. Turnover by Nace Rev 2 classification, by activities, in thousand EUR, 2019**

Classification of activities		Turnover <sup>1</sup>
<b>Total</b>		<b>9 427 074.7</b>
<b>B</b>	Mining and quarrying	105 188.8
<b>C</b>	Manufacturing	827 933.6
<b>D</b>	Electricity, gas, steam and air conditioning supply	474 001.8
<b>E</b>	Water supply; sewerage, waste management and remediation activities	148 712.8
<b>F</b>	Construction	1 356 703.9
<b>G</b>	Wholesale and retail trade	4 067 852.7
<b>H</b>	Transportation and storage	492 154.9
<b>I</b>	Accommodation and food service activities	495 814.8
<b>J</b>	Information and communication	391 228.0
<b>L</b>	Real estate activities	79 427.5
<b>M</b>	Professional, scientific and technical activities	368 067.8
<b>N</b>	Administrative and support service activities	268 853.7
<b>P</b>	Education	25 282.4
<b>Q</b>	Human health and social work activities	57 643.6
<b>R</b>	Arts, entertainment and recreation	185 289.9
<b>S</b>	Other service activities	82 918.4

<sup>1</sup> Turnover includes accrued incomes from the sales of goods and services, without VAT.

**Figure 1. Shares of the turnover of the observed sectors in the total turnover, according to the class of enterprises, 2019**



**Table 2. Turnover by sectors according to class of enterprises by number of employees, in thousands EUR, 2019**

Classification of activities	Small	Medium	Large
<b>Total</b>	<b>4 740 751.2</b>	<b>2 595 627.2</b>	<b>2 090 695.3</b>
Construction	558 159.9	651 835.6	146 708.4
Industry	523 479.9	422 752.9	609 604.1
Service	1 483 445.9	484 054.2	479 180.8
Trade	2 175 665.5	1 036 985.2	855 202.0

**Table 3. Gross output, intermediate consumption and gross value added by Nace Rev 2 classification, by activities, in thousand EUR, 2019**

Classification of activities		Gross output	Intermediate consumption	Gross value added
<b>Total</b>		<b>5 555 108.3</b>	<b>3 349 935.5</b>	<b>2 205 172.9</b>
<b>B</b>	Mining and quarrying	106 933.2	53 293.6	53 639.6
<b>C</b>	Manufacturing	582 127.3	431 866.0	150 261.2
<b>D</b>	Electricity gas steam and air conditioning supply	345 024.9	207 630.3	137 394.6
<b>E</b>	Water supply; sewerage waste management and remediation activities	125 222.5	43 169.1	82 053.4
<b>F</b>	Construction	1 181 107.2	894 709.1	286 398.1
<b>G</b>	Wholesale and retail trade	1 082 535.0	519 430.4	563 104.6
<b>H</b>	Transportation and storage	444 432.5	265 441.3	178 991.2
<b>I</b>	Accommodation and food service activities	404 163.0	230 197.5	173 965.5
<b>J</b>	Information and communication	350 064.7	169 075.4	180 989.3
<b>L</b>	Real estate activities	62 969.7	50 057.7	12 912.0
<b>M</b>	Professional scientific and technical activities	317 896.8	193 484.3	124 412.4
<b>N</b>	Administrative and support service activities	239 681.5	128 093.1	111 588.4
<b>P</b>	Education	24 663.0	8 539.0	16 124.0
<b>Q</b>	Human health and social work activities	53 656.5	20 902.7	32 753.7
<b>R</b>	Arts entertainment and recreation	170 422.1	101 638.7	68 783.4
<b>S</b>	Other service activities	64 208.6	32 407.2	31 801.4

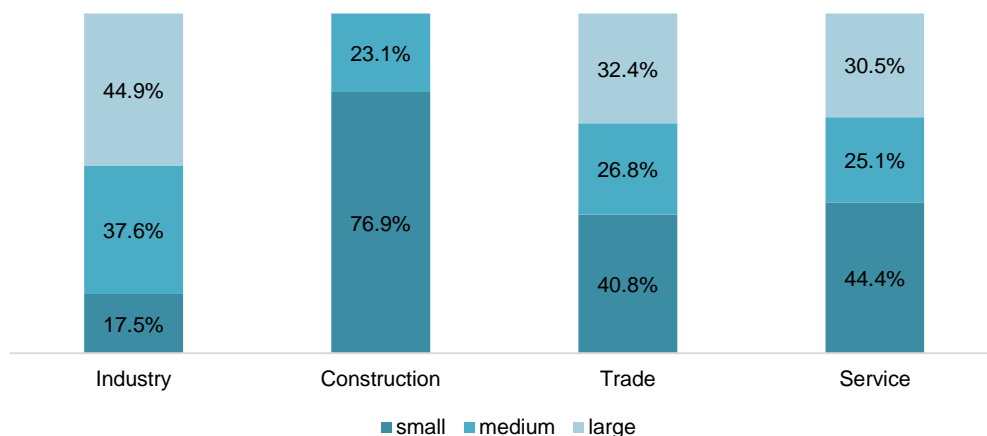
**Table 4. Output, intermediate consumption and gross value added by enterprise size class, in thousand EUR, 2019**

Size class	Gross output	Intermediate consumption	Gross value added
<b>Total</b>	<b>5 555 108.3</b>	<b>3 349 935.5</b>	<b>2 205 172.9</b>
Small	2 705 926.1	1 713 633.1	992 293.1
Medium	1 591 937.4	965 753.7	626 183.7
Large	1 257 244.8	670 548.7	586 696.1

**Table 5. Purchase of goods and services, costs of material, by sectors in thousand EUR, 2019**

Classification of activities		Purchase of goods and services
<b>Total</b>		<b>5 398 265.8</b>
<b>B</b>	Mining and quarrying	23 712.2
<b>C</b>	Manufacturing	575 360.8
<b>D</b>	Electricity, gas, steam and air conditioning supply	177 855.0
<b>E</b>	Water supply; sewerage, waste management and remediation activities	46 332.8
<b>F</b>	Construction	695 237.1
<b>G</b>	Wholesale and retail trade	3 189 116.1
<b>H</b>	Transportation and storage	144 900.0
<b>I</b>	Accommodation and food service activities	199 544.5
<b>J</b>	Information and communication	90 555.0
<b>L</b>	Real estate activities	22 914.0
<b>M</b>	Professional, scientific and technical activities	107 111.9
<b>N</b>	Administrative and support service activities	50 721.3
<b>P</b>	Education	2 789.8
<b>Q</b>	Human health and social work activities	16 261.3
<b>R</b>	Arts, entertainment and recreation	28 952.9
<b>S</b>	Other service activities	26 901.0

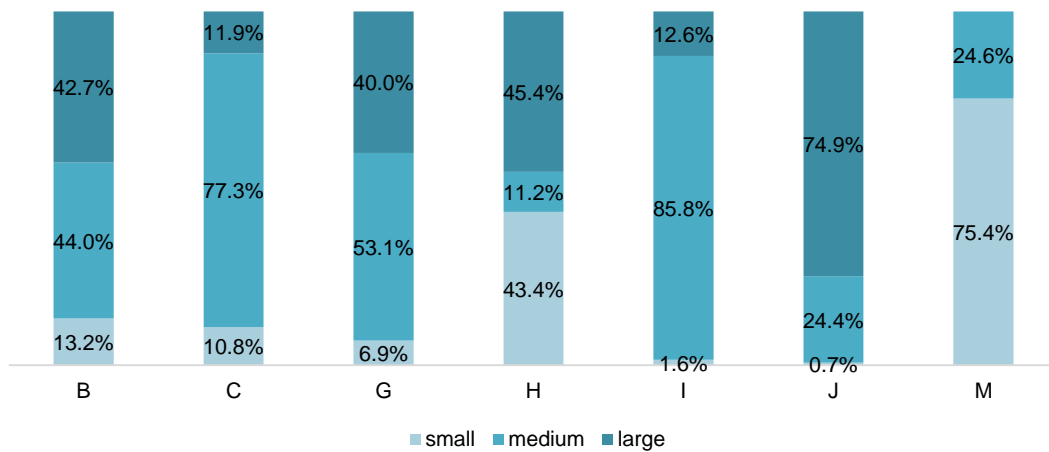
**Figure 2. Share of the costs of salaries, benefits and other employee benefits in the total amount of observed sector, according to the class of enterprises by number of employees, in thousands. EUR, 2019**



**Table 6. Investments in construction of buildings and other structures, in machinery, equipment and other technical devices, in thousand EUR, 2019**

Classification of activities		Investments in construction of buildings and other structures	Investments in machinery, equipment and other technical devices	Other
<b>Total</b>		<b>379 019.3</b>	<b>257 576.8</b>	<b>35 892.9</b>
<b>B</b>	Mining and quarrying	1 222.0	7 109.0	785.0
<b>C</b>	Manufacturing	9 800.2	39 318.1	258.1
<b>D</b>	Electricity gas steam and air conditioning supply	11 621.0	53 708.3	2 447.0
<b>E</b>	Water supply; sewerage waste management and remediation activities	2 733.5	4 711.6	42.0
<b>F</b>	Construction	30 754.6	40 942.9	934.2
<b>G</b>	Wholesale and retail trade	55 972.5	26 073.7	4 376.9
<b>H</b>	Transportation and storage	19 169.2	20 921.1	1 288.3
<b>I</b>	Accommodation and food service activities	21 277.7	8 809.1	326.1
<b>J</b>	Information and communication	24 558.7	49 704.9	24 684.7
<b>L</b>	Real estate activities	199 165.1	1 430.8	261.3
<b>M</b>	Professional scientific and technical activities	2 477.0	3 618.6	48.3
<b>N</b>	Administrative and support service activities	267.8	1 228.8	441.0

**Figure 3. Investment in new and used fixed assets for certain sectors by enterprise size class, 2019**



## METHODOLOGICAL NOTES

### Data sources

The survey is aimed at calculating indicators required for the analysis of the enterprises activity structure, structure of input and output in the production process, business effectiveness and competitiveness of enterprises at certain activity level. The structural business statistics (SBS) compilation data as well as those used in the calculation of SBS indicators are collected from existing administrative and statistical sources. The most important administrative data sources are the financial statements of business entities and statistical annex (Tax Administration). Other sources are statistical surveys within Statistical office: investment, statistics for labor market research, short-term statistics (research in the field of construction, trade and industry), and as well as data from the Business Register.

### Coverage

The observation units of Structural business statistics (SBS-1) are business entities. Each enterprise as a whole is assigned a code number of its principal activity according to the National Classification of Activities. The principal activity is determined and updated by the Business Register of the Statistical Office.

Data are presented according to sections of the Classification of Activities KD 2010, which is in line with the European NACE Rev 2, registered in the sections B – S, excluding section K – Financial and insurance activities and section O – Public administration and defense, compulsory social security. Business entities are classified according to size into three classes according to the number of employees:

- Small (from 0 to 49 employees)
- Medium (from 50 to 249 employees)
- Large (more than 250 employees).

### Definitions

Turnover comprises the total accrued incomes from market sales of goods or services to third parties, with the exception of VAT.

Value of production measures the amount actually produced goods and services in a unit.

Intermediate consumption at purchase prices is the value of goods and services, which are transformed, used and consumed during production process.

Gross value added, as the output value increase equals to the difference between gross output and intermediate consumption.

Total purchases of goods and services include the value of all goods and services purchased during the accounting period for resale or consumption in the production process. Goods and services can be resold with or without further processing, fully utilized in the production process or left as stocks.

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