

IV Proleterske No 2, 81000 Podgorica

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- +382 20 230 811
- (fax) +382 20 230 814
- contact@monstat.org mediji@monstat.org
  - www.monstat.org

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Preliminary data

## Arrivals and overnight stays in collective accommodation

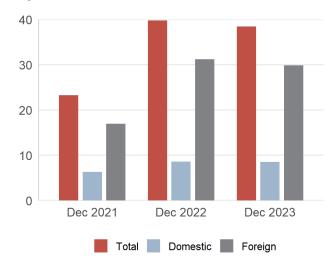
## December 2023

In Montenegro in December 2023, in collective accommodation<sup>1</sup> (hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels etc.), tourists realised 38 424 arrivals and 83 334 overnight stays.

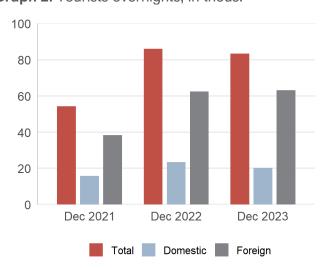
Overnight stays of foreign tourists represent 75.7% while the domestic tourists represent 24.3% of all overnight stays in collective accommodation.

Concerning the structure of overnight stays by types of resorts in December 2023, the most of them were recorded in seaside resorts (65.5%), capital (22.7%), mountain resorts (7.8%) and other resorts (4.0%).

**Graph 1.** Tourists arrivals, in thous.



Graph 2. Tourists overnights, in thous.



**Note:** The data of the individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments) will be processed and published annually since 2018, according to the Annual Plan of Official Statistics.

<sup>&</sup>lt;sup>1</sup> Collective accommodation establishments include hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc.Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

**Table 1.** Tourists arrivals and overnight stays in collective accommodation by municipalities<sup>2</sup>, December 2023

	Arrivals			Overnight stays				
	foreign	domestic	total	structure	foreign	domestic	Total	structure
	(1)	(2)	(3)=(1)+(2)	(3) u %	(1)	(2)	(3)=(1)+(2)	(3) u %
Total	29 873	8 551	38 424	100.0	63 081	20 253	83 334	100.0
Andrijevica	-	-	-	-	-	-	-	-
Bar	820	515	1 335	3.5	1 850	809	2 659	3.2
Berane	121	227	348	0.9	166	359	525	0.6
Bijelo Polje	156	132	288	0.7	445	228	673	0.8
Budva	9 619	3 067	12 686	33.0	19 872	4 975	24 847	29.8
Cetinje	94	133	227	0.6	157	407	564	0.7
Danilovgrad	61	2	63	0.2	88	2	90	0.1
Gusinje	-	-	-	-	-	-	-	-
Herceg Novi	2 420	800	3 220	8.4	7 137	7 247	14 384	17.3
Kolasin	2 273	689	2 962	7.7	4 221	1 187	5 408	6.5
Kotor	2 484	339	2 823	7.3	5 305	461	5 766	6.9
Mojkovac	29	16	45	0.1	64	59	123	0.1
Niksic	207	250	457	1.2	326	303	629	0.8
Petnjica	-	-	-	-	-	-	-	-
Plav	-	-	-	-	-	-	-	-
Pljevlja	116	134	250	0.7	226	234	460	0.6
Pluzine	-	-	-	-	-	-	-	-
Podgorica	8 105	1 408	9 513	24.8	16 389	2 545	18 934	22.7
Rozaje	20	7	27	0.1	74	35	109	0.1
Savnik	-	-	-	-	-	-	-	-
Tivat	2 261	478	2 739	7.1	4 962	808	5 770	6.9
Tuzi	-	-	-	-	-	-	-	-
Ulcinj	725	25	750	2.0	1 156	33	1 189	1.4
Zabljak	212	318	530	1.4	403	550	953	1.1
Zeta	-	-	-	-	-	-	-	-

**Table 2.** Tourists arrivals and overnight stays in collective accommodation by type of place<sup>3</sup>, December 2023

	Arrivals			Overnight stays				
	foreign	domestic	total	structure	foreign	domestic	total	structure
	(1)	(2)	(3)=(1)+(2)	(3) u %	(1)	(2)	(3)=(1)+(2)	(3) u %
Total	29 873	8 551	38 424	100.0	63 081	20 253	83 334	100.0
Capital	8 105	1 408	9 513	24.8	16 389	2 545	18 934	22.7
Seaside resorts	18 329	5 224	23 553	61.3	40 282	14 333	54 615	65.5
Mountain resorts	2 505	1 014	3 519	9.2	4 698	1 772	6 470	7.8
Other resorts	934	905	1 839	4.8	1 712	1 603	3 315	4.0

<sup>&</sup>lt;sup>2</sup> Due to the small number of reporting units, data for the municipalities of Andrijevica, Gusinje, Petnjica, Plav, Pluzine, Savnik, Tuzi and Zeta were not presented due to the indirect recognition of reporting units. Data confidentiality is defined in Article 54 of the Law on Official Statistics and the Official Statistical System (Official Gazette of Montenegro No 018/12 of 30.03.2012, 047/19 of 12.08.2019). The data for these municipalities shall not be published until the obtaining written approvals of the reporting units as defined in Article 61 of the Law.

Seaside resorts: Bar, Budva, Kotor, Tivat, Ulcinj i Herceg Novi.

Mountain resorts: Andrijevica, Gusinje, Kolasin, Plav, Pluzine, Rozaje, Savnik i Zabljak.

Other resorts: Berane, Bijelo Polje, Cetinje, Mojkovac, Nikšić, Petnjica, Pljevlja, Danilovgrad, Tuzi and Zeta.

<sup>&</sup>lt;sup>3</sup> Capital city: Podgorica.

**Table 3.** Arrivals and overnight stays of foreign tourists by country of residence in collective accommodation, December 2023

accommodation, Becomber 2020	r			
Country	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	29 873	100.0	63 081	100.0
Europe	25 634	85.8	55 144	87.4
Albania	4 489	15.0	7 110	11.3
Austria	195	0.7	508	0.8
Belgium	87	0.3	234	0.4
Belarus	65	0.2	128	0.2
Bosnia and Herzegovina	1 495	5.0	2 750	4.4
Bulgaria	495	1.7	1 289	2.0
Czech Republic	64	0.2	149	0.2
Denmark	34	0.1	119	0.2
Estonia	8	0.0	13	0.0
Finland	39	0.1	262	0.4
France	441	1.5	1 819	2.9
Greece	226	0.8	569	0.9
Netherlands	126	0.4	289	0.5
Croatia	1 365	4.6	2 673	4.2
Ireland	25	0.1	54	0.1
Iceland	5	0.0	5	0.0
Italy	768	2.6	1 810	2.9
Cyprus	57	0.2	137	0.2
Kosovo	712	2.4	1 579	2.5
Latvia	11	0.0	21	0.0
Lithuania	95	0.3	222	0.4
Luxembourg	31	0.1	61	0.1
Hungary	110	0.4	294	0.5
Malta	9	0.0	22	0.0
North Macedonia	745	2.5	1 426	2.3
	72	0.2	458	0.7
Norway Germany	600	2.0	1 963	3.1
	325		651	1.0
Poland		1.1		
Portugal	30	0.1	63	0.1
Romania	134	0.4	326	0.5
Russian Federation	1 842	6.2	3 872	6.1
Slovakia	28	0.1	60	0.1
Slovenia	308	1.0	863	1.4
Serbia	5 476	18.3	11 487	18.2
Spain	144	0.5	360	0.6
Switzerland (including Liechtenstein)	148	0.5	301	0.5
Sweden	64	0.2	151	0.2
Turkey	3 591	12.0	8 043	12.8
Ukraine	443	1.5	1 120	1.8
United Kingdom	561	1.9	1 514	2.4
Other European countries	171	0.6	369	0.6
Non-European countries	4 239	14.2	7 937	12.6
South Africa	24	0.1	85	0.1
Other African countries	134	0.4	403	0.6
Canada	81	0.3	167	0.3
USA	600	2.0	1 439	2.3
Other Northern American countries	25	0.1	36	0.1
Argentina	5	0.0	7	0.0
Brasil	36	0.1	70	0.1
Chile	_	-	-	-
Other Central or South American countries	44	0.1	87	0.1
China (including Hong Kong)	2 065	6.9	3 149	5.0
Japan	45	0.2	68	0.1
Republic of Korea	165	0.6	174	0.3
Israel	103	0.3	501	0.8
India	169	0.6	393	0.6
Azerbaijan	39	0.1	69	0.1
United Arab Emirates	48	0.2	91	0.1
Other Asian countries	555	1.9	1 022	1.6
Australia	67	0.2	120	0.2
New Zealand	9	0.0	120	0.2
Oceania and other territories	25	0.0	44	0.0
Cocama and other territories		0.1	74	0.1

## **METHODOLOGICAL NOTES**

Data on tourist traffic in collective accommodation (number of arrivals and overnight stays) have been collected by regular Monthly report on tourists arrivals and overnight stays in the collective accommodation establishments (form TU-11). Reports are made according to guest books which are led by reception of collective accommodation establishments (all types of hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels. etc.). Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc. Tourists are not persons who stays longer than 12 consecutive months in place visited, persons engaged in some activity funded from the place of the visit, persons who regularly, daily and weekly travel to the place for work or study, migrants, border workers, diplomatic and consular representatives, refugees, displaced persons, persons in transit who do not formally enter the country, permanent residents who travel to another place with the intention to reside there permanently, people who are temporarily working in Montenegro and receive a salary for their work.

**Domestic tourist** is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

**Foreign tourist** is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

The last published data are considered preliminary, and becomes final within the defined deadline, as forseen by the Statistical Release Calendar.

When using data please name the source: "Data source: Statistical Office of Montenegro"

More information, as well as detailed methodological explanations can be found in the section: <u>Tourism</u>

Prepared by: Željko ŽIVKOVIĆ