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Preliminary data

Arrivals and overnight stays in collective accommodation

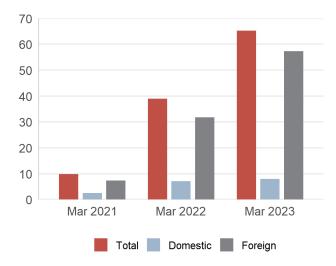
March 2023

In Montenegro in March 2023, in collective accommodation¹ (hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels etc.), tourists realised 65 218 arrivals, and 156 452 overnight stays.

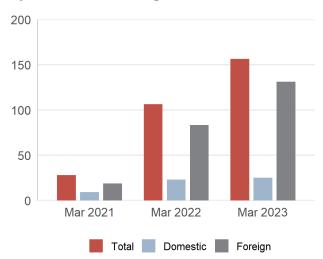
Overnight stays of foreign tourists represent 83.8%, while the domestic tourists represent 16.2% of all overnight stays in collective accommodation.

Concerning the structure of overnight stays by types of resorts in March 2023 the most of them were recorded in seaside resorts (79.1%), capital (14.1%), mountain resorts (3.9%), and other resorts (2.8%).





Graph 2. Tourists overnights, in thous.



Note: The data of the individual, so-called "private accommodation" (rented accommodation in houses, rooms, and apartments) will be processed and published annually since 2018, according to the Annual Plan of Official Statistics.

¹ Collective accommodation establishments include hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc. Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Table 1. Tourists arrivals and overnight stays in collective accommodation by municipalities², March 2023

| | Arrivals | | | | Overnight stays | | | |
|--------------|----------|----------|-------------|-----------|-----------------|----------|-------------|-----------|
| | Foreign | Domestic | Total | Structure | Foreign | Domestic | Total | Structure |
| | (1) | (2) | (3)=(1)+(2) | (3) in % | (1) | (2) | (3)=(1)+(2) | (3) in % |
| Total | 57 262 | 7 956 | 65 218 | 100.0 | 131 113 | 25 339 | 156 452 | 100.0 |
| Andrijevica | - | - | - | - | - | - | - | - |
| Bar | 992 | 517 | 1 509 | 2.3 | 2 721 | 1 145 | 3 866 | 2.5 |
| Berane | 136 | 260 | 396 | 0.6 | 332 | 339 | 671 | 0.4 |
| Bijelo Polje | 159 | 106 | 265 | 0.4 | 450 | 408 | 858 | 0.5 |
| Budva | 21 864 | 2 510 | 24 374 | 37.4 | 46 007 | 3 979 | 49 986 | 31.9 |
| Cetinje | 92 | 65 | 157 | 0.2 | 371 | 269 | 640 | 0.4 |
| Danilovgrad | 95 | 33 | 128 | 0.2 | 256 | 43 | 299 | 0.2 |
| Gusinje | - | - | - | - | - | - | - | - |
| Herceg Novi | 11 778 | 1 017 | 12 795 | 19.6 | 28 791 | 11 476 | 40 267 | 25.7 |
| Kolasin | 1 568 | 565 | 2 133 | 3.3 | 3 587 | 1 211 | 4 798 | 3.1 |
| Kotor | 1 927 | 130 | 2 057 | 3.2 | 4 438 | 227 | 4 665 | 3.0 |
| Mojkovac | 15 | 8 | 23 | 0.0 | 19 | 27 | 46 | 0.0 |
| Niksic | 350 | 110 | 460 | 0.7 | 844 | 329 | 1 173 | 0.7 |
| Petnjica | - | - | - | - | - | - | - | - |
| Plav | - | - | - | - | - | - | - | - |
| Pljevlja | 116 | 94 | 210 | 0.3 | 265 | 163 | 428 | 0.3 |
| Pluzine | - | - | - | - | - | - | - | - |
| Podgorica | 10 255 | 1 502 | 11 757 | 18.0 | 18 903 | 3 153 | 22 056 | 14.1 |
| Rozaje | 30 | 9 | 39 | 0.1 | 40 | 18 | 58 | 0.0 |
| Savnik | - | - | - | - | - | - | - | - |
| Tivat | 5 158 | 459 | 5 617 | 8.6 | 8 807 | 858 | 9 665 | 6.2 |
| Tuzi | - | - | - | - | - | - | - | - |
| Ulcinj | 2 252 | 214 | 2 466 | 3.8 | 14 565 | 785 | 15 350 | 9.8 |
| Zabljak | 229 | 329 | 558 | 0.9 | 439 | 881 | 1 320 | 0.8 |
| Zeta | - | - | - | - | - | - | - | - |

Table 2. Tourists arrivals and overnight stays in collective accommodation by type of place³, March 2023

| | Arrivals | | | | Overnight stays | | | |
|------------------|----------|----------|-------------|-----------|-----------------|----------|-------------|-----------|
| | Foreign | Domestic | Total | Structure | Foreign | Domestic | Total | Structure |
| | (1) | (2) | (3)=(1)+(2) | (3) in % | (1) | (2) | (3)=(1)+(2) | (3) in % |
| Total | 57 262 | 7 956 | 65 218 | 100.0 | 131 113 | 25 339 | 156 452 | 100.0 |
| Capital | 10 255 | 1 502 | 11 757 | 18.0 | 18 903 | 3 153 | 22 056 | 14.1 |
| Seaside resorts | 43 971 | 4 847 | 48 818 | 74.9 | 105 329 | 18 470 | 123 799 | 79.1 |
| Mountain resorts | 1 827 | 903 | 2 730 | 4.2 | 4 066 | 2 110 | 6 176 | 3.9 |
| Other resorts | 1 209 | 704 | 1 913 | 2.9 | 2 815 | 1 606 | 4 421 | 2.8 |

Seaside resorts: Bar, Budva, Kotor, Tivat, Ulcinj i Herceg Novi.

Mountain resorts: Andrijevica, Gusinje, Kolasin, Plav, Pluzine, Rozaje, Savnik i Zabljak.

Other resorts: Berane, Bijelo Polje, Cetinje, Mojkovac, Nikšić, Petnjica, Pljevlja, Danilovgrad, Tuzi and Zeta.

² Due to the small number of reporting units, data for the municipalities of Andrijevica, Gusinje, Petnjica, Plav, Pluzine, Savnik, Tuzi, and Zeta were not presented due to the indirect recognition of reporting units. Data confidentiality is defined in Article 54 of the Law on Official Statistics and the Official Statistical System (Official Gazette of Montenegro No 018/12 of 30.03.2012, 047/19 of 12.08.2019). The data for these municipalities shall not be published until the obtaining written approvals of the reporting units as defined in Article 61 of the Law.

³ Capital city: Podgorica.

Table 3. Arrivals and overnight stays of foreign tourists by country of residence in collective accommodation, March 2023

Country **Arrivals** Structure, in % Overnight stays Structure, in % Foreign tourists 57 262 100.0 131 113 100.0 **Europe** 51 888 90.6 119 678 91.3 3 417 Albania 6.0 4 935 3.8 0.7 Austria 385 900 0.7 1 835 3.2 4 094 3.1 Belgium Belarus 83 0.1 299 0.2 Bosnia and Herzegovina 1718 3.0 3 2 7 8 2.5 0.4 426 Bulgaria 215 0.3 Czech Republic 91 0.2 184 0.1 Denmark 2 248 3.9 5 858 4.5 86 0.2 Estonia 201 0.2 2 146 3.7 5 665 4.3 Finland 3 586 5.4 France 6.3 7 122 364 0.6 738 0.6 Greece Netherlands 2 168 3.8 5 886 4.5 Croatia 1912 3.3 3 2 6 4 2.5 Ireland 137 0.2 360 0.3 Iceland 12 0.0 57 0.0 807 1708 Italy 1.4 1.3 0.0 Cyprus 14 23 0.0 1 208 Kosovo 2.1 3 277 2.5 Latvia 41 0.1 0.1 113 Lithuania 71 0.1 202 0.2 Luxembourg 29 0.1 50 0.0 469 1 097 Hungary 8.0 8.0 Malta 19 0.0 65 0.0 North Macedonia 644 1.1 1 177 0.9 2 095 Norway 3.7 6 166 4.7 Germany 6 862 12.0 17 389 13.3 Poland 631 1 404 1.1 1.1 Portugal 102 0.2 227 0.2 Romania 751 1.3 1 847 1.4 Russian Federation 2 652 4.6 7 743 5.9 Slovakia 115 0.2 297 0.2 Slovenia 680 1.2 1 333 1.0 5 362 9.4 11 056 8.4 Serbia 0.6 333 686 0.5 Spain Switzerland (including Liechtenstein) 723 1 504 1.3 1.1 2 006 3.5 5 086 3.9 Sweden Turkey 2 105 3.7 4 286 3.3 674 1.2 2 291 Ukraine 1.7 United Kingdom 2 9 0 9 6 964 5.3 5.1 Other European countries 183 0.3 420 0.3 Non-European countries 5 374 9.4 11 435 8.7 South Africa 40 0.1 106 0.1 145 0.3 405 Other African countries 0.3 118 0.2 248 Canada 0.2 USA 1 023 1.8 2 386 1.8 Other Northern American countries 135 0.2 218 0.2 Argentina 8 0.0 15 0.0 Brasil 52 0.1 151 0.1 Chile 6 0.0 70 0.1 Other Central or South American countries 124 0.2 630 0.5 1 801 China (including Hong Kong) 3.1 3 167 24 52 0.1 142 Japan 0.1 Republic of Korea 290 0.5 309 0.2 260 622 Israel 0.5 0.5 India 159 0.3 294 0.2 Azerbaijan 172 0.3 415 0.3 **United Arab Emirates** 76 0.1 165 0.1 Other Asian countries 646 1 514 1.2 1.1 205 0.4 466 Australia 0.4 New Zealand 22 0.0 50 0.0 Oceania and other territories 40 0.1 62 0.0

METHODOLOGICAL NOTES

Data on tourist traffic in collective accommodation (number of arrivals and overnight stays) have been collected by regular Monthly report on tourists arrivals and overnight stays in the collective accommodation establishments (form TU-11). Reports are made according to guest books which are led by reception of collective accommodation establishments (all types of hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels. etc.). Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc. Tourists are not persons who stays longer than 12 consecutive months in place visited, persons engaged in some activity funded from the place of the visit, persons who regularly, daily and weekly travel to the place for work or study, migrants, border workers, diplomatic and consular representatives, refugees, displaced persons, persons in transit who do not formally enter the country, permanent residents who travel to another place with the intention to reside there permanently, people who are temporarily working in Montenegro and receive a salary for their work.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

The last published data are considered preliminary, and becomes final within the defined deadline, as forseen by the Statistical Release Calendar.

When using data please name the source: "Data source: Statistical Office of Montenegro"

More information, as well as detailed methodological explanations can be found in the section: Tourism