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Arrivals and overnight stays in collective accommodation

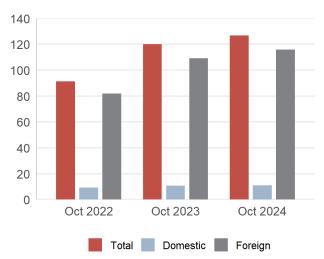
October 2024

In Montenegro in October 2024, in collective accommodation¹ (hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels etc.), tourists realised 126 786 arrivals and 348 762 overnight stays.

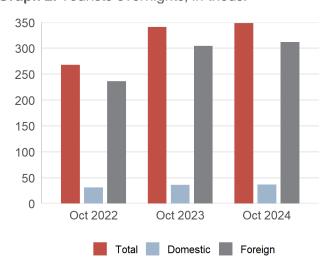
Overnight stays of foreign tourists represent 89.4% while the domestic tourists represent 10.6% of all overnight stays in collective accommodation.

Concerning the structure of overnight stays by types of resorts in October 2024 the most of them were recorded in seaside resorts (85.9%), capital (9.2%), mountain resorts (3.0%) and other resorts (1.9%).

Graph 1. Tourists arrivals, in thous.



Graph 2. Tourists overnights, in thous.



Note: The data of the individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments) will be processed and published annually since 2018, according to the Annual Plan of Official Statistics.

¹ Collective accommodation establishments include hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc. Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms, and apartments).

Table 1. Tourists arrivals and overnight stays in collective accommodation by municipalities², October 2024

| | | Arrivals | | | Overnight stays | | | |
|--------------|---------|----------|-------------|-----------|-----------------|----------|-------------|-----------|
| | foreign | domestic | total | structure | foreign | domestic | total | structure |
| | (1) | (2) | (3)=(1)+(2) | (3) u % | (1) | (2) | (3)=(1)+(2) | (3) u % |
| Total | 115 762 | 11 024 | 126 786 | 100.0 | 311 910 | 36 852 | 348 762 | 100.0 |
| Andrijevica | - | - | - | - | - | - | - | - |
| Bar | 4 578 | 629 | 5 207 | 4.1 | 17 371 | 1 082 | 18 453 | 5.3 |
| Berane | 320 | 218 | 538 | 0.4 | 420 | 359 | 779 | 0.2 |
| Bijelo Polje | 343 | 218 | 561 | 0.4 | 556 | 331 | 887 | 0.3 |
| Budva | 51 973 | 3 655 | 55 628 | 43.9 | 155 467 | 6 844 | 162 311 | 46.5 |
| Cetinje | 298 | 54 | 352 | 0.3 | 517 | 163 | 680 | 0.2 |
| Danilovgrad | 123 | 3 | 126 | 0.1 | 181 | 39 | 220 | 0.1 |
| Gusinje | - | - | - | = | - | - | - | - |
| Herceg Novi | 14 635 | 1 434 | 16 069 | 12.7 | 53 181 | 15 810 | 68 991 | 19.8 |
| Kolasin | 3 323 | 594 | 3 917 | 3.1 | 5 404 | 1 027 | 6 431 | 1.8 |
| Kotor | 9 496 | 381 | 9 877 | 7.8 | 21 466 | 1 534 | 23 000 | 6.6 |
| Mojkovac | 256 | 35 | 291 | 0.2 | 456 | 70 | 526 | 0.2 |
| Niksic | 906 | 265 | 1 171 | 0.9 | 1 351 | 487 | 1 838 | 0.5 |
| Petnjica | - | - | - | = | - | - | - | - |
| Plav | - | - | - | = | - | - | - | - |
| Pljevlja | 346 | 122 | 468 | 0.4 | 568 | 171 | 739 | 0.2 |
| Pluzine | - | - | - | = | - | - | - | = |
| Podgorica | 18 176 | 1 183 | 19 359 | 15.3 | 29 550 | 2 534 | 32 084 | 9.2 |
| Rozaje | 104 | 67 | 171 | 0.1 | 330 | 256 | 586 | 0.2 |
| Savnik | - | - | - | = | - | - | - | - |
| Tivat | 6 830 | 617 | 7 447 | 5.9 | 17 865 | 1 093 | 18 958 | 5.4 |
| Tuzi | - | - | - | - | - | - | - | - |
| Ulcinj | 1 286 | 1 241 | 2 527 | 2.0 | 3 464 | 4 550 | 8 014 | 2.3 |
| Zabljak | 1 827 | 270 | 2 097 | 1.7 | 2 752 | 460 | 3 212 | 0.9 |
| Zeta | | | | | | | - | - |

Table 2. Tourists arrivals and overnight stays in collective accommodation by type of place³, October 2024

| | Arrivals | | | Overnight stays | | | | |
|------------------|----------|----------|-------------|-----------------|---------|----------|-------------|-----------|
| | foreign | domestic | total | structure | foreign | domestic | total | structure |
| | (1) | (2) | (3)=(1)+(2) | (3) u % | (1) | (2) | (3)=(1)+(2) | (3) u % |
| Total | 115 762 | 11 024 | 126 786 | 100.0 | 311 910 | 36 852 | 348 762 | 100.0 |
| Capital | 18 176 | 1 183 | 19 359 | 15.3 | 29 550 | 2 534 | 32 084 | 9.2 |
| Seaside resorts | 88 798 | 7 957 | 96 755 | 76.3 | 268 814 | 30 913 | 299 727 | 85.9 |
| Mountain resorts | 5 294 | 953 | 6 247 | 4.9 | 8 528 | 1 768 | 10 296 | 3.0 |
| Other resorts | 3 494 | 931 | 4 425 | 3.5 | 5 018 | 1 637 | 6 655 | 1.9 |

² Due to the small number of reporting units, data for the municipalities of Andrijevica, Gusinje, Petnjica, Plav, Pluzine, Savnik, Tuzi and Zeta were not presented due to the indirect recognition of reporting units. Data confidentiality is defined in Article 54 of the Law on Official Statistics and the Official Statistical System (Official Gazette of Montenegro No 018/12 of 30.03.2012, 047/19 of 12.08.2019). The data for these municipalities shall not be published until the obtaining written approvals of the reporting units as defined in Article 61 of the Law.

Seaside resorts: Bar, Budva, Kotor, Tivat, Ulcinj i Herceg Novi.

Mountain resorts: Andrijevica, Gusinje, Kolasin, Plav, Pluzine, Rozaje, Savnik i Zabljak.

Other resorts: Berane, Bijelo Polje, Cetinje, Mojkovac, Nikšić, Petnjica, Pljevlja, Danilovgrad, Tuzi and Zeta.

³ Capital city: Podgorica.

Table 3. Arrivals and overnight stays of foreign tourists by country of residence in collective accommodation, October 2024

| accommodation, October 2024 | | | | |
|---|----------|-----------------|-----------------|-----------------|
| Country | Arrivals | Structure, in % | Overnight stays | Structure, in % |
| Foreign tourists | 115 762 | 100.0 | 311 910 | 100.0 |
| Europe | 83 508 | 72.1 | 252 480 | 80.9 |
| Albania | 2 771 | 2.4 | 3 707 | 1.2 |
| Austria | 2 372 | 2.0 | 7 730 | 2.5 |
| Belgium | 835 | 0.7 | 1 695 | 0.5 |
| Belarus | 188 | 0.2 | 428 | 0.1 |
| Bosnia and Herzegovina | 2 369 | 2.0 | 5 624 | 1.8 |
| Bulgaria | 1 001 | 0.9 | 2 110 | 0.7 |
| Czech Republic | 348 | 0.3 | 841 | 0.3 |
| Denmark | 549 | 0.5 | 1 979 | 0.6 |
| Estonia | 573 | 0.5 | 2 693 | 0.9 |
| Finland | 1 159 | 1.0 | 5 127 | 1.6 |
| France | 8 180 | 7.1 | 28 629 | 9.2 |
| Greece | 956 | 0.8 | 2 071 | 0.7 |
| Netherlands | 1 009 | 0.9 | 2 387 | 0.8 |
| Croatia | 3 305 | 2.9 | 6 647 | 2.1 |
| Ireland | 855 | 0.7 | 3 324 | 1.1 |
| Iceland | 109 | 0.1 | 377 | 0.1 |
| 1001011 | 1 507 | 1.3 | 2 861 | 0.9 |
| Italy | 51 | 0.0 | 141 | 0.9 |
| Cyprus Kosovo | 962 | 0.0 | 1 945 | 0.6 |
| Latvia | 277 | | 910 | 0.8 |
| | | 0.2 1.2 | | |
| Lithuania | 1 423 | | 6 313 | 2.0 |
| Luxembourg | 34 | 0.0 | 102 | 0.0 |
| Hungary | 935 | 0.8 | 2 096 | 0.7 |
| Malta | 58 | 0.1 | 131 | 0.0 |
| North Macedonia | 1 043 | 0.9 | 2 184 | 0.7 |
| Norway | 1 017 | 0.9 | 3 700 | 1.2 |
| Germany | 12 286 | 10.6 | 44 910 | 14.4 |
| Poland | 2 980 | 2.6 | 8 707 | 2.8 |
| Portugal | 361 | 0.3 | 833 | 0.3 |
| Romania | 814 | 0.7 | 1 731 | 0.6 |
| Russian Federation | 3 244 | 2.8 | 9 619 | 3.1 |
| Slovakia | 185 | 0.2 | 442 | 0.1 |
| Slovenia | 1 069 | 0.9 | 2 215 | 0.7 |
| Serbia | 7 053 | 6.1 | 15 706 | 5.0 |
| Spain | 1 093 | 0.9 | 2 007 | 0.6 |
| Switzerland (including Liechtenstein) | 930 | 0.8 | 2 432 | 0.8 |
| Sweden | 1 223 | 1.1 | 6 251 | 2.0 |
| Turkey | 6 931 | 6.0 | 14 944 | 4.8 |
| Ukraine | 874 | 0.8 | 3 294 | 1.1 |
| United Kingdom | 10 182 | 8.8 | 42 854 | 13.7 |
| Other European countries | 397 | 0.3 | 783 | 0.3 |
| Non-European countries | 32 254 | 27.9 | 59 430 | 19.1 |
| South Africa | 147 | 0.1 | 355 | 0.1 |
| Other African countries | 1 529 | 1.3 | 4 093 | 1.3 |
| Canada | 769 | 0.7 | 1 594 | 0.5 |
| USA | 3 774 | 3.3 | 8 697 | 2.8 |
| Other Northern American countries | 509 | 0.4 | 947 | 0.3 |
| Argentina | 37 | 0.0 | 103 | 0.0 |
| Brasil | 268 | 0.2 | 670 | 0.2 |
| Chile | 57 | 0.0 | 124 | 0.0 |
| Other Central or South American countries | 577 | 0.5 | 1 173 | 0.4 |
| China (including Hong Kong) | 9 669 | 8.4 | 12 652 | 4.1 |
| Japan | 334 | 0.3 | 433 | 0.1 |
| Republic of Korea | 459 | 0.4 | 552 | 0.2 |
| Israel | 7 925 | 6.8 | 17 547 | 5.6 |
| India | 679 | 0.6 | 1 352 | 0.4 |
| Azerbaijan | 320 | 0.3 | 795 | 0.4 |
| United Arab Emirates | 110 | 0.3 | 582 | 0.3 |
| Other Asian countries | 3 819 | 3.3 | 5 528 | 1.8 |
| Australia | 838 | 0.7 | 1 615 | 0.5 |
| New Zealand | 124 | 0.7 | 222 | 0.5 |
| | | | | |
| Oceania and other territories | 310 | 0.3 | 396 | 0.1 |

METHODOLOGICAL NOTES

Data on tourist traffic in collective accommodation (number of arrivals and overnight stays) have been collected by regular Monthly report on tourists arrivals and overnight stays in the collective accommodation establishments (form TU-11). Reports are made according to guest books which are led by reception of collective accommodation establishments (all types of hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels. etc.). Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc. Tourists are not persons who stays longer than 12 consecutive months in place visited, persons engaged in some activity funded from the place of the visit, persons who regularly, daily and weekly travel to the place for work or study, migrants, border workers, diplomatic and consular representatives, refugees, displaced persons, persons in transit who do not formally enter the country, permanent residents who travel to another place with the intention to reside there permanently, people who are temporarily working in Montenegro and receive a salary for their work.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

The last published data are considered preliminary, and becomes final within the defined deadline, as forseen by the Statistical Release Calendar.

When using data please name the source: "Data source: Statistical Office of Montenegro"

More information, as well as detailed methodological explanations can be found in the section: <u>Tourism</u>

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