IV Proleterske No 2, 81000 Podgorica

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- +382 20 230 811
- (fax) +382 20 230 814 contact@monstat.org
 - mediji@monstat.org
 - www.monstat.org

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Preliminary data

Arrivals and overnight stays in collective accommodation

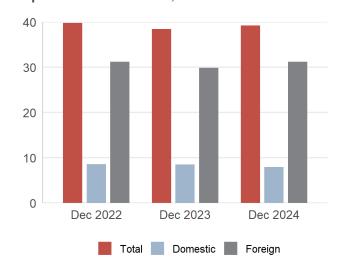
December 2024

In Montenegro in December 2024, in collective accommodation¹ (hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels etc.), tourists realised 39 174 arrivals and 81 421 overnight stays.

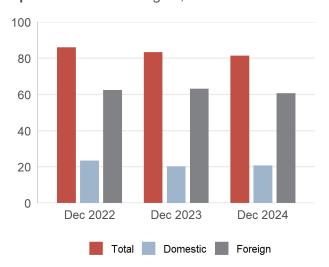
Overnight stays of foreign tourists represent 74.5% while the domestic tourists represent 25.5% of all overnight stays in collective accommodation.

Concerning the structure of overnight stays by types of resorts in December 2024, the most of them were recorded in seaside resorts (65.4%), capital (21.3%), mountain resorts (9.3%) and other resorts (4.1%).





Graph 2. Tourists overnights, in thous.



¹ Collective accommodation establishments include hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc. Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Note: The data of the individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments) will be processed and published annually since 2018, according to the Annual Plan of Official Statistics.

Table 1. Tourists arrivals and overnight stays in collective accommodation by municipalities², December 2024

	Arrivals			Overnight stays				
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) u %	(1)	(2)	(3)=(1)+(2)	(3) u %
Total	31 185	7 989	39 174	100.0	60 660	20 761	81 421	100.0
Andrijevica	-	-	-	-	-	-	-	-
Bar	1 448	619	2 067	5.3	2 567	915	3 482	4.3
Berane	148	197	345	0.9	219	342	561	0.7
Bijelo Polje	158	137	295	0.8	254	230	484	0.6
Budva	9 021	2 202	11 223	28.6	18 257	3 462	21 719	26.7
Cetinje	48	53	101	0.3	147	144	291	0.4
Danilovgrad	68	2	70	0.2	102	2	104	0.1
Gusinje	-	-	-	-	-	-	-	-
Herceg Novi	2 665	788	3 453	8.8	5 406	9 472	14 878	18.3
Kolasin	2 916	851	3 767	9.6	5 422	1 410	6 832	8.4
Kotor	2 714	584	3 298	8.4	5 590	966	6 556	8.1
Mojkovac	34	18	52	0.1	41	22	63	0.1
Niksic	313	258	571	1.5	579	342	921	1.1
Petnjica	-	-	-	-	-	-	-	-
Plav	-	-	-	-	-	-	-	-
Pljevlja	157	83	240	0.6	321	142	463	0.6
Pluzine	-	-	-	-	-	-	-	-
Podgorica	8 194	1 202	9 396	24.0	15 600	1 702	17 302	21.3
Rozaje	46	23	69	0.2	81	31	112	0.1
Savnik	-	-	-	-	-	-	-	-
Tivat	2 595	708	3 303	8.4	5 276	1 147	6 423	7.9
Tuzi	-	-	-	-	-	-	-	-
Ulcinj	118	29	147	0.4	139	44	183	0.2
Zabljak	184	212	396	1.0	268	365	633	8.0
Zeta	-	-	-	-	-	-	-	-

Table 2. Tourists arrivals and overnight stays in collective accommodation by type of place³, December 2024

	Arrivals			Overnight stays				
	foreign	domestic	total	structure	foreign	domestic	total	structure
	(1)	(2)	(3)=(1)+(2)	(3) u %	(1)	(2)	(3)=(1)+(2)	(3) u %
Total	31 185	7 989	39 174	100.0	60 660	20 761	81 421	100.0
Capital	8 194	1 202	9 396	24.0	15 600	1 702	17 302	21.3
Seaside resorts	18 561	4 930	23 491	60.0	37 235	16 006	53 241	65.4
Mountain resorts	3 146	1 086	4 232	10.8	5 771	1 806	7 577	9.3
Other resorts	1 284	771	2 055	5.2	2 054	1 247	3 301	4.1

² Due to the small number of reporting units, data for the municipalities of Andrijevica, Gusinje, Petnjica, Plav, Pluzine, Savnik, Tuzi and Zeta were not presented due to the indirect recognition of reporting units. Data confidentiality is defined in Article 54 of the Law on Official Statistics and the Official Statistical System (Official Gazette of Montenegro No 018/12 of 30.03.2012, 047/19 of 12.08.2019). The data for these municipalities shall not be published until the obtaining written approvals of the reporting units as defined in Article 61 of the Law.

Seaside resorts: Bar, Budva, Kotor, Tivat, Ulcinj i Herceg Novi.

Mountain resorts: Andrijevica, Gusinje, Kolasin, Plav, Pluzine, Rozaje, Savnik, and Zabljak.

Other resorts: Berane, Bijelo Polje, Cetinje, Mojkovac, Nikšić, Petnjica, Pljevlja, Danilovgrad, Tuzi, and Zeta.

³ Capital city: Podgorica.

Table 3. Arrivals and overnight stays of foreign tourists by country of residence in collective accommodation, December 2024

Country	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	31 185	100.0	60 660	100.0
Europe	25 165	80.7	48 939	80.7
Albania	4 847	15.5	7 277	12.0
Austria	209	0.7	491	0.8
Belgium	62	0.2	116	0.2
Belarus	51	0.2	112	0.2
Bosnia and Herzegovina	1 541	4.9	2 586	4.3
Bulgaria	442	1.4	1 163	1.9
Czech Republic	54	0.2	124	0.2
Denmark	35	0.1	71	0.1
Estonia	14	0.0	33	0.1
Finland	23	0.1	70	0.1
France	524	1.7	741	1.2
Greece	241	0.8	371	0.6
Netherlands	101	0.3	205	0.3
Croatia	1 481	4.7	2 967	4.9
Ireland	39	0.1	108	0.2
Iceland	1	0.0	2	0.0
Italy	787	2.5	1 765	2.9
Cyprus	11	0.0	26	0.0
Kosovo	462	1.5	822	1.4
Latvia	24	0.1	81	0.1
Lithuania	16	0.1	33	0.1
Luxembourg	35	0.1	53	0.1
Hungary	115	0.4	263	0.4
Malta	19	0.1	34	0.1
North Macedonia	770	2.5	1 220	2.0
Norway	57	0.2	145	0.2
Germany	624	2.0	1 710	2.8
Poland	107	0.3	251	0.4
Portugal	31	0.1	70	0.1
Romania	180	0.6	489	0.8
Russian Federation	1 571	5.0	3 662	6.0
Slovakia	22	0.1	50	0.1
Slovenia	326	1.0	698	1.2
Serbia	5 174	16.6	9 837	16.2
Spain	126	0.4	268	0.4
Switzerland (including Liechtenstein)	135	0.4	263	0.4
Sweden	55	0.2	144	0.2
Turkey	3 924	12.6	8 516	14.0
Ukraine	386	1.2	871	1.4
United Kingdom	471	1.5	1 048	1.7
Other European countries	72	0.2	183	0.3
Non-European countries	6 020	19.3	11 721	19.3
South Africa	87	0.3	190	0.3
Other African countries	172	0.6	548	0.9
Canada	91	0.3	185	0.3
USA	493	1.6	1 188	2.0
Other Northern American countries	22	0.1	83	0.1
Argentina	2	0.0	2	0.0
Brazil	28	0.1	57	0.1
Chile	5	0.0	11	0.0
Other Central or South American countries	51	0.2	125	0.2
China (including Hong Kong)	3 054	9.8	4 682	7.7
Japan Barahlia af Karaa	67	0.2	116	0.2
Republic of Korea	175	0.6	269	0.4
Israel	1 049	3.4	2 618	4.3
India	150	0.5	344	0.6
Azerbaijan	41	0.1	72	0.1
United Arab Emirates	21 399	0.1	44	0.1
Other Asian countries	399 85	1.3	946 187	1.6
Australia New Zealand		0.3	187	0.3
	15	0.0		0.0
Oceania and other territories	13	0.0	30	0.0

METHODOLOGICAL NOTES

Data on tourist traffic in collective accommodation (number of arrivals and overnight stays) have been collected by regular Monthly report on tourists arrivals and overnight stays in the collective accommodation establishments (form TU-11). Reports are made according to guest books which are led by reception of collective accommodation establishments (all types of hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels. etc.). Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc. Tourists are not persons who stays longer than 12 consecutive months in place visited, persons engaged in some activity funded from the place of the visit, persons who regularly, daily and weekly travel to the place for work or study, migrants, border workers, diplomatic and consular representatives, refugees, displaced persons, persons in transit who do not formally enter the country, permanent residents who travel to another place with the intention to reside there permanently, people who are temporarily working in Montenegro and receive a salary for their work.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

The last published data are considered preliminary, and becomes final within the defined deadline, as forseen by the Statistical Release Calendar.

When using data please name the source: "Data source: Statistical Office of Montenegro"

More information, as well as detailed methodological explanations can be found in the section: <u>Tourism</u>

Prepared by: Željko ŽIVKOVIĆ

Department: Business Statistics, Foreign Affiliates Statistics and Structural **Business** Statistics Department

contact@monstat.org