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Preliminary data

Arrivals and overnight stays in collective accommodation

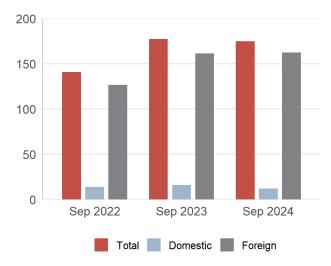
September 2024

In Montenegro in September 2024, in collective accommodation¹ (hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels etc.), tourists realised 174 777 arrivals and 662 656 overnight stays.

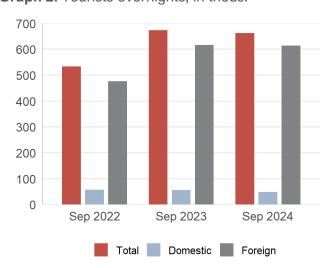
Overnight stays of foreign tourists represent 92.6% while the domestic tourists represent 7.4% of all overnight stays in collective accommodation.

Concerning the structure of overnight stays by types of resorts in September 2024 the most of them were recorded in seaside resorts (89.8%), capital (6.0%), mountain resorts (2.6%) and other resorts (1.6%).





Graph 2. Tourists overnights, in thous.



Note: The data of the individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments) will be processed and published annually since 2018, according to the Annual Plan of Official Statistics.

¹ Collective accommodation establishments include hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc.Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Table 1. Tourists arrivals and overnight stays in collective accommodation by municipalities², September 2024

	Arrivals			Overnight stays				
	foreign	domestic	total	structure	foreign	domestic	total	structure
	(1)	(2)	(3)=(1)+(2)	(3) u %	(1)	(2)	(3)=(1)+(2)	(3) u %
Total	162 474	12 303	174 777	100.0	613 871	48 785	662 656	100.0
Andrijevica	-	-	-	-	-	-	-	-
Bar	12 842	1 255	14 097	8.1	58 291	3 985	62 276	9.4
Berane	448	250	698	0.4	604	483	1 087	0.2
Bijelo Polje	256	175	431	0.2	365	223	588	0.1
Budva	63 216	3 409	66 625	38.1	287 495	10 992	298 487	45.0
Cetinje	727	53	780	0.4	1 157	198	1 355	0.2
Danilovgrad	142	12	154	0.1	258	52	310	0.0
Gusinje	-	-	-	-	-	-	-	-
Herceg Novi	18 480	1 811	20 291	11.6	90 513	15 966	106 479	16.1
Kolasin	3 861	563	4 424	2.5	7 109	2 907	10 016	1.5
Kotor	15 392	493	15 885	9.1	41 274	1 376	42 650	6.4
Mojkovac	329	47	376	0.2	543	86	629	0.1
Niksic	1 723	148	1 871	1.1	3 670	489	4 159	0.6
Petnjica	-	-	-	-	-	-	-	-
Plav	-	-	-	-	-	-	-	-
Pljevlja	685	190	875	0.5	1 095	253	1 348	0.2
Pluzine	-	-	-	-	-	-	-	-
Podgorica	21 474	1 245	22 719	13.0	37 579	2 301	39 880	6.0
Rozaje	180	66	246	0.1	392	155	547	0.1
Savnik	-	=	=	-	-	=	=	=
Tivat	9 300	355	9 655	5.5	27 950	776	28 726	4.3
Tuzi	-	-	-	-	-	-	-	-
Ulcinj	8 590	1 838	10 428	6.0	48 383	7 803	56 186	8.5
Zabljak	2 939	308	3 247	1.9	5 130	628	5 758	0.9
Zeta	_	-	-	-	-	-	-	<u>-</u>

Table 2. Tourists arrivals and overnight stays in collective accommodation by type of place³, September 2024

	Arrivals			Overnight stays				
	foreign	domestic	total	structure	foreign	domestic	total	structure
	(1)	(2)	(3)=(1)+(2)	(3) u %	(1)	(2)	(3)=(1)+(2)	(3) u %
Total	162 474	12 303	174 777	100.0	613 871	48 785	662 656	100.0
Capital	21 474	1 245	22 719	13.0	37 579	2 301	39 880	6.0
Seaside resorts	127 820	9 161	136 981	78.4	553 906	40 898	594 804	89.8
Mountain resorts	7 999	1 005	9 004	5.2	13 728	3 777	17 505	2.6
Other resorts	5 181	892	6 073	3.5	8 658	1 809	10 467	1.6

² Due to the small number of reporting units, data for the municipalities of Andrijevica, Gusinje, Petnjica, Plav, Pluzine, Savnik, Tuzi and Zeta were not presented due to the indirect recognition of reporting units. Data confidentiality is defined in Article 54 of the Law on Official Statistics and the Official Statistical System ("Official Gazette of Montenegro", No. 018/12 of 30.03.2012, 047/19 of 12.08.2019). The data for these municipalities shall not be published until the obtaining written approvals of the reporting units as defined in Article 61 of the Law.

Seaside resorts: Bar, Budva, Kotor, Tivat, Ulcinj i Herceg Novi.

Mountain resorts: Andrijevica, Gusinje, Kolasin, Plav, Pluzine, Rozaje, Savnik i Zabljak.

Other resorts: Berane, Bijelo Polje, Cetinje, Mojkovac, Nikšić, Petnjica, Pljevlja, Danilovgrad, Tuzi and Zeta.

³ Capital city: Podgorica.

Table 3. Arrivals and overnight stays of foreign tourists by country of residence in collective accommodation, September 2024

Country	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	162 474	100.0	613 871	100.0
Europe	127 859	78.7	532 875	86.8
Albania	1 976	1.2	3 901	0.6
Austria	3 324	2.0	9 609	1.6
Belgium	1 989	1.2	6 957	1.1
Belarus	210	0.1	936	0.2
Bosnia and Herzegovina	5 173	3.2	24 001	3.9
Bulgaria	1 521	0.9	4 409	0.7
Czech Republic	2 662	1.6	15 445	2.5
Denmark	311	0.2	922	0.2
Estonia	1 301	0.8	7 395	1.2
Finland	991	0.6	3 842	0.6
France	9 226	5.7	44 724	7.3
Greece	648	0.4	1 225	0.2
Netherlands	2 331	1.4	5 409	0.9
Croatia	2 813	1.7	6 960	1.1
Ireland	911	0.6	3 747	0.6
Iceland	229	0.1	814	0.1
Italy	2 006	1.2	4 664	8.0
Cyprus	93	0.1	241	0.0
Kosovo	3 394	2.1	13 212	2.2
Latvia	798	0.5	4 399	0.7
Lithuania	2 501	1.5	14 051	2.3
Luxembourg	266	0.2	1 379	0.2
Hungary	2 441	1.5	9 027	1.5
Malta	80	0.0	235	0.0
North Macedonia	1 643	1.0	4 692	8.0
Norway	698	0.4	2 484	0.4
Germany	11 088	6.8	44 019	7.2
Poland	8 125	5.0	40 807	6.6
Portugal	675	0.4	1 434	0.2
Romania	1 705	1.0	5 041	0.8
Russian Federation	5 035	3.1	21 401	3.5
Slovakia	657	0.4	3 182	0.5
Slovenia	1 751	1.1	6 870	1.1
Serbia	21 610	13.3	105 877	17.2
Spain	1 361 1 742	0.8	2 582 4 789	0.4
Switzerland (including Liechtenstein) Sweden	1 337	1.1 0.8	4 273	0.8 0.7
	7 226		18 320	3.0
Turkey Ukraine	2 808	4.4 1.7	18 569	3.0
United Kingdom	12 481	7.7	58 064	9.5
Other European countries	722	0.4	2 967	0.5
Non-European countries	34 615	21.3	80 996	13.2
South Africa	282	0.2	914	0.1
Other African countries	1 016	0.6	3 016	0.5
Canada	1 331	0.8	3 163	0.5
USA	6 115	3.8	15 049	2.5
Other Northern American countries	239	0.1	397	0.1
Argentina	103	0.1	271	0.0
Brasil	499	0.3	950	0.2
Chile	32	0.0	87	0.0
Other Central or South American countries	466	0.3	890	0.1
China (including Hong Kong)	6 954	4.3	8 503	1.4
Japan	287	0.2	393	0.1
Republic of Korea	301	0.2	377	0.1
Israel	10 407	6.4	27 522	4.5
India	431	0.3	869	0.1
Azerbaijan	635	0.4	3 462	0.6
United Arab Emirates	149	0.1	500	0.1
Other Asian countries	3 021	1.9	9 881	1.6
Australia	1 631	1.0	3 691	0.6
New Zealand	290	0.2	576	0.1
Oceania and other territories	426	0.3	485	0.1

METHODOLOGICAL NOTES

Data on tourist traffic in collective accommodation (number of arrivals and overnight stays) have been collected by regular Monthly report on tourists arrivals and overnight stays in the collective accommodation establishments (form TU-11). Reports are made according to guest books which are led by reception of collective accommodation establishments (all types of hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels. etc.). Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc. Tourists are not persons who stays longer than 12 consecutive months in place visited, persons engaged in some activity funded from the place of the visit, persons who regularly, daily and weekly travel to the place for work or study, migrants, border workers, diplomatic and consular representatives, refugees, displaced persons, persons in transit who do not formally enter the country, permanent residents who travel to another place with the intention to reside there permanently, people who are temporarily working in Montenegro and receive a salary for their work.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

The last published data are considered preliminary, and becomes final within the defined deadline, as forseen by the Statistical Release Calendar.

When using data please name the source: "Data source: Statistical Office of Montenegro"

More information, as well as detailed methodological explanations can be found in the section: <u>Tourism</u>