Montenegro

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## Arrivals and overnights of tourists in individual accommodation ${ }^{1}$

## 2023

In Montenegro, in individual accommodation in 2023, tourists realised 1177160 arrivals, and 11264298 overnight stays. Of the total number of overnight stays, $99.6 \%$ were realized by foreign tourists and $0.4 \%$ by domestic tourists.

Concerning the structure of overnight stays of foreign tourists in individual accommodation in 2023, the most of them were realised by tourists from: Russian Federation (31.9\%); Serbia (22.8\%); Bosnia and Herzegovina (9.4\%); Ukraine (4.5\%); Kosovo (4.0\%); Germany (3.7\%); Turkey (2.9\%); and Poland (2.3\%). Tourists from other countries realised $18.4 \%$ overnight stays.

Concerning the structure of overnight stays by type of resort, in individual accommodation in 2023, the most of them were realised in seaside resorts (96.9\%), mountain resorts (1.6\%), other tourists resorts (1.1\%), and in the capital (0.4\%)

Graphic 1. Tourists arrivals, in thous.


Graphic 2. Tourists overnights, in thous.


[^0]Table 1 Arrivals and overnights stays of tourists in individual accommodation by municipalities, 2023²

| Municipality | Arrivals of tourists |  |  |  | Overnight stays of tourists |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Foreign | Domestic | Total | Structure | Foreign | Domestic | Total | Structure |
|  | (1) | (2) | $(3)=(1)+(2)$ | (3) in \% | (1) | (2) | (3) $=(1)+(2)$ | (3) in \% |
| Total | 1168978 | 8182 | 1177160 | 100.0 | 11218530 | 45768 | 11264298 | 100.0 |
| Andrijevica | 149 | 1 | 150 | 0.0 | 2056 | 29 | 2085 | 0.0 |
| Bar | 161008 | 452 | 161460 | 13.7 | 1900484 | 2376 | 1902860 | 16.9 |
| Berane | 204 | 139 | 343 | 0.0 | 267 | 164 | 431 | 0.0 |
| Bijelo Polje | 884 | - | 884 | 0.1 | 10822 | - | 10822 | 0.1 |
| Budva | 282742 | 708 | 283450 | 24.1 | 3359361 | 5783 | 3365144 | 29.9 |
| Cetinje | 3780 | 9 | 3789 | 0.3 | 42378 | 111 | 42489 | 0.4 |
| Danilovgrad | 1910 | 2 | 1912 | 0.2 | 33706 | 38 | 33744 | 0.3 |
| Gusinje | 1160 | 57 | 1217 | 0.1 | 11023 | 674 | 11697 | 0.1 |
| Herceg Novi | 205203 | 441 | 205644 | 17.5 | 2170134 | 2607 | 2172741 | 19.3 |
| Kolasin | 8657 | 300 | 8957 | 0.8 | 45680 | 997 | 46677 | 0.4 |
| Kotor | 137793 | 344 | 138137 | 11.7 | 1027867 | 1685 | 1029552 | 9.1 |
| Mojkovac | 3669 | 9 | 3678 | 0.3 | 10049 | 67 | 10116 | 0.1 |
| Niksic | 3355 | 537 | 3892 | 0.3 | 7529 | 956 | 8485 | 0.1 |
| Plav | 664 | 13 | 677 | 0.1 | 9993 | 155 | 10148 | 0.1 |
| Pljevlja | 1968 | 779 | 2747 | 0.2 | 9594 | 4614 | 14208 | 0.1 |
| Podgorica | 9422 | 913 | 10335 | 0.9 | 42266 | 1296 | 43562 | 0.4 |
| Rozaje | 1387 | 1126 | 2513 | 0.2 | 14335 | 13146 | 27481 | 0.2 |
| Savnik | 2171 | 12 | 2183 | 0.2 | 8845 | 155 | 9000 | 0.1 |
| Tivat | 79159 | 121 | 79280 | 6.7 | 1082116 | 1411 | 1083527 | 9.6 |
| Ulcinj | 246410 | 1848 | 248258 | 21.1 | 1356179 | 8531 | 1364710 | 12.1 |
| Zabljak | 17283 | 371 | 17654 | 1.5 | 73846 | 973 | 74819 | 0.7 |

Graph 3. Structure of arrivals and overnights stays of tourists in individual accommodation in the most visited municipalities, 2023


[^1]Table 2 Arrivals and overnights stays of foreign tourists in individual accommodation by country of residence, 2023

| Country | Arrivals | Structure, in \% | Overnight stays | Structure, in \% |
| :---: | :---: | :---: | :---: | :---: |
| Foreign tourists | 1168978 | 100.0 | 11218530 | 100.0 |
| Europe | 1115398 | 95.4 | 10757030 | 95.9 |
| Albania | 15333 | 1.3 | 110089 | 1.0 |
| Austria | 9081 | 0.8 | 61423 | 0.5 |
| Belgium | 6865 | 0.6 | 33885 | 0.3 |
| Belarus | 7387 | 0.6 | 93772 | 0.8 |
| Bosnia and Herzegovina | 156979 | 13.4 | 1058187 | 9.4 |
| Bulgaria | 2162 | 0.2 | 13339 | 0.1 |
| Czech Republic | 8415 | 0.7 | 52474 | 0.5 |
| Denmark | 2931 | 0.3 | 19112 | 0.2 |
| Estonia | 2690 | 0.2 | 24235 | 0.2 |
| Finland | 3488 | 0.3 | 19490 | 0.2 |
| France | 18739 | 1.6 | 97204 | 0.9 |
| Greece | 1051 | 0.1 | 5104 | 0.0 |
| Netherlands | 9475 | 0.8 | 55711 | 0.5 |
| Croatia | 10879 | 0.9 | 86335 | 0.8 |
| Ireland | 2354 | 0.2 | 15726 | 0.1 |
| Island | 174 | 0.0 | 1530 | 0.0 |
| Italy | 8908 | 0.8 | 52414 | 0.5 |
| Cyprus | 208 | 0.0 | 2421 | 0.0 |
| Kosovo | 86832 | 7.4 | 454264 | 4.0 |
| Latvia | 2442 | 0.2 | 21327 | 0.2 |
| Lithuania | 4804 | 0.4 | 30341 | 0.3 |
| Luxembourg | 921 | 0.1 | 6393 | 0.1 |
| Hungary | 20481 | 1.8 | 118551 | 1.1 |
| Malta | 126 | 0.0 | 1581 | 0.0 |
| Republic of North Macedonia | 19646 | 1.7 | 149888 | 1.3 |
| Norway | 4109 | 0.4 | 33046 | 0.3 |
| Germany | 57537 | 4.9 | 411969 | 3.7 |
| Poland | 40727 | 3.5 | 262150 | 2.3 |
| Portugal | 998 | 0.1 | 4825 | 0.0 |
| Romania | 9707 | 0.8 | 59172 | 0.5 |
| Russian Federation | 206157 | 17.6 | 3578276 | 31.9 |
| Slovakia | 5695 | 0.5 | 37085 | 0.3 |
| Slovenia | 7261 | 0.6 | 50187 | 0.4 |
| Serbia | 257524 | 22.0 | 2562631 | 22.8 |
| Spain | 3804 | 0.3 | 16218 | 0.1 |
| Switzerland (including Liechtenstein) | 9424 | 0.8 | 60197 | 0.5 |
| Sweden | 8621 | 0.7 | 75796 | 0.7 |
| Turkey | 39734 | 3.4 | 319879 | 2.9 |
| Ukraine | 37697 | 3.2 | 506432 | 4.5 |
| United Kingdom | 21864 | 1.9 | 166907 | 1.5 |
| Other European countries | 2168 | 0.2 | 27464 | 0.2 |
| Non-European countries | 53580 | 4.6 | 461500 | 4.1 |
| South Africa | 972 | 0.1 | 13229 | 0.1 |
| Other African countries | 1607 | 0.1 | 11055 | 0.1 |
| Canada | 4420 | 0.4 | 48893 | 0.4 |
| USA | 11919 | 1.0 | 115319 | 1.0 |
| Other North American countries | 429 | 0.0 | 4787 | 0.0 |
| Argentina | 502 | 0.0 | 5333 | 0.0 |
| Brazil | 886 | 0.1 | 6331 | 0.1 |
| Chile | 271 | 0.0 | 1565 | 0.0 |
| Other Central or South American countries | 1157 | 0.1 | 11867 | 0.1 |
| China (including Hong Kong) | 2629 | 0.2 | 9691 | 0.1 |
| Japan | 303 | 0.0 | 2260 | 0.0 |
| Republic of Korea | 321 | 0.0 | 1991 | 0.0 |
| Israel | 7261 | 0.6 | 75569 | 0.7 |
| India | 1244 | 0.1 | 5524 | 0.0 |
| Azerbaijan | 1534 | 0.1 | 16783 | 0.1 |
| United Arab Emirates | 195 | 0.0 | 858 | 0.0 |
| Other Asian countries | 10597 | 0.9 | 82692 | 0.7 |
| Australia | 5983 | 0.5 | 37525 | 0.3 |
| New Zealand | 1137 | 0.1 | 7531 | 0.1 |
| Oceania and other territories | 213 | 0.0 | 2697 | 0.0 |

## methodological notes

Since 2017 the methodology for calculating individual accommodation, in the process of data collection and processing, has included the following data sources: administrative databases (Local Tourism Organization, Secretariats of Local Self-Government) and statistical sources and records. The newly established administrative data sources are the result of new legislation, such as the register of residence registration (i.e. Database RB90) under the jurisdiction of the Ministry of the Interior (regulated by the Law on Foreigners). Non-registered tourists are not subject of this survey.

The aim of the survey on tourist arrivals and overnight stays in the individual / private accommodation is to provide basic information about the scope of traffic (arrivals and overnight stays) of domestic and foreign tourists.

The survey collects data on:

- Number of arrivals and overnight stays of domestic and foreign tourists in individual/private accommodation establishments, including accommodation in houses and rooms for rent as tourist apartments;
- Structure of arrivals and overnight stays of foreign tourists by country of residence in individual/private accommodation establishments.

The survey covers all official data of catering establishments in the territory of Montenegro which provide accommodation services in houses and rooms for rent, as well as tourist apartments.

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

When using the data, state:
"Data source: Statistical Office - MONSTAT"

More data, as well as detailed methodological notes can be found in the section: Tourism


[^0]:    ${ }^{1}$ Individual, so-called 'private accommodation' includes accommodation in houses and rooms for rent as well as tourists apartments. Individual accommodation does not include collective accommodation establishments (hotels, boarding houses, motels, tourist resorts, vacation establishments, hostels, camping sites, etc).

[^1]:    ${ }^{2}$ The primary source of data for the calculation of tourist arrivals and overnights in individual accommodation, is the so-called "private accommodation" means data from Local Tourism Organizations in accordance with the Law on Tourist Organizations (Official Gazette of Montenegro No $073 / 10$ of $10.12 .2010,040 / 11$ of $08.08 .2011,045 / 14$ of $24.10 .2014,042 / 17$ of $30.06 .2017,027 / 19$ of 17.05 .2019 ). Non-registered tourists are not the subject of the survey.

