

**TURIZAM****Izvori podataka i obuhvatnost**

Od januara 2017. godine Uprava za statistiku Crne Gore shodno Zakonu o zvaničnoj statistici i sistemu zvanične statistike („Sl. List CG, br. 18/12“) i prema Godišnjem planu zvanične statistike za 2017. godinu („Sl. List CG, br. 6/17“) sprovodi istraživanje o dolascima i noćenjima turista u ugostiteljskim objektima u kolektivnom smještaju čiji je cilj da obezbijedi osnovne podatke o obimu turističkog prometa, na mjesečnom nivou. Kolektivni smještajni objekti uključuju hotele, pansionone, motele, turistička naselja, odmarališta, hostele, kampove i ostale objekte kolektivnog smještaja. Kolektivni smještaj ne uključuje privatni smještaj (smještaj u kućama i sobama za iznajmljivanje, kao i u turističkim apartmanima). Od marta 2017. svi podaci i indeksi u tabelama preračunati su u skladu sa metodologijom istraživanja o dolascima i noćenjima turista u kolektivnom smještaju. Podaci o broju dolazaka turista i noćenja u kolektivnom smještaju prikupljeni su redovnim mjesečnim izvještajem (obrazac TU-11). Izvještaji se sastavljaju na osnovi evidencija u knjigama gostiju.

**Izvještajne jedinice** su privredna društva, pravna lica ili preduzetnici koji obavljaju djelatnost pružanja ugostiteljskih usluga za smještaj turista u kolektivnom smještaju. Smještajni objekti koji se razvrstavaju prema Pravilniku o vrstama, minimalno-tehničkim uslovima i kategorizaciji ugostiteljskih objekata („Službeni list CG“, br. 63/11, br.47/12) jesu: hotel & resort, wild beauty resort, grupa hoteli (hotel, mali hotel, boutique hotel, hotel garni, aparthotel, condohotel, hostel, pansion i motel), turističko naselje, etno selo, eko lodge, vila, planinarski dom, odmaralište, kamp i slično. Osim ovih ugostiteljskih objekata regulisanih Pravilnikom obuhvataju se lječilišta i nekategorisani objekti.

**Definicije**

**Turist** je svaka osoba koja u mjestu van svog prebivališta provede najmanje jednu noć u ugostiteljskom ili drugom objektu za smještaj turista radi odmora ili rekreacije, zdravlja, studija, sporta, religije, porodice, poslova, javnih misija ili skupova. U turiste se ne uključuju migranti, pogranični radnici, diplomati, članovi vojnih snaga na redovnim zadacima, izbjeglice, itd. Turist je registrovan u svakom mjestu ili objektu u kojem boravi i zbog toga, u slučaju promjene mjesta ili objekta, dolazi do njegova ponovnog iskazivanja, a time i do dvostrukosti u podacima. Prema tome, statistika evidentira broj dolazaka turista, a ne broj turista.

**Ministarstvo zdravlja, 15.marta 2020. godine**, donijelo je, na predlog Instituta za javno zdravlje Crne Gore, a na osnovu Zakona o zaštiti stanovništva od zaraznih bolesti, Naredbu za preduzimanje privremenih mjera za sprečavanje unošenja u zemlju, suzbijanje i sprečavanje prenošenja novog koronavirusa (COVID-19), koja se odnosi na zabranu pružanja ugostiteljskih usluga u hotelima, osim za prijavljene goste.

**Nacionalno koordinaciono tijelo za zarazne bolesti** saglasilo se u više navrata o produženju gore navedene mjere koja je važila do 18.maja 2020. godine.

**Prema Regulativi 692/2011 o evropskoj statistici turizma** karantinski smještaj nije uključen u obuhvat istraživanja.

**TOURISM****Sources of data and coverage**

Since January 2017, Statistical Office of Montenegro according to Law on Official Statistics and Official Statistical System ("Off. Gazette of Montenegro, no. 18/12") and according to the Annual Plan of Official Statistics for 2017 ("Off. Gazette of Montenegro, no. 6/17 ") conducts survey on arrivals and overnight stays of tourists in tourists collective accommodation establishments that aims to provide basic information about the scope of tourist traffic, on a monthly basis. Collective accommodation facilities include hotels, inns, motels, holiday villages, tourist resorts, hostels, camps and other collective accommodation facilities. Collective accommodation does not include private accommodation (accommodation in houses and rooms for rent, as well as in tourist apartments). Since March 2017, all data and indexes in the tables are calculated according to the methodology on survey about tourist arrivals and overnight stays in collective accommodation. Data about tourist arrivals and overnight stays in collective accommodation are collected through regular monthly survey (form TU-11). The reports are compiled on the basis of records in the guest books.

**Reporting units** are business organizations, legal persons and entrepreneurs who are engaged in providing accommodation services to tourists in collective establishments. Accommodation establishments, classified according to the Regulations on the types, minimum technical requirements and categorization of objects ("Official Gazette of Montenegro", no. 63/11, No.47 / 12), are: hotel & resort, wild beauty resort, a group hotels (hotel, small hotel, boutique hotel, garni hotel, aparthotel, condo hotel, hostel, guest house and motel), a tourist resort, ethno village, eco lodge, villas, inns, mountain lodge, resort camp, and similar. In addition to these, survey also covers spas and uncategorized facilities.

**Definitions**

**Tourist** is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourists, in a place other than his/her place of permanent residence for the reason of vacation or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, members of military force in the regular duty, refugees, etc. Tourist is registered in a place or object where it resides and due to it, in the case of change of place or object, the double reporting may appear, which may lead to the double data. There the statistis records the arrivals of tourists, adn not the number of tourists.

**On March 15, 2020, the Ministry of Health**, at the proposal of the Institute of Public Health of Montenegro and based on the Law on Protection of the Population from infectious diseases, issued an order to take temporary measures to prevent the introduction of new coronavirus (COVID-19), which refers to the ban on the provision of catering services in hotels, except for registered guests.

**The National Coordination Body for infectious diseases** has agreed on several occasions to extend the above measure which was valid until 18 May 2020.

**According to Regulation 692/2011 on European Tourism Statistics** quarantine accommodation is not included in the scope of the survey

**DOLASCI I NOĆENJA TURISTA U KOLEKTIVNOM SMJEŠTAJU PO VRSTAMA TURISTIČKIH MJESTA<sup>1)</sup>**  
**TOURIST ARRIVALS AND OVERNIGHT STAYS IN COLLECTIVE ACCOMMODATION BY TYPE OF PLACE<sup>1)</sup>**

	Dolasci / Arrivals					Noćenja / Nights				
	glavni grad <i>Capital</i>	primorska mjesta <i>Coastal resorts</i>	planinska mjesta <i>Mountain resorts</i>	ostala turistička mjesta <i>Other tourist resorts</i>	ostala mjesta <i>Other places</i>	glavni grad <i>Capital</i>	primorska mjesta <i>Coastal resorts</i>	planinska mjesta <i>Mountain resorts</i>	ostala turistička mjesta <i>Other tourist resorts</i>	ostala mjesta <i>Other places</i>
2016	93 381	619 130	55 869	38 615	1 793	169 744	3 144 355	111 048	93 572	3 178
2017	140 392	704 251	64 496	44 579	1 781	250 129	3 398 052	131 026	106 495	4 668
2018	163 781	788 257	70 415	52 271	2 124	269 618	3 693 820	133 676	107 447	4 394
2019	180 070	972 876	79 255	58 874	2 114	298 762	4 115 664	146 902	114 097	5 362
2020	38 785	197 139	20 705	11 318	931	79 542	778 594	49 018	34 270	3 018
<b>2021</b>	<b>91 737</b>	<b>570 721</b>	<b>43 934</b>	<b>22 874</b>	<b>1 157</b>	<b>183 162</b>	<b>2 615 095</b>	<b>99 870</b>	<b>48 235</b>	<b>2 478</b>
<b>ØI – III 2021</b>	<b>3 748</b>	<b>5 395</b>	<b>3 111</b>	<b>566</b>	<b>36</b>	<b>8 126</b>	<b>13 964</b>	<b>8 230</b>	<b>1 538</b>	<b>80</b>
<b>ØI – III 2022</b>	<b>6 328</b>	<b>15 982</b>	<b>4 323</b>	<b>1 237</b>	<b>88</b>	<b>13 870</b>	<b>46 821</b>	<b>12 018</b>	<b>3 091</b>	<b>169</b>
<b>2021</b>										
III	3 763	3 968	1 522	616	33	9 049	12 785	4 417	1 972	34
IV	3 953	13 271	850	689	64	9 472	34 617	1 609	2 080	248
V	5 470	39 192	1 416	898	66	12 934	111 083	2 638	1 783	142
VI	7 177	59 165	2 267	1 191	123	13 918	256 245	4 525	2 454	325
VII	11 250	150 451	6 650	4 358	197	20 488	764 480	15 363	10 219	315
VIII	15 057	159 222	8 958	4 905	247	30 258	853 468	21 675	10 118	471
IX	12 138	74 887	6 222	2 943	125	22 876	354 718	12 517	4 691	251
X	9 809	29 176	3 628	2 970	82	19 187	107 481	6 834	5 947	184
XI	8 959	17 177	1 431	1 906	44	15 683	60 242	3 134	4 044	116
XII	6 680	11 994	3 180	1 316	101	13 967	30 870	6 885	2 286	186
<b>2022</b>										
I	4 158	8 704	5 660	1 103	52	9 723	25 622	16 471	3 458	117
II	6 439	13 133	4 470	1 128	55	13 013	37 680	12 994	2 449	129
III	8 386	26 110	2 839	1 479	156	18 874	77 161	6 589	3 365	262
<b>I – III 2022 / I – III 2021</b>	<b>168,8</b>	<b>296,2</b>	<b>139,0</b>	<b>218,6</b>	<b>244,4</b>	<b>170,7</b>	<b>300,0<sup>2)</sup></b>	<b>146,0</b>	<b>201,0</b>	<b>211,3</b>

**DOLASCI I NOĆENJA TURISTA U KOLEKTIVNOM SMJEŠTAJU<sup>1)</sup>**  
**TOURIST ARRIVALS AND OVERNIGHT STAYS IN COLLECTIVE ACCOMMODATION<sup>1)</sup>**

	Dolasci/Arrivals			Noćenja / Nights		
	ukupno / Total	domaći / Domestic	strani / Foreign	ukupno / Total	domaći / Domestic	strani / Foreign
2017	955 499	111 890	843 609	3 890 370	431 370	3 459 000
2018	1 076 848	117 727	959 121	4 208 955	445 098	3 763 857
2019	1 293 189	125 221	1 167 968	4 680 787	480 208	4 200 579
2020	268 878	88 607	180 271	944 442	342 635	601 807
<b>2021</b>	<b>730 423</b>	<b>100 615</b>	<b>629 808</b>	<b>2 948 840</b>	<b>376 130</b>	<b>2 572 710</b>
<b>ØI – III 2021</b>	<b>12 856</b>	<b>3 577</b>	<b>9 279</b>	<b>31 938</b>	<b>10 111</b>	<b>21 826</b>
<b>ØI – III 2022</b>	<b>27 957</b>	<b>7 242</b>	<b>20 716</b>	<b>75 969</b>	<b>22 313</b>	<b>53 656</b>
<b>2021</b>						
III	9 902	2 586	7 316	28 257	9 469	18 788
IV	18 827	4 638	14 189	48 026	16 904	31 122
V	47 042	8 085	38 957	128 580	25 408	103 172
VI	69 923	9 727	60 196	277 467	38 268	239 199
VII	172 906	18 621	154 285	810 865	81 166	729 699
VIII	188 389	15 987	172 402	915 990	75 223	840 767
IX	96 315	10 344	85 971	395 053	36 420	358 633
X	45 665	8 701	36 964	139 633	30 743	108 890
XI	29 517	7 466	22 051	83 219	25 849	57 370
XII	23 271	6 316	16 955	54 194	15 815	38 379
<b>2022</b>						
I	19 677	7 472	12 205	55 391	21 990	33 401
II	25 225	7 092	18 133	66 265	21 894	44 371
III	38 970	7 161	31 809	106 251	23 054	83 197
<b>I – III 2022 / I – III 2021</b>	<b>217,5</b>	<b>202,5</b>	<b>223,2</b>	<b>237,9</b>	<b>220,7</b>	<b>245,8</b>

<sup>1)</sup> Vidjeti metodološka objašnjenja

<sup>1)</sup> See methodological explanations

**DOLASCI I NOĆENJA TURISTA U KOLEKTIVNOM SMJEŠTAJU PO ZEMLJAMA I PREMA VRSTI MJESTA <sup>1)</sup>**  
**TOURIST ARRIVALS AND OVERNIGHT STAYS IN COLLECTIVE ACCOMMODATION BY COUNTRY AND TYPE OF RESORT <sup>1)</sup>**

	2020	Kumulativ/ Cumulative I - III		2022			
		2021	2022	I	II	III	
<b>Dolasci turista</b>							<b>Tourist arrivals</b>
<b>Ukupno</b>	<b>268 878</b>	<b>38 568</b>	<b>83 872</b>	<b>19 677</b>	<b>25 225</b>	<b>38 970</b>	<b>Total</b>
Domaći	88 607	10 730	21 725	7 472	7 092	7 161	Domestic
Strani	180 271	27 838	62 147	12 205	18 133	31 809	Foreigners
<b>Noćenja turista – ukupno</b>	<b>944 442</b>	<b>95 813</b>	<b>227 907</b>	<b>55 391</b>	<b>66 265</b>	<b>106 251</b>	<b>Tourist overnight stays – total</b>
<b>Noćenja domaćih turista</b>	<b>342 635</b>	<b>30 334</b>	<b>66 938</b>	<b>21 990</b>	<b>21 894</b>	<b>23 054</b>	<b>Overnight stays of domestic tourists</b>
<b>Noćenja stranih turista</b>	<b>601 807</b>	<b>65 479</b>	<b>160 969</b>	<b>33 401</b>	<b>44 371</b>	<b>83 197</b>	<b>Overnight stays of foreigners</b>
Albanija	41 122	13 732	17 924	5 814	5 806	6 304	Albania
Austrija	3 369	310	2 726	357	325	2 044	Austria
Belgija	3 267	367	2 383	116	178	2 089	Belgium
Bosna i Hercegovina	89 155	2 935	8 663	1 762	2 811	4 090	Bosnia and Herzegovina
Bugarska	3 012	395	554	229	128	197	Bulgaria
Češka Republika	2 105	415	327	75	89	163	Czech Republic
Danska	3 143	378	410	49	144	217	Danmark
Finska	2 229	195	200	14	31	155	Finland
Francuska	20 044	1 090	6 971	348	1 052	5 571	France
Grčka	1 319	577	932	156	359	417	Greece
Holandija	2 437	150	687	130	249	308	Netherlands
Hrvatska	12 357	1 649	5 193	1 462	1 796	1 935	Croatia
Italija	6 373	1 799	2 178	346	668	1 164	Italy
Mađarska	3 868	305	695	131	157	407	Hungary
Republika Sjeverna Makedonija	5 913	1 253	1 934	423	615	896	Republic of North Macedonia
Norveška	643	535	1 524	24	91	1 409	Norway
Njemačka	23 618	1 349	21 449	781	1 374	19 294	Germany
Poljska	9 324	298	733	118	156	459	Poland
Rumunija	1 746	560	787	307	297	183	Romania
Ruska Federacija	36 237	4 692	11 598	3 642	3 490	4 466	Russian Federation
Slovačka	1 011	177	268	126	48	94	Slovakia
Slovenija	3 795	628	1 737	279	602	856	Slovenia
Srbija	120 182	10 556	29 174	7 787	11 397	9 990	Serbia
Švajcarska	3 462	411	636	127	154	355	Switzerland
Švedska	4 856	319	425	103	134	188	Sweden
Ukrajina	64 108	1 771	3 682	616	1 229	1 837	Ukraine
Ujedinjeno Kraljevstvo	12 658	772	6 066	464	1 067	4 535	United Kingdom
Ostale evropske zemlje	92 103	12 836	19 681	4 081	7 093	8 507	Other European countries
Izrael	1 153	342	517	158	220	139	Israel
Kanada	1 301	274	369	129	114	126	Canada
SAD	8 515	1 594	3 839	1 423	759	1 657	USA
Ostale vanevropske zemlje	17 382	2 815	6 707	1 824	1 738	3 145	Other non-European countries
<b>Noćenja po vrstama mjesta – ukupno</b>	<b>944 442</b>	<b>95 813</b>	<b>227 907</b>	<b>55 391</b>	<b>66 265</b>	<b>106 251</b>	<b>Overnight stays by type of tourist resorts – total</b>
Glavni grad	79 542	24 379	41 610	9 723	13 013	18 874	Main administrative center
Primorska	778 594	41 891	140 463	25 622	37 680	77 161	Coastal
Planinska	49 018	24 690	36 054	16 471	12 994	6 589	Mountain
Ostala turistička mjesta	34 270	4 613	9 272	3 458	2 449	3 365	Other tourist resorts
Ostala mjesta	3 018	240	508	117	129	262	Other places
<b>Noćenja ukupno-primorska mjesta</b>	<b>778 594</b>	<b>41 891</b>	<b>140 463</b>	<b>25 622</b>	<b>37 680</b>	<b>77 161</b>	<b>Overnight stays total-coastal resorts</b>
Bar	23 829	5 180	6 140	2 301	1 768	2 071	Bar
Budva	455 636	20 243	65 226	13 978	15 627	35 621	Budva
Kotor	40 630	1 483	6 259	1 642	1 701	2 916	Kotor
Tivat	61 108	7 294	20 468	4 334	5 266	10 868	Tivat
Ulcinj	35 256	446	1 460	468	663	329	Ulcinj
Herceg Novi	162 135	7 245	40 910	2 899	12 655	25 356	Herceg Novi

<sup>1)</sup>Vidjeti metodološka objašnjenja<sup>1)</sup> See methodological explanations