

**TURIZAM****Izvori podataka i obuhvatnost**

Od januara 2017. godine Uprava za statistiku Crne Gore shodno Zakonu o zvaničnoj statistici i sistemu zvanične statistike („Sl. List CG, br. 18/12“) i prema Godišnjem planu zvanične statistike za 2017. godinu („Sl. List CG, br. 6/17“) sprovodi istraživanje o dolascima i noćenjima turista u ugostiteljskim objektima u kolektivnom smještaju čiji je cilj da obezbijedi osnovne podatke o obimu turističkog prometa, na mjesečnom nivou. Kolektivni smještajni objekti uključuju hotele, pansione, motele, turistička naselja, odmarališta, hostele, kampove i ostale objekte kolektivnog smještaja. Kolektivni smještaj ne uključuje privatni smještaj (smještaj u kućama i sobama za iznajmljivanje, kao i u turističkim apartmanima). Od marta 2017. svi podaci i indeksi u tabelama preračunati su u skladu sa metodologijom istraživanja o dolascima i noćenjima turista u kolektivnom smještaju. Podaci o broju dolazaka turista i noćenja u kolektivnom smještaju prikupljeni su redovnim mjesečnim izvještajem (obrazac TU-11). Izvještaji se sastavljaju na osnovi evidencija u knjigama gostiju.

**Izvještajne jedinice** su privredna društva, pravna lica ili preduzetnici koji obavljaju djelatnost pružanja ugostiteljskih usluga za smještaj turista u kolektivnom smještaju. Smještajni objekti koji se razvrstavaju prema Pravilniku o vrstama, minimalno-tehničkim uslovima i kategorizaciji ugostiteljskih objekata („Službeni list CG“, br. 63/11, br.47/12) jesu: hotel & resort, wild beauty resort, grupa hoteli (hotel, mali hotel, boutique hotel, hotel garni, aparthotel, condohotel, hostel, pansion i motel), turističko naselje, etno selo, eko lodge, vila, planinarski dom, odmaralište, kamp i slično. Osim ovih ugostiteljskih objekata regulisanih Pravilnikom obuhvataju se lječilišta i nekategorisani objekti.

**Definicije**

**Turist** je svaka osoba koja u mjestu van svog prebivališta provede najmanje jednu noć u ugostiteljskom ili drugom objektu za smještaj turista radi odmora ili rekreacije, zdravlja, studija, sporta, religije, porodice, poslova, javnih misija ili skupova. U turiste se ne uključuju migranti, pogranični radnici, diplomati, članovi vojnih snaga na redovnim zadacima, izbjeglice, itd. Turist je registrovan u svakom mjestu ili objektu u kojem boravi i zbog toga, u slučaju promjene mjesta ili objekta, dolazi do njegova ponovnog iskazivanja, a time i do dvostrukosti u podacima. Prema tome, statistika evidentira broj dolazaka turista, a ne broj turista.

**Ministarstvo zdravlja, 15.marta 2020. godine**, donijelo je, na predlog Instituta za javno zdravlje Crne Gore, a na osnovu Zakona o zaštiti stanovništva od zaraznih bolesti, Naredbu za preduzimanje privremenih mjera za sprečavanje unošenja u zemlju, suzbijanje i sprečavanje prenošenja novog koronavirusa (COVID-19), koja se odnosi na zabranu pružanja ugostiteljskih usluga u hotelima, osim za prijavljene goste.

**Nacionalno koordinaciono tijelo za zarazne bolesti** saglasilo se u više navrata o produženju gore navedene mjere koja je važila do 18.maja 2020. godine.

**Prema Regulativi 692/2011 o evropskoj statistici turizma** karantinski smještaj nije uključen u obuhvat istraživanja.

**TOURISM****Sources of data and coverage**

Since January 2017, Statistical Office of Montenegro according to Law on Official Statistics and Official Statistical System ("Off. Gazette of Montenegro, no. 18/12") and according to the Annual Plan of Official Statistics for 2017 ("Off. Gazette of Montenegro, no. 6/17 ") conducts survey on arrivals and overnight stays of tourists in tourists collective accommodation establishments that aims to provide basic information about the scope of tourist traffic, on a monthly basis. Collective accommodation facilities include hotels, inns, motels, holiday villages, tourist resorts, hostels, camps and other collective accommodation facilities. Collective accommodation does not include private accommodation (accommodation in houses and rooms for rent, as well as in tourist apartments). Since March 2017, all data and indexes in the tables are calculated according to the methodology on survey about tourist arrivals and overnight stays in collective accommodation. Data about tourist arrivals and overnight stays in collective accommodation are collected through regular monthly survey (form TU-11). The reports are compiled on the basis of records in the guest books.

**Reporting units** are business organizations, legal persons and entrepreneurs who are engaged in providing accommodation services to tourists in collective establishments. Accommodation establishments, classified according to the Regulations on the types, minimum technical requirements and categorization of objects ("Official Gazette of Montenegro", no. 63/11, No.47 / 12), are: hotel & resort, wild beauty resort, a group hotels (hotel, small hotel, boutique hotel, garni hotel, aparthotel, condo hotel, hostel, guest house and motel), a tourist resort, ethno village, eco lodge, villas, inns, mountain lodge, resort camp, and similar. In addition to these, survey also covers spas and uncategorized facilities.

**Definitions**

**Tourist** is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourists, in a place other than his/her place of permanent residence for the reason of vacation or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, members of military force in the regular duty, refugees, etc. Tourist is registered in a place or object where it resides and due to it, in the case of change of place or object, the double reporting may appear, which may lead to the double data. There the statistis records the arrivals of tourists, adn not the number of tourists.

**On March 15, 2020, the Ministry of Health**, at the proposal of the Institute of Public Health of Montenegro and based on the Law on Protection of the Population from infectious diseases, issued an order to take temporary measures to prevent the introduction of new coronavirus (COVID-19), which refers to the ban on the provision of catering services in hotels, except for registered guests.

**The National Coordination Body for infectious diseases** has agreed on several occasions to extend the above measure which was valid until 18 May 2020.

**According to Regulation 692/2011 on European Tourism Statistics** quarantine accommodation is not included in the scope of the survey

**DOLASCI I NOĆENJA TURISTA U KOLEKTIVNOM SMJEŠTAJU PO VRSTAMA TURISTIČKIH MJESTA<sup>1)</sup>**  
**TOURIST ARRIVALS AND OVERNIGHT STAYS IN COLLECTIVE ACCOMMODATION BY TYPE OF PLACE<sup>1)</sup>**

	Dolasci / Arrivals					Noćenja / Nights				
	glavni grad <i>Capital</i>	primorska mjesta <i>Coastal resorts</i>	planinska mjesta <i>Mountain resorts</i>	ostala turistička mjesta <i>Other tourist resorts</i>	ostala mjesta <i>Other places</i>	glavni grad <i>Capital</i>	primorska mjesta <i>Coastal resorts</i>	planinska mjesta <i>Mountain resorts</i>	ostala turistička mjesta <i>Other tourist resorts</i>	ostala mjesta <i>Other places</i>
2016	93 381	619 130	55 869	38 615	1 793	169 744	3 144 355	111 048	93 572	3 178
2017	140 392	704 251	64 496	44 579	1 781	250 129	3 398 052	131 026	106 495	4 668
2018	163 781	788 257	70 415	52 271	2 124	269 618	3 693 820	133 676	107 447	4 394
2019	180 070	972 876	79 255	58 874	2 114	298 762	4 115 664	146 902	114 097	5 362
2020	38 785	197 139	20 705	11 318	931	79 542	778 594	49 018	34 270	3 018
<b>2021</b>	91 737	570 721	43 934	22 874	1 157	183 162	2 615 095	99 870	48 235	2 478
<b>ØI – X 2021</b>	<b>7 610</b>	<b>54 155</b>	<b>3 932</b>	<b>1 965</b>	<b>101</b>	<b>15 351</b>	<b>252 398</b>	<b>8 985</b>	<b>4 191</b>	<b>218</b>
<b>ØI – X 2022</b>	<b>13 849</b>	<b>84 764</b>	<b>5 524</b>	<b>3 151</b>	<b>591</b>	<b>29 269</b>	<b>361 918</b>	<b>12 125</b>	<b>6 497</b>	<b>816</b>
<b>2021</b>										
X	9 809	29 176	3 628	2 970	82	19 187	107 481	6 834	5 947	184
XI	8 959	17 177	1 431	1 906	44	15 683	60 242	3 134	4 044	116
XII	6 680	11 994	3 180	1 316	101	13 967	30 870	6 885	2 286	186
<b>2022</b>										
I	4 158	8 704	5 660	1 103	52	9 723	25 622	16 471	3 458	117
II	6 439	13 133	4 470	1 128	55	13 013	37 680	12 994	2 449	129
III	8 386	26 110	2 839	1 479	156	18 874	77 161	6 589	3 365	262
IV	11 190	56 173	2 629	2 069	142	23 722	166 470	5 728	3 630	224
V	13 929	88 708	4 054	4 156	608	29 397	287 887	7 290	7 763	731
VI	17 444	117 822	6 685	3 733	773	34 461	494 682	12 474	7 344	904
VII	19 623	171 974	8 457	5 297	952	41 364	876 988	19 157	11 903	1 488
VIII	23 343	187 337	8 911	5 759	1 227	52 055	957 597	20 320	12 067	1 723
IX	19 588	108 283	7 592	4 150	1 044	38 790	471 964	13 047	7 645	1 529
X	14 391	69 397	3 940	2 637	898	31 291	223 133	7 177	5 347	1 054
<b>I–X 2022 / I–X 2021</b>	<b>182,0</b>	<b>156,5</b>	<b>140,5</b>	<b>160,4</b>	<b>300,0<sup>2)</sup></b>	<b>190,7</b>	<b>143,4</b>	<b>134,9</b>	<b>155,0</b>	<b>300,0<sup>2)</sup></b>

**DOLASCI I NOĆENJA TURISTA U KOLEKTIVNOM SMJEŠTAJU<sup>1)</sup>**  
**TOURIST ARRIVALS AND OVERNIGHT STAYS IN COLLECTIVE ACCOMMODATION<sup>1)</sup>**

	Dolasci / Arrivals			Noćenja / Nights		
	ukupno / Total	domaći / Domestic	strani / Foreign	ukupno / Total	domaći / Domestic	strani / Foreign
2017	955 499	111 890	843 609	3 890 370	431 370	3 459 000
2018	1 076 848	117 727	959 121	4 208 955	445 098	3 763 857
2019	1 293 189	125 221	1 167 968	4 680 787	480 208	4 200 579
2020	268 878	88 607	180 271	944 442	342 635	601 807
<b>2021</b>	730 423	100 615	629 808	2 948 840	376 130	2 572 710
<b>ØI – X 2021</b>	<b>67 764</b>	<b>8 683</b>	<b>59 080</b>	<b>281 143</b>	<b>33 447</b>	<b>247 696</b>
<b>ØI – X 2022</b>	<b>107 879</b>	<b>12 453</b>	<b>95 426</b>	<b>410 625</b>	<b>47 808</b>	<b>362 817</b>
<b>2021</b>						
X	45 665	8 701	36 964	139 633	30 743	108 890
XI	29 517	7 466	22 051	83 219	25 849	57 370
XII	23 271	6 316	16 955	54 194	15 815	38 379
<b>2022</b>						
I	19 677	7 472	12 205	55 391	21 990	33 401
II	25 225	7 092	18 133	66 265	21 894	44 371
III	38 970	7 161	31 809	106 251	23 054	83 197
IV	72 203	8 877	63 326	199 774	28 392	171 382
V	111 455	14 347	97 108	333 068	43 641	289 427
VI	146 457	18 039	128 418	549 865	68 497	481 368
VII	206 303	19 216	187 087	950 900	91 042	859 858
VIII	226 577	18 918	207 659	1 043 762	91 014	952 748
IX	140 657	14 025	126 632	532 975	57 023	475 952
X	91 263	9 379	81 884	268 002	31 533	236 469
<b>I–X 2022 / I–X 2021</b>	<b>159,2</b>	<b>143,4</b>	<b>161,5</b>	<b>146,1</b>	<b>142,9</b>	<b>146,5</b>

<sup>1)</sup> Vidjeti metodološka objašnjenja

<sup>2)</sup> Obračunati indeks je veći od 300,0

<sup>1)</sup> See methodological explanations

<sup>2)</sup> Calculated index is higher than 300,0

**DOLASCI I NOĆENJA TURISTA U KOLEKTIVNOM SMJEŠTAJU PO ZEMLJAMA I PREMA VRSTI MJESTA <sup>1)</sup>**  
**TOURIST ARRIVALS AND OVERNIGHT STAYS IN COLLECTIVE ACCOMMODATION BY COUNTRY AND TYPE OF RESORT <sup>1)</sup>**

	2020	Kumulativ/ Cumulative I - X		2022			
		2021	2022	VIII	IX	X	
<b>Dolasci turista</b>							<b>Tourist arrivals</b>
<b>Ukupno</b>	<b>268 878</b>	<b>677 635</b>	<b>1 078 787</b>	<b>226 577</b>	<b>140 657</b>	<b>91 263</b>	<b>Total</b>
Domaći	88 607	86 833	124 526	18 918	14 025	9 379	Domestic
Strani	180 271	590 802	954 261	207 659	126 632	81 884	Foreigners
<b>Noćenja turista – ukupno</b>	<b>944 442</b>	<b>2 811 427</b>	<b>4 106 253</b>	<b>1 043 762</b>	<b>532 975</b>	<b>268 002</b>	<b>Tourist overnight stays – total</b>
<b>Noćenja domaćih turista</b>	<b>342 635</b>	<b>334 466</b>	<b>478 080</b>	<b>91 014</b>	<b>57 023</b>	<b>31 533</b>	<b>Overnight stays of domestic tourists</b>
<b>Noćenja stranih turista</b>	<b>601 807</b>	<b>2 476 961</b>	<b>3 628 173</b>	<b>952 748</b>	<b>475 952</b>	<b>236 469</b>	<b>Overnight stays of foreigners</b>
Albanija	41 122	65 324	77 730	13 975	7 004	5 574	Albania
Austrija	3 369	21 439	59 063	13 058	8 232	3 862	Austria
Belgija	3 267	15 831	47 923	9 319	7 511	941	Belgium
Bosna i Hercegovina	89 155	222 122	261 989	89 834	22 104	4 056	Bosnia and Herzegovina
Bugarska	3 012	6 916	14 477	4 393	3 342	700	Bulgaria
Češka Republika	2 105	9 246	27 220	8 973	4 034	717	Czech Republic
Danska	3 143	7 396	13 691	2 559	1 121	1 150	Denmark
Finska	2 229	5 495	15 437	1 790	3 474	2 596	Finland
Francuska	20 044	87 794	240 293	59 031	37 511	16 165	France
Grčka	1 319	4 024	11 985	1 879	1 382	2 339	Greece
Holandija	2 437	13 801	37 764	9 461	6 821	2 740	Netherlands
Hrvatska	12 357	26 467	57 647	14 405	6 810	6 260	Croatia
Italija	6 373	18 583	39 709	15 867	4 210	2 764	Italy
Mađarska	3 868	37 107	53 389	17 408	6 560	1 581	Hungary
Republika Sjeverna Makedonija	5 913	29 974	33 559	10 205	2 901	2 219	Republic of North Macedonia
Norveška	643	4 671	38 840	6 387	5 384	1 156	Norway
Njemačka	23 618	113 658	325 704	56 263	48 771	47 966	Germany
Poljska	9 324	81 473	136 574	33 392	23 262	9 030	Poland
Rumunija	1 746	21 137	35 289	13 115	4 169	1 279	Romania
Ruska Federacija	36 237	131 474	89 703	18 795	11 364	7 914	Russian Federation
Slovačka	1 011	5 138	18 273	6 619	1 318	470	Slovakia
Slovenija	3 795	23 232	50 391	15 091	5 448	2 198	Slovenia
Srbija	120 182	712 983	841 663	272 216	90 230	13 548	Serbia
Švajcarska	3 462	29 299	43 964	12 639	3 322	1 696	Switzerland
Švedska	4 856	14 176	27 996	6 540	2 506	739	Sweden
Ukrajina	64 108	311 339	75 160	21 168	10 834	2 790	Ukraine
Ujedinjeno Kraljevstvo	12 658	24 861	223 491	43 753	39 170	33 720	United Kingdom
Ostale evropske zemlje	92 103	239 505	339 570	77 463	48 888	21 415	Other European countries
Izrael	1 153	49 646	151 834	30 123	27 631	22 815	Israel
Kanada	1 301	5 400	12 373	3 376	1 966	922	Canada
SAD	8 515	32 614	72 239	14 337	11 715	5 714	USA
Ostale vanevropske zemlje	17 382	104 836	153 233	49 314	16 957	9 433	Other non-European countries
<b>Noćenja po vrstama mjesta – ukupno</b>	<b>944 442</b>	<b>2 811 427</b>	<b>4 106 253</b>	<b>1 043 762</b>	<b>532 975</b>	<b>268 002</b>	<b>Overnight stays by type of tourist resorts – total</b>
Glavni grad	79 542	153 512	292 690	52 055	38 790	31 291	Main administrative center
Primorska	778 594	2 523 983	3 619 184	957 597	471 964	223 133	Coastal
Planinska	49 018	89 851	121 247	20 320	13 047	7 177	Mountain
Ostala turistička mjesta	34 270	41 905	64 971	12 067	7 645	5 347	Other tourist resorts
Ostala mjesta	3 018	2 176	8 161	1 723	1 529	1 054	Other places
<b>Noćenja ukupno-primorska mjesta</b>	<b>778 594</b>	<b>2 523 983</b>	<b>3 619 184</b>	<b>957 597</b>	<b>471 964</b>	<b>223 133</b>	<b>Overnight stays total-coastal resorts</b>
Bar	23 829	216 307	396 035	132 927	38 227	7 409	Bar
Budva	455 636	1 355 570	1 742 684	455 508	224 558	116 803	Budva
Kotor	40 630	104 557	193 402	48 163	30 407	10 423	Kotor
Tivat	61 108	160 998	193 902	41 338	25 123	14 015	Tivat
Ulcinj	35 256	234 937	349 597	111 283	48 709	11 976	Ulcinj
Herceg Novi	162 135	451 614	743 564	168 378	104 940	62 507	Herceg Novi

<sup>1)</sup>Vidjeti metodološka objašnjenja<sup>1)</sup> See methodological explanations