# ***TURIZAM*** */ TOURISM*


Metodološka objašnjenja / *Methodological notes*

Dolasci i noćenja turista u kolektivnom smještaju po vrstama turističkih mjesta /
*Tourist arrivals and overnight stays in collective accommodation by type of place*

Dolasci i noćenja turista u kolektivnom smještaju po zemljama i prema vrsti mjesta /
*Tourist arrivals and overnight stays in collective accommodation by country and type of resort*

## TURIZAM

**Izvori podataka i obuhvatnost**

Od januara 2017. godine Uprava za statistiku Crne Gore shodno Zakonu o zvaničnoj statistici i sistemu zvanične statistike („Sl. List CG, br. 18/12“) i prema Godišnjem planu zvanične statistike za 2017. godinu („Sl. List CG, br. 6/17“) sprovodi istraživanje o dolascima i noćenjima turista u ugostiteljskim objektima u kolektivnom smještaju čiji je cilj da obezbijedi osnovne podatke o obimu turističkog prometa, na mjesečnom nivou. Kolektivni smještajni objekti uključuju hotele, pansione, motele, turistička naselja, odmarališta, hostele, kampove i ostale objekte kolektivnog smještaja. Kolektivni smještaj ne uključuje privatni smještaj (smještaj u kućama i sobama za iznajmljivanje, kao i u turističkim apartmanima).Od marta 2017. svi podaci i indeksi u tabelama preračunati su u skladu sa metodologijom istraživanja o dolascima i noćenjima turista u kolektivnom smještaju. Podaci o broju dolazaka turista i noćenja u kolektivnom smještaju prikupljeni su redovnim mjesečnim izvještajem (obrazac TU-11). Izvještaji se sastavljaju na osnovi evidencija u knjigama gostiju.

**Izvještajne jedinice** su privredna društva, pravna lica ili preduzetnici koji obavljaju djelatnost pružanja ugostiteljskih usluga za smještaj turista u kolektivnom smještaju. Smještajni objekti koji se razvrstavaju prema Pravilniku o vrstama, minimalno-tehničkim uslovima i kategorizaciji ugostiteljskih objekata („Službeni list CG“, br. 63/11, br.47/12) jesu: hotel & resort, wild beauty resort, grupa hoteli (hotel, mali hotel, boutique hotel, hotel garni, aparthotel, condohotel, hostel, pansion i motel), turističko naselje, etno selo, eko lodge, vila, planinarski dom, odmaralište, kamp i slično. Osim ovih ugostiteljskih objekata regulisanih Pravilnikom obuhvataju se lječilišta i nekategorisani objekti.

**Definicije**

**Turist** je svaka osoba koja u mjestu van svog prebivališta provede najmanje jednu noć u ugostiteljskom ili drugom objektu za smještaj turista radi odmora ili rekreacije, zdravlja, studija, sporta, religije, porodice, poslova, javnih misija ili skupova. U turiste se ne uključuju migranti pogranični radnici, diplomati, članovi vojnih snaga na redovnim zadacima, izbjeglice, itd. Turist je registrovan u svakom mjestu ili objektu u kojem boravi i zbog toga, u slučaju promjene mjesta ili objekta, dolazi do njegova ponovnog iskazivanja, a time i do dvostrukosti u podacima. Prema tome, statistika evidentira broj dolazaka turista, a ne broj turista.

## *TOURISM*

***Sources of data and coverage***

*Since January 2017, Statistical Office of Montenegro according to Law on Official Statistics and Official Statistical System (Official Gazette of Montenegro No 18/12) and according to the Annual Plan of Official Statistics for 2017 (Official Gazette of Montenegro No 6/17) conducts survey on arrivals and overnight stays of tourists in tourists collective accommodation establishments that aims to provide basic information about the scope of tourist traffic, on a monthly basis. Collective accommodation facilities include hotels, inns, motels, holiday villages, tourist resorts, hostels, camps and other collective accommodation facilities. Collective accommodation does not include private accommodation (accommodation in houses and rooms for rent, as well as in tourist apartments). Since March 2017, all data and indexes in the tables are calculated according to the methodology on survey about tourist arrivals and overnight stays in collective accommodation. Data about tourist arrivals and overnight stays in collective accommodation are collected through regular monthly survey (form TU-11). The reports are compiled on the basis of records in the guest books.*

***Reporting units** are business organizations, legal persons and entrepreneurs who are engaged in providing accommodation services to tourists in collective establishments.. Accommodation establishments, classified according to the Regulations on the types, minimum technical requirements and categorization of objects (Official Gazette of Montenegro No 63/11, 47/12), are: hotel & resort, wild beauty resort, a group hotels (hotel, small hotel, boutique hotel, garni hotel, aparthotel, condo hotel, hostel, guest house and motel), a tourist resort, ethno village, eco lodge, villas, inns, mountain lodge, resort camp, and similar. In addition to these, survey also covers spas and uncategorized facilities.*

***Definitions***

***Tourist** is a person who spends at least one night in an accommodation facility or some other object for accommodation of turists, in a place other than his/her place of permanent residence for the reason of vacation or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, members of military force in the regular duty, regugees, etc.Tourist is registered in a place or object wher it resides and due to it, in the case of change of place or object, the double reporting may appear, which may lead to the double data. There the statistis records the arrivals of tourists, adn not the number of tourists.*

## DOLASCI I NOĆENJA TURISTA U KOLEKTIVNOM SMJEŠTAJU PO VRSTAMA TURISTIČKIH MJESTA[1)]

*TOURIST ARRIVALS AND OVERNIGHT STAYS IN COLLECTIVE ACCOMMODATION BY TYPE OF PLACE[1)]*

| | Dolasci / *Arrivals* | | | | | Noćenja / *Nights* | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | glavni grad *Capital* | primorska mjesta *Coastal resorts* | planinska mjesta *Mountain resorts* | ostala turistička mjesta *Other tourist resorts* | ostala mjesta *Other places* | glavni grad *Capital* | primorska mjesta *Coastal resorts* | planinska mjesta *Mountain resorts* | ostala turistička mjesta *Other tourist resorts* | ostala mjesta *Other places* |
| 2023 | 181 533 | 1 131 087 | 70 741 | 41 288 | 11 497 | 352 123 | 4 533 575 | 137 846 | 85 563 | 15 874 |
| 2024 | 189 509 | 1 134 612 | 70 633 | 44 354 | 10 887 | 344 491 | 4 611 541 | 139 237 | 91 462 | 14 163 |
| **2025** | **192 577** | **1 174 163** | **82 222** | **45 399** | **10 407** | **341 911** | **4 580 045** | **157 425** | **95 495** | **12 895** |
| | | | | | | | | | | |
| **Ø 01-09.2025** | **16 928** | **112 619** | **7 601** | **4 257** | **956** | **30 568** | **458 334** | **14 777** | **8 735** | **1 173** |
| **Ø 01-09.2026** (p) | **16 793** | **116 851** | **8 353** | **4 552** | **1 344** | **29 058** | **479 233** | **16 852** | **9 427** | **1 630** |
| | | | | | | | | | | |
| **2025** | | | | | | | | | | |
| 09. | 23 365 | 147 482 | 11 503 | 5 782 | 1 315 | 38 415 | 616 422 | 19 787 | 10 796 | 1 597 |
| 10. | 19 987 | 105 980 | 6 998 | 3 292 | 1 117 | 32 766 | 320 558 | 12 242 | 7 232 | 1 425 |
| 11. | 11 956 | 32 818 | 2 863 | 2 022 | 402 | 20 274 | 84 558 | 5 074 | 5 143 | 519 |
| 12. | 8 279 | 21 790 | 3 955 | 1 775 | 280 | 13 760 | 49 922 | 7 116 | 4 509 | 395 |
| | | | | | | | | | | |
| **2026** | | | | | | | | | | |
| 01. | 6 383 | 16 628 | 7 407 | 1 510 | 340 | 12 004 | 39 608 | 15 954 | 5 094 | 831 |
| 02. | 8 251 | 22 823 | 6 470 | 3 423 | 350 | 13 845 | 49 055 | 14 161 | 7 577 | 464 |
| 03. | 11 499 | 38 685 | 2 061 | 3 582 | 479 | 19 586 | 89 730 | 4 127 | 9 920 | 550 |
| 04. | 14 304 | 86 172 | 2 580 | 3 853 | 1 030 | 23 764 | 241 591 | 4 479 | 7 884 | 1 188 |
| 05. | 19 521 | 134 617 | 8 349 | 5 749 | 1 641 | 33 522 | 446 631 | 14 020 | 10 039 | 2 044 |
| 06. | 21 291 | 169 527 | 9 716 | 4 751 | 1 705 | 38 161 | 727 230 | 18 131 | 8 445 | 1 989 |
| 07. | 22 938 | 200 876 | 13 075 | 5 681 | 2 184 | 39 910 | 998 637 | 27 587 | 12 500 | 2 615 |
| 08. (p) | 23 298 | 218 189 | 13 859 | 6 921 | 2 208 | 40 445 | 1 036 896 | 31 886 | 14 010 | 2 568 |
| 09. (p) | 23 656 | 164 145 | 11 660 | 5 496 | 2 161 | 40 281 | 683 720 | 21 326 | 9 378 | 2 423 |
| | | | | | | | | | | |
| **01-09.2026 / 01-09.2025**(p) | 99,2 | 103,8 | 109,9 | 106,9 | 140,5 | 95,1 | 104,6 | 114,0 | 107,9 | 139,0 |

## DOLASCI I NOĆENJA TURISTA U KOLEKTIVNOM SMJEŠTAJU [1)]

*TOURIST ARRIVALS AND OVERNIGHT STAYS IN COLLECTIVE ACCOMMODATION [1)]*

| | Dolasci/*Arrivals* | | | Noćenja / *Nights* | | |
|---|---|---|---|---|---|---|
| | ukupno / *Total* | domaći / *Domestic* | strani / *Foreign* | ukupno / *Total* | domaći / *Domestic* | strani / *Foreign* |
| 2023 | 1 436 146 | 158 021 | 1 278 125 | 5 124 981 | 564 693 | 4 560 288 |
| 2024 | 1 449 995 | 152 064 | 1 297 931 | 5 200 894 | 566 697 | 4 634 197 |
| **2025** | **1 504 768** | **165 595** | **1 339 173** | **5 187 771** | **609 971** | **4 577 800** |
| | | | | | | |
| **Ø 01-09.2025** | **142 362** | **15 049** | **127 313** | **513 586** | **56 201** | **457 386** |
| **Ø 01-09.2026**(p) | **147 894** | **15 153** | **132 741** | **536 201** | **56 972** | **479 229** |
| | | | | | | |
| **2025** | | | | | | |
| 09. | 189 447 | 14 800 | 174 647 | 687 017 | 58 596 | 628 421 |
| 10. | 137 374 | 11 567 | 125 807 | 374 223 | 43 406 | 330 817 |
| 11. | 50 061 | 10 654 | 39 407 | 115 568 | 38 770 | 76 798 |
| 12. | 36 079 | 7 937 | 28 142 | 75 702 | 21 989 | 53 713 |
| | | | | | | |
| **2026** | | | | | | |
| 01. | 32 268 | 8 007 | 24 261 | 73 491 | 19 310 | 54 181 |
| 02. | 41 317 | 10 111 | 31 206 | 85 102 | 24 072 | 61 030 |
| 03. | 56 306 | 10 416 | 45 890 | 123 913 | 34 838 | 89 075 |
| 04. | 107 939 | 11 505 | 96 434 | 278 906 | 38 102 | 240 804 |
| 05. | 169 877 | 21 489 | 148 388 | 506 256 | | 436 677 |
| 06. | | 17 724 | 189 266 | 793 956 | 73 086 | 720 870 |
| 07. | 244 754 | 18 930 | 225 824 | 1 081 249 | 90 777 | 990 472 |
| 08. (p) | 264 475 | 22 006 | 242 469 | 1 125 805 | 97 059 | 1 028 746 |
| 09. (p) | 207 118 | 16 186 | 190 932 | 757 128 | 65 921 | 691 207 |
| | | | | | | |
| **01-09.2026 / 01-09.2025**(p) | **103,9** | **100,7** | **104,3** | **104,4** | **101,4** | **104,8** |

[1)] Vidjeti metodološka objašnjenja

[1)] *See methodological explanations*

## DOLASCI I NOĆENJA TURISTA U KOLEKTIVNOM SMJEŠTAJU PO ZEMLJAMA [1)]

*TOURIST ARRIVALS AND OVERNIGHT STAYS IN COLLECTIVE ACCOMMODATION BY COUNTRY [1)]*

| | 2024 | Kumulativ/ *Cumulative* 01-09. | | 2026 | | | |
|---|---|---|---|---|---|---|---|
| | | 2025 | 2026(p) | 07. | 08.(p) | 09. (p) | |
| **Dolasci turista** | | | | | | | ***Tourist arrivals*** |
| **Ukupno** | **1 449 995** | **1 281 254** | **1 331 044** | **244 754** | **264 475** | **207 118** | **Total** |
| Domaći | 152 064 | 135 437 | 136 374 | 18 930 | 22 006 | 16 186 | *Domestic* |
| Strani | 1 297 931 | 1 145 817 | 1 194 670 | 225 824 | 242 469 | 190 932 | *Foreigners* |
| **Noćenja turista – ukupno** | **5 200 894** | **4 622 278** | **4 825 806** | **1 081 249** | **1 125 805** | **757 128** | ***Tourist overnight stays – total*** |
| **Noćenja domaćih turista** | **566 697** | **505 806** | **512 744** | **90 777** | **97 059** | **65 921** | ***Overnight stays of domestic tourists*** |
| **Noćenja stranih turista** | **4 634 197** | **4 116 472** | **4 313 062** | **990 472** | **1 028 746** | **691 207** | ***Overnight stays of foreigners*** |
| Albanija | 64 824 | 49 683 | 53 822 | 6 041 | 6 184 | 4 151 | *Albania* |
| Austrija | 64 055 | 64 766 | 45 608 | 7 295 | 9 404 | 7 951 | *Austria* |
| Belgija | 41 581 | 37 458 | 41 471 | 10 250 | 6 571 | 7 937 | *Belgium* |
| Bosna i Hercegovina | 259 535 | 222 676 | 241 372 | 73 131 | 71 260 | 24 138 | *Bosnia and Herzegovina* |
| Bugarska | 23 919 | 16 484 | 16 235 | 2 053 | 2 455 | 3 638 | *Bulgaria* |
| Češka Republika | 83 009 | 60 147 | 66 688 | 19 821 | 18 546 | 13 165 | *Czech Republic* |
| Danska | 17 110 | 13 034 | 18 654 | 7 941 | 2 636 | 1 741 | *Denmark* |
| Finska | 21 914 | 19 486 | 16 917 | 2 896 | 2 069 | 4 183 | *Finland* |
| Francuska | 303 541 | 266 974 | 256 082 | 37 242 | 54 262 | 47 523 | *France* |
| Grčka | 13 811 | 15 233 | 18 396 | 1 651 | 2 582 | 2 930 | *Greece* |
| Holandija | 35 395 | 37 795 | 44 532 | 9 808 | 10 406 | 7 995 | *Netherlands* |
| Hrvatska | 69 723 | 56 155 | 51 690 | 7 895 | 8 565 | 5 647 | *Croatia* |
| Italija | 48 020 | 37 301 | 46 816 | 6 749 | 16 146 | 5 777 | *Italy* |
| Mađarska | 60 552 | 52 868 | 48 756 | 14 308 | 13 392 | 7 693 | *Hungary* |
| Republika Sjeverna Makedonija | 38 898 | 33 546 | 37 329 | 7 684 | 10 853 | 3 317 | *Republic of North Macedonia* |
| Norveška | 28 008 | 24 299 | 22 778 | 9 457 | 2 659 | 3 843 | *Norway* |
| Njemačka | 329 718 | 226 954 | 248 390 | 35 094 | 38 937 | 53 981 | *Germany* |
| Poljska | 221 364 | 204 105 | 254 715 | 63 579 | 56 452 | 51 961 | *Poland* |
| Rumunija | 38 451 | 35 257 | 47 326 | 12 163 | 15 760 | 7 451 | *Romania* |
| Ruska Federacija | 154 681 | 148 503 | 228 958 | 55 272 | 63 225 | 42 347 | *Russian Federation* |
| Slovačka | 33 503 | 25 319 | 25 417 | 9 273 | 8 532 | 2 976 | *Slovakia* |
| Slovenija | 45 500 | 36 608 | 33 454 | 7 023 | 8 053 | 5 994 | *Slovenia* |
| Srbija | 896 026 | 807 849 | 873 950 | 247 437 | 255 940 | 110 025 | *Serbia* |
| Švajcarska | 44 810 | 40 694 | 39 252 | 15 491 | 7 700 | 4 998 | *Switzerland* |
| Švedska | 53 879 | 33 259 | 37 099 | 13 813 | 6 161 | 4 778 | *Sweden* |
| Ukrajina | 138 824 | 148 258 | 154 409 | 43 392 | 40 667 | 22 744 | *Ukraine* |
| Ujedinjeno Kraljevstvo | 368 138 | 327 465 | 348 397 | 61 846 | 60 736 | 66 191 | *United Kingdom* |
| Ostale evropske zemlje | 535 992 | 431 355 | 427 577 | 84 513 | 102 090 | 70 705 | *Other European countries* |
| Izrael | 169 006 | 214 613 | 180 577 | 38 334 | 46 616 | 31 884 | *Israel* |
| Kanada | 17 663 | 15 401 | 19 054 | 3 549 | 3 836 | 4 115 | *Canada* |
| SAD | 105 788 | 98 411 | 118 248 | 25 409 | 23 697 | 22 858 | *USA* |
| Ostale vanevropske zemlje | 306 958 | 314 516 | 249 093 | 50 062 | 52 354 | 36 570 | *Other non-European countries* |

[1)] Vidjeti metodološka objašnjenja

*ispravljen podatak

[1)] *See methodological explanations*

**corrected data*

## DOLASCI I NOĆENJA TURISTA U KOLEKTIVNOM SMJEŠTAJU PREMA VRSTI MJESTA[1)]

*TOURIST ARRIVALS AND OVERNIGHT STAYS BY TYPE OF PLACE*

| | 2024 | Kumulativ/ *Cumulative* 01-09. | | 2026 | | | |
|---|---|---|---|---|---|---|---|
| | | 2025 | 2026(p) | 07. | 08. (p) | 09. (p) | |
| **Noćenja po vrstama mjesta – ukupno** | **5 200 894** | **4 622 278** | **4 825 806** | **1 081 249** | **1 125 805** | **757 128** | ***Overnight stays by type of tourist resorts – total*** |
| Glavni grad | 344 491 | 275 111 | 261 518 | 39 910 | 40 445 | 40 281 | *Main administrative center* |
| Primorska | 4 611 541 | 4 125 007 | 4 313 098 | 998 637 | 1 036 896 | 683 720 | *Coastal* |
| Planinska | 139 237 | 132 993 | 151 671 | 27 587 | 31 886 | 21 326 | *Mountain* |
| Ostala turistička mjesta | 91 462 | 78 611 | 84 847 | 12 500 | 14 010 | 9 378 | *Other tourist resorts* |
| Ostala mjesta | 14 163 | 10 556 | 14 672 | 2 615 | 2 568 | 2 423 | *Other places* |
| **Noćenja ukupno-primorska mjesta** | **4 611 541** | **4 125 007** | **4 313 098** | **998 637** | **1 036 896** | **683 720** | ***Overnight stays total-coastal resorts*** |
| Bar | 481 972 | 460 436 | 541 216 | 153 366 | 153 895 | 83 602 | *Bar* |
| Budva | 2 292 608 | 2 055 934 | 2 070 677 | 464 518 | 484 230 | 322 081 | *Budva* |
| Kotor | 317 963 | 282 379 | 277 048 | 57 252 | 58 100 | 45 874 | *Kotor* |
| Tivat | 234 070 | 199 510 | 219 890 | 42 864 | 56 482 | 39 431 | *Tivat* |
| Ulcinj | 418 535 | 393 463 | 411 606 | 107 223 | 123 498 | 66 960 | *Ulcinj* |
| Herceg Novi | 866 393 | 733 285 | 792 661 | 173 414 | 160 691 | 125 772 | *Herceg Novi* |

[1)] Vidjeti metodološka objašnjenja

[1)] *See methodological explanations*