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Preliminary data

Arrivals and overnight stays in collective accommodation

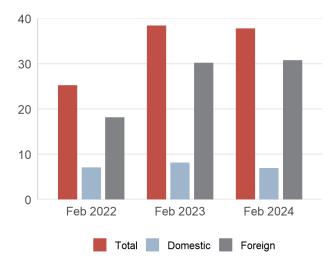
February 2024

In Montenegro in February 2024, in collective accommodation¹ (hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels etc.), tourists realised 37 762 arrivals and 90 907 overnight stays.

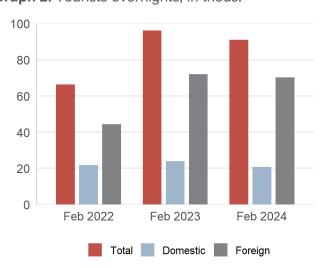
Overnight stays of foreign tourists represent 77.2% while the domestic tourists represent 22.8% of all overnight stays in collective accommodation.

Concerning the structure of overnight stays by types of resorts in February 2024 the most of them were recorded in seaside resorts (63.4%), capital (21.2%), mountain resorts (8.8%) and other resorts (6.7%).





Graph 2. Tourists overnights, in thous.



Note: The data of the individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments), will be processed and published annually since 2018, according to the Annual Plan of Official Statistics.

¹ Collective accommodation establishments include hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc. Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Table 1. Tourists arrivals and overnight stays in collective accommodation by municipalities², February 2024

	Arrivals			Overnight stays				
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) in %	(1)	(2)	(3)=(1)+(2)	(3) in %
Total	30 786	6 976	37 762	100.0	70 151	20 756	90 907	100.0
Andrijevica	-	-	-	-	-	-	-	-
Bar	705	434	1 139	3.0	2 105	803	2 908	3.2
Berane	108	197	305	0.8	182	359	541	0.6
Bijelo Polje	142	129	271	0.7	255	206	461	0.5
Budva	10 272	1 648	11 920	31.6	23 721	3 236	26 957	29.7
Cetinje	53	119	172	0.5	185	1 197	1 382	1.5
Danilovgrad	79	3	82	0.2	664	3	667	0.7
Gusinje	-	-	-	-	-	-	-	-
Herceg Novi	4 530	981	5 511	14.6	10 758	6 734	17 492	19.2
Kolasin	1 471	509	1 980	5.2	3 841	1 334	5 175	5.7
Kotor	1 813	269	2 082	5.5	4 151	424	4 575	5.0
Mojkovac	15	11	26	0.1	42	36	78	0.1
Niksic	410	204	614	1.6	1 774	562	2 336	2.6
Petnjica	-	-	-	-	-	-	-	-
Plav	-	-	-	-	-	-	-	-
Pljevlja	71	47	118	0.3	71	57	128	0.1
Pluzine	-	-	-	-	-	-	-	-
Podgorica	8 111	1 383	9 494	25.1	15 944	3 298	19 242	21.2
Rozaje	35	34	69	0.2	86	184	270	0.3
Savnik	-	-	-	-	-	-	-	-
Tivat	2 085	370	2 455	6.5	4 806	681	5 487	6.0
Tuzi	-	-	-	-	-	-	-	-
Ulcinj	113	14	127	0.3	167	22	189	0.2
Zabljak	379	609	988	2.6	958	1 600	2 558	2.8
Zeta	-		-					_

Table 2. Tourists arrivals and overnight stays in collective accommodation by type of place³, February 2024

	Arrivals			Overnight stays				
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) u %	(1)	(2)	(3)=(1)+(2)	(3) u %
Total	30 786	6 976	37 762	100.0	70 151	20 756	90 907	100.0
Capital	8 111	1 383	9 494	25.1	15 944	3 298	19 242	21.2
Seaside resorts	19 518	3 716	23 234	61.5	45 708	11 900	57 608	63.4
Mountain resorts	1 885	1 152	3 037	8.0	4 885	3 118	8 003	8.8
Other resorts	1 272	725	1 997	5.3	3 614	2 440	6 054	6.7

² Due to the small number of reporting units, data for the municipalities of Andrijevica, Gusinje, Petnjica, Plav, Pluzine, Savnik, Tuzi and Zeta were not presented due to the indirect recognition of reporting units. Data confidentiality is defined in Article 54 of the Law on Official Statistics and the Official Statistical System (Official Gazette of Montenegro No 018/12 of 30.03.2012, 047/19 of 12.08.2019). The data for these municipalities shall not be published until the obtaining of written approvals of the reporting units as defined in Article 61 of the Law.

Seaside resorts: Bar, Budva, Kotor, Tivat, Ulcinj i Herceg Novi.

Mountain resorts: Andrijevica, Gusinje, Kolasin, Plav, Pluzine, Rozaje, Savnik, and Zabljak.

Other resorts: Berane, Bijelo Polje, Cetinje, Mojkovac, Nikšić, Petnjica, Pljevlja, Danilovgrad, Tuzi, and Zeta.

³ Capital city: Podgorica.

Table 3. Arrivals and overnight stays of foreign tourists by country of residence in collective accommodation, February 2024

Country	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	30 786	100.0	70 151	100.0
Europe	26 736	86.8	62 372	88.9
Albania	2 425	7.9	3 813	5.4
Austria	153	0.5	389	0.6
Belgium	81	0.3	179	0.3
Belarus	59	0.2	157	0.2
Bosnia and Herzegovina	2 223	7.2	4 444	6.3
Bulgaria	111	0.4	230	0.3
Czech Republic	82	0.3	149	0.2
Denmark	120	0.4	202	0.3
Estonia	11	0.0	26	0.0
Finland	42	0.1	66	0.1
France	272	0.9	802	1.1
Greece	156	0.5	335	0.5
Netherlands	117	0.4	303	0.4
Croatia	1 545	5.0	3 319	4.7
Ireland	55	0.2	125	0.2
Iceland	5	0.0	26	0.0
Italy	403	1.3	915	1.3
Cyprus	31	0.1	70	0.1
Kosovo	891	2.9	1 592	2.3
Latvia	9	0.0	19	0.0
Lithuania	37	0.1	239	0.3
Luxembourg	28	0.1	59	0.1
Hungary Malta	136	0.4 0.0	375 10	0.5
North Macedonia	6 477	1.5	1 224	0.0 1.7
Norway	98	0.3	492	0.7
Germany	2 258	7.3	5 380	7.7
Poland	294	1.0	665	0.9
Portugal	62	0.2	134	0.2
Romania	214	0.7	822	1.2
Russian Federation	1 572	5.1	4 044	5.8
Slovakia	73	0.2	207	0.3
Slovenia	405	1.3	948	1.4
Serbia	6 216	20.2	17 599	25.1
Spain	224	0.7	433	0.6
Switzerland (including Liechtenstein)	123	0.4	284	0.4
Sweden	268	0.9	354	0.5
Turkey	3 540	11.5	7 456	10.6
Ukraine	364	1.2	1 130	1.6
United Kingdom	1 383	4.5	3 057	4.4
Other European countries	167	0.5	299	0.4
Non-European countries	4 050	13.2	7 779	11.1
South Africa	20	0.1	45	0.1
Other African countries	111	0.4	305	0.4
Canada	87	0.3	177	0.3
USA	490	1.6	1 555	2.2
Other Northern American countries	19	0.1	46	0.1
Argentina	2	0.0	2	0.0
Brasil	40	0.1	102	0.1
Chile	5	0.0	14	0.0
Other Central or South American countries	59	0.2	181	0.3
China (including Hong Kong)	2 177 101	7.1	2 908	4.1
Japan Panublic of Koros	212	0.3	444	0.6
Republic of Korea Israel	84	0.7 0.3	225 221	0.3 0.3
India	74	0.3	477	0.3
Azerbaijan	39	0.2	102	0.7
United Arab Emirates	24	0.1	43	0.1
Other Asian countries	433	1.4	801	1.1
Australia	41	0.1	83	0.1
New Zealand	16	0.1	26	0.0
Oceania and other territories	16	0.1	22	0.0
Cooking and other territorio	10	0.1	22	5.0

METHODOLOGICAL NOTES

Data on tourist traffic in collective accommodation (number of arrivals and overnight stays) have been collected by regular Monthly report on tourists arrivals and overnight stays in the collective accommodation establishments (form TU-11). Reports are made according to guest books which are led by reception of collective accommodation establishments (all types of hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels. etc.). Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc. Tourists are not persons who stays longer than 12 consecutive months in place visited, persons engaged in some activity funded from the place of the visit, persons who regularly, daily and weekly travel to the place for work or study, migrants, border workers, diplomatic and consular representatives, refugees, displaced persons, persons in transit who do not formally enter the country, permanent residents who travel to another place with the intention to reside there permanently, people who are temporarily working in Montenegro and receive a salary for their work.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

The last published data are considered preliminary, and becomes final within the defined deadline, as forseen by the Statistical Release Calendar.

When using data please name the source: "Data source: Statistical Office of Montenegro"

More information, as well as detailed methodological explanations can be found in the section: <u>Tourism</u>

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