

RELEASE 57-2/2024

Release date: 27 June 2024

Arrivals and overnight stays in collective accommodation

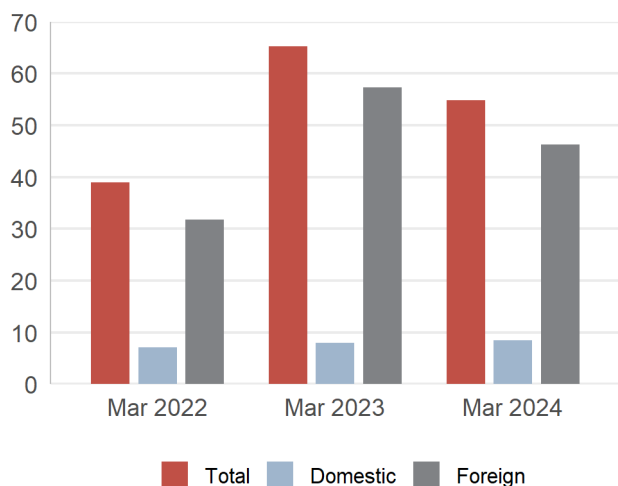
March 2024

In Montenegro in March 2024, in collective accommodation¹ (hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels etc.), tourists realised 54 817 arrivals and 139 437 overnight stays.

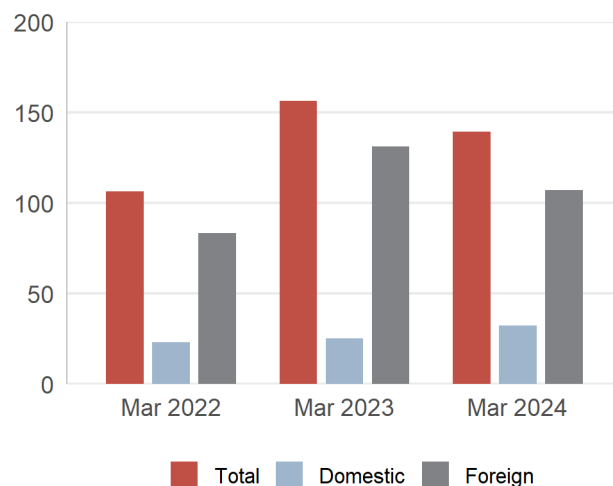
Overnight stays of foreign tourists represent 76.7% while the domestic tourists represent 23.3% of all overnight stays in collective accommodation.

Concerning the structure of overnight stays by types of resorts in March 2024 the most of them were recorded in seaside resorts (78.8%), capital (13.7%), other resorts (4.9%) and mountain resorts (2.7%).

Graph 1. Tourists arrivals, in thous.



Graph 2. Tourists overnights, in thous.



¹ Collective accommodation establishments include hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc. Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Note: The data of the individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments) will be processed and published annually since 2018, according to the Annual Plan of Official Statistics.

Table 1. Tourists arrivals and overnight stays in collective accommodation by municipalities², March 2024

	Arrivals				Overnight stays			
	foreign	domestic	total	structure	foreign	domestic	total	structure
	(1)	(2)	(3)=(1)+(2)	(3) u %	(1)	(2)	(3)=(1)+(2)	(3) u %
Total	46 337	8 480	54 817	100.0	106 919	32 518	139 437	100.0
Andrijevisa	-	-	-	-	-	-	-	-
Bar	982	493	1 475	2.7	2 688	792	3 480	2.5
Berane	204	335	539	1.0	341	472	813	0.6
Bijelo Polje	188	167	355	0.6	381	336	717	0.5
Budva	20 621	2 702	23 323	42.5	48 728	4 917	53 645	38.5
Cetinje	103	353	456	0.8	420	2 481	2 901	2.1
Danilovgrad	119	1	120	0.2	620	1	621	0.4
Gusinje	-	-	-	-	-	-	-	-
Herceg Novi	7 519	1 088	8 607	15.7	21 927	14 361	36 288	26.0
Kolasin	615	572	1 187	2.2	1 332	1 256	2 588	1.9
Kotor	2 886	315	3 201	5.8	6 164	544	6 708	4.8
Mojkovac	29	11	40	0.1	34	33	67	0.0
Niksic	335	115	450	0.8	475	188	663	0.5
Petnjica	-	-	-	-	-	-	-	-
Plav	-	-	-	-	-	-	-	-
Pljevlja	196	234	430	0.8	281	281	562	0.4
Pluzine	-	-	-	-	-	-	-	-
Podgorica	8 908	1 164	10 072	18.4	16 033	3 060	19 093	13.7
Rozaje	16	5	21	0.0	32	11	43	0.0
Savnik	-	-	-	-	-	-	-	-
Tivat	2 770	339	3 109	5.7	6 275	615	6 890	4.9
Tuzi	-	-	-	-	-	-	-	-
Ulcinj	128	390	518	0.9	202	2 595	2 797	2.0
Zabljak	378	179	557	1.0	584	555	1 139	0.8
Zeta	-	-	-	-	-	-	-	-

Table 2. Tourists arrivals and overnight stays in collective accommodation by type of place³, March 2024

	Arrivals				Overnight stays			
	foreign	domestic	total	structure	foreign	domestic	total	structure
	(1)	(2)	(3)=(1)+(2)	(3) u %	(1)	(2)	(3)=(1)+(2)	(3) u %
Total	46 337	8 480	54 817	100.0	106 919	32 518	139 437	100.0
Capital	8 908	1 164	10 072	18.4	16 033	3 060	19 093	13.7
Seaside resorts	34 906	5 327	40 233	73.4	85 984	23 824	109 808	78.8
Mountain resorts	1 009	756	1 765	3.2	1 948	1 822	3 770	2.7
Other resorts	1 514	1 233	2 747	5.0	2 954	3 812	6 766	4.9

² Due to the small number of reporting units, data for the municipalities of Andrijevisa, Gusinje, Petnjica, Plav, Pluzine, Savnik, Tuzi and Zeta were not presented due to the indirect recognition of reporting units. Data confidentiality is defined in Article 54 of the Law on Official Statistics and the Official Statistical System (Official Gazette of Montenegro No 018/12 of 30.03.2012, 047/19 of 12.08.2019). The data for these municipalities shall not be published until the obtaining written approvals of the reporting units as defined in Article 61 of the Law.

³ **Capital city:** Podgorica.

Seaside resorts: Bar, Budva, Kotor, Tivat, Ulcinj i Herceg Novi.

Mountain resorts: Andrijevisa, Gusinje, Kolasin, Plav, Pluzine, Rozaje, Savnik i Zabljak.

Other resorts: Berane, Bijelo Polje, Cetinje, Mojkovac, Nikšić, Petnjica, Pljevlja, Danilovgrad, Tuzi, and Zeta.

Table 3. Arrivals and overnight stays of foreign tourists by country of residence in collective accommodation, March 2024

Country	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	46 337	100.0	106 919	100.0
Europe	40 469	87.3	94 472	88.4
Albania	3 480	7.5	5 003	4.7
Austria	429	0.9	1 006	0.9
Belgium	128	0.3	271	0.3
Belarus	105	0.2	442	0.4
Bosnia and Herzegovina	1 860	4.0	3 847	3.6
Bulgaria	354	0.8	799	0.7
Czech Republic	113	0.2	334	0.3
Denmark	233	0.5	763	0.7
Estonia	30	0.1	44	0.0
Finland	153	0.3	375	0.4
France	2 978	6.4	5 403	5.1
Greece	326	0.7	761	0.7
Netherlands	139	0.3	400	0.4
Croatia	1 724	3.7	3 348	3.1
Ireland	116	0.3	353	0.3
Iceland	20	0.0	28	0.0
Italy	1 012	2.2	2 538	2.4
Cyprus	34	0.1	79	0.1
Kosovo	954	2.1	2 252	2.1
Latvia	73	0.2	165	0.2
Lithuania	82	0.2	395	0.4
Luxembourg	19	0.0	50	0.0
Hungary	337	0.7	789	0.7
Malta	8	0.0	47	0.0
North Macedonia	678	1.5	1 153	1.1
Norway	63	0.1	141	0.1
Germany	5 598	12.1	15 821	14.8
Poland	693	1.5	1 586	1.5
Portugal	122	0.3	256	0.2
Romania	709	1.5	1 824	1.7
Russian Federation	2 190	4.7	5 453	5.1
Slovakia	62	0.1	145	0.1
Slovenia	460	1.0	1 080	1.0
Serbia	5 209	11.2	10 954	10.2
Spain	598	1.3	1 271	1.2
Switzerland (including Liechtenstein)	737	1.6	1 499	1.4
Sweden	1 455	3.1	5 455	5.1
Turkey	3 938	8.5	8 489	7.9
Ukraine	604	1.3	1 918	1.8
United Kingdom	2 517	5.4	7 532	7.0
Other European countries	129	0.3	403	0.4
Non-European countries	5 868	12.7	12 447	11.6
South Africa	25	0.1	48	0.0
Other African countries	277	0.6	810	0.8
Canada	158	0.3	348	0.3
USA	959	2.1	2 488	2.3
Other Northern American countries	70	0.2	305	0.3
Argentina	45	0.1	238	0.2
Brazil	53	0.1	95	0.1
Chile	7	0.0	40	0.0
Other Central or South American countries	70	0.2	312	0.3
China (including Hong Kong)	2 511	5.4	3 580	3.3
Japan	151	0.3	269	0.3
Republic of Korea	260	0.6	281	0.3
Israel	209	0.5	484	0.5
India	315	0.7	916	0.9
Azerbaijan	94	0.2	286	0.3
United Arab Emirates	12	0.0	26	0.0
Other Asian countries	459	1.0	1 537	1.4
Australia	92	0.2	211	0.2
New Zealand	26	0.1	51	0.0
Oceania and other territories	75	0.2	122	0.1

METHODOLOGICAL NOTES

Data on tourist traffic in collective accommodation (number of arrivals and overnight stays) have been collected by regular Monthly report on tourists arrivals and overnight stays in the collective accommodation establishments (form TU-11). Reports are made according to guest books which are led by reception of collective accommodation establishments (all types of hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels, etc.). Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc. Tourists are not persons who stays longer than 12 consecutive months in place visited, persons engaged in some activity funded from the place of the visit, persons who regularly, daily and weekly travel to the place for work or study, migrants, border workers, diplomatic and consular representatives, refugees, displaced persons, persons in transit who do not formally enter the country, permanent residents who travel to another place with the intention to reside there permanently, people who are temporarily working in Montenegro and receive a salary for their work.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

The last published data are considered preliminary, and becomes final within the defined deadline, as foreseen by the Statistical Release Calendar.

When using data please name the source:
„Data source: Statistical Office of Montenegro“

More information, as well as detailed methodological explanations can be found in the section: [Tourism](#)

Prepared by: Željko ŽIVKOVIĆ

Department: Business Statistics, Foreign Affiliates Statistics and Structural **Business** Statistics Department
contact@monstat.org

Contact for media:
mediji@monstat.org ✉
@monstat_me 🐦

MONSTAT – Statistical Office of Montenegro 