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Arrivals and overnight stays in collective accommodation

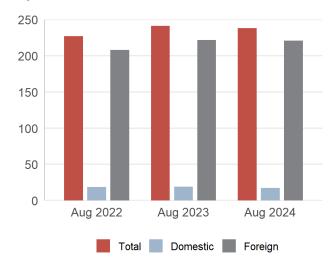
August 2024

In Montenegro in August 2024, in collective accommodation¹ (hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels etc.), tourists realised 237 934 arrivals and 1 086 487 overnight stays.

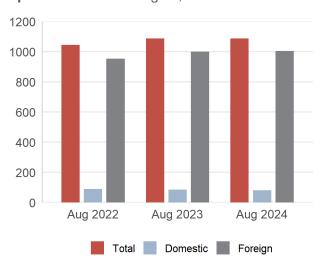
Overnight stays of foreign tourists represent 92.5% while the domestic tourists represent 7.5% of all overnight stays in collective accommodation.

Concerning the structure of overnight stays by types of resorts in August 2024 the most of them were recorded in seaside resorts (92.6%), capital (3.9%), mountain resorts (2.1%) and other resorts (1.4%).

Graph 1. Tourists arrivals, in thous.



Graph 2. Tourists overnights, in thous.



Note: The data of the individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments) will be processed and published annually since 2018, according to the Annual Plan of Official Statistics.

¹ Collective accommodation establishments include hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc.Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Table 1. Tourists arrivals and overnight stays in collective accommodation by municipalities², August 2024

	Arrivals			Overnight stays				
	foreign	domestic	total	structure	foreign	domestic	total	structure
	(1)	(2)	(3)=(1)+(2)	(3) u %	(1)	(2)	(3)=(1)+(2)	(3) u %
Total	220 376	17 558	237 934	100.0	1 004 568	81 919	1 086 487	100.0
Andrijevica	-	-	-	-	-	-	-	-
Bar	23 697	1 703	25 400	10.7	130 915	8 264	139 179	12.8
Berane	449	275	724	0.3	781	451	1 232	0.1
Bijelo Polje	433	120	553	0.2	668	356	1 024	0.1
Budva	82 908	4 866	87 774	36.9	449 490	23 722	473 212	43.6
Cetinje	749	246	995	0.4	1 403	903	2 306	0.2
Danilovgrad	238	9	247	0.1	387	53	440	0.0
Gusinje	-	-	-	-	-	-	-	-
Herceg Novi	25 355	2 205	27 560	11.6	145 824	20 095	165 919	15.3
Kolasin	3 122	1 417	4 539	1.9	6 225	4 042	10 267	0.9
Kotor	18 805	1 032	19 837	8.3	55 907	4 078	59 985	5.5
Mojkovac	525	107	632	0.3	845	187	1 032	0.1
Niksic	2 018	309	2 327	1.0	5 576	955	6 531	0.6
Petnjica	-	-	-	-	-	-	-	-
Plav	-	-	-	-	-	-	-	-
Pljevlja	621	256	877	0.4	920	477	1 397	0.1
Pluzine	-	-	-	-	-	-	-	-
Podgorica	20 793	965	21 758	9.1	40 547	1 865	42 412	3.9
Rozaje	198	93	291	0.1	371	210	581	0.1
Savnik	-	-	-	-	-	-	-	-
Tivat	10 975	739	11 714	4.9	40 545	2 854	43 399	4.0
Tuzi	-	-	-	-	-	-	-	-
Ulcinj	22 647	2 313	24 960	10.5	113 627	10 599	124 226	11.4
Zabljak	3 641	685	4 326	1.8	6 661	2 403	9 064	0.8
Zeta	-	-	-	-	-	-	-	-

Table 2. Tourists arrivals and overnight stays in collective accommodation by type of place³, August 2024

	Arrivals			Overnight stays				
	foreign	domestic	total	structure	foreign	domestic	total	structure
	(1)	(2)	(3)=(1)+(2)	(3) u %	(1)	(2)	(3)=(1)+(2)	(3) u %
Total	220 376	17 558	237 934	100.0	1 004 568	81 919	1 086 487	100.0
Capital	20 793	965	21 758	9.1	40 547	1 865	42 412	3.9
Seaside resorts	184 387	12 858	197 245	82.9	936 308	69 612	1 005 920	92.6
Mountain resorts	9 198	2 368	11 566	4.9	16 052	7 013	23 065	2.1
Other resorts	5 998	1 367	7 365	3.1	11 661	3 429	15 090	1.4

² Due to the small number of reporting units, data for the municipalities of Andrijevica, Gusinje, Petnjica, Plav, Pluzine, Savnik, Tuzi and Zeta were not presented due to the indirect recognition of reporting units. Data confidentiality is defined in Article 54 of the Law on Official Statistics and the Official Statistical System ("Official Gazette of Montenegro", No. 018/12 of 30.03.2012, 047/19 of 12.08.2019). The data for these municipalities shall not be published until the obtaining written approvals of the reporting units as defined in Article 61 of the Law.

Seaside resorts: Bar, Budva, Kotor, Tivat, Ulcinj i Herceg Novi.

Mountain resorts: Andrijevica, Gusinje, Kolasin, Plav, Pluzine, Rozaje, Savnik i Zabljak.

Other resorts: Berane, Bijelo Polje, Cetinje, Mojkovac, Nikšić, Petnjica, Pljevlja, Danilovgrad, Tuzi and Zeta.

³ Capital city: Podgorica.

Table 3. Arrivals and overnight stays of foreign tourists by country of residence in collective accommodation, August 2024

Country	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	220 376	100.0	1 004 568	100.0
Europe	184 181	83.6	893 361	88.9
Albania	2 883	1.3	7 733	8.0
Austria	2 738	1.2	10 708	1.1
Belgium	2 305	1.0	8 190	8.0
Belarus	318	0.1	1 638	0.2
Bosnia and Herzegovina	15 238	6.9	80 295	8.0
Bulgaria	690	0.3	2 378	0.2
Czech Republic	4 098	1.9	24 331	2.4
Denmark	692	0.3	2 639	0.3
Estonia	1 407	0.6	8 266	8.0
Finland	519	0.2	1 875	0.2
France	11 885	5.4	53 327	5.3
Greece	913	0.4	2 266	0.2
Netherlands	2 646	1.2	8 205	8.0
Croatia	3 444	1.6	12 667	1.3
Ireland	795	0.4	2 889	0.3
Iceland	47	0.0	167	0.0
Italy	4 405	2.0	14 957	1.5
Cyprus	160	0.1	636	0.1
Kosovo	6 835	3.1	24 766	2.5
Latvia	560	0.3	3 138	0.3
Lithuania	2 113	1.0	14 133	1.4
Luxembourg	758	0.3	2 941	0.3
Hungary	3 444	1.6	16 943	1.7
Malta	65	0.0	134	0.0
North Macedonia	2 123	1.0	9 422	0.9
Norway	681	0.3	3 095	0.3
Germany	10 107	4.6	42 760	4.3
Poland	9 501 1 443	4.3 0.7	51 321	5.1
Portugal Romania	2 912	1.3	3 194 11 613	0.3 1.2
Russian Federation	6 386	2.9	31 652	3.2
Slovakia	2 058	0.9	11 984	1.2
Slovenia	2 326	1.1	11 059	1.1
Serbia	43 189	19.6	259 311	25.8
Spain	2 103	1.0	5 083	0.5
Switzerland (including Liechtenstein)	2 425	1.1	9 878	1.0
Sweden	1 408	0.6	6 466	0.6
Turkey	9 748	4.4	27 254	2.7
Ukraine	5 731	2.6	38 202	3.8
United Kingdom	12 058	5.5	59 958	6.0
Other European countries	1 024	0.5	5 887	0.6
Non-European countries	36 195	16.4	111 207	11.1
South Africa	211	0.1	687	0.1
Other African countries	1 167	0.5	4 176	0.4
Canada	1 088	0.5	3 192	0.3
USA	6 260	2.8	17 865	1.8
Other Northern American countries	335	0.2	798	0.1
Argentina	82	0.0	179	0.0
Brasil	476	0.2	1 069	0.1
Chile	46	0.0	98	0.0
Other Central or South American countries	528	0.2	1 204	0.1
China (including Hong Kong)	5 111	2.3	7 489	0.7
Japan	311	0.1	575	0.1
Republic of Korea	179	0.1	235	0.0
Israel	10 050	4.6	30 124	3.0
India	562	0.3	1 242	0.1
Azerbaijan	2 036	0.9	11 469	1.1
United Arab Emirates Other Asian countries	437 5 353	0.2 2.4	1 760 23 915	0.2 2.4
Australia	1 517	0.7	4 374	0.4
New Zealand	210	0.7	415	0.4
Oceania and other territories	236	0.1	341	0.0
Cocama and other territories		0.1	J41	0.0

METHODOLOGICAL NOTES

Data on tourist traffic in collective accommodation (number of arrivals and overnight stays) have been collected by regular Monthly report on tourists arrivals and overnight stays in the collective accommodation establishments (form TU-11). Reports are made according to guest books which are led by reception of collective accommodation establishments (all types of hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels. etc.). Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc. Tourists are not persons who stays longer than 12 consecutive months in place visited, persons engaged in some activity funded from the place of the visit, persons who regularly, daily and weekly travel to the place for work or study, migrants, border workers, diplomatic and consular representatives, refugees, displaced persons, persons in transit who do not formally enter the country, permanent residents who travel to another place with the intention to reside there permanently, people who are temporarily working in Montenegro and receive a salary for their work.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

The last published data are considered preliminary, and becomes final within the defined deadline, as forseen by the Statistical Release Calendar.

When using data please name the source: "Data source: Statistical Office of Montenegro"

More information, as well as detailed methodological explanations can be found in the section: <u>Tourism</u>