

IV Proleterske No 2, 81000 Podgorica

+382 20 230 811 (fax) +382 20 230 814

contact@monstat.org mediji@monstat.org

www.monstat.org

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Preliminary data

## Arrivals and overnights of tourists in individual accommodation<sup>1</sup>

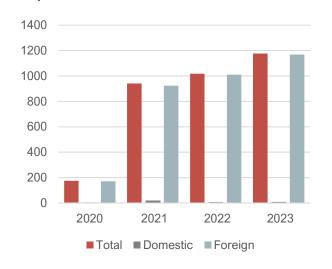
## 2023

In Montenegro, in individual accommodation in 2023, tourists realised 1 177 160 arrivals and 11 264 298 overnight stays. Of the total number of overnight stays, 99.6% were realized by foreign tourists and 0.4% by domestic tourists.

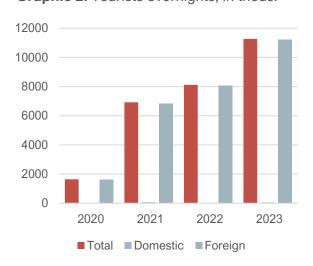
Concerning the structure of overnight stays of foreign tourists in individual accommodation in 2023, the most of them were realised by tourists from Russian Federation (31.9%), Serbia (22.8%), Bosnia and Herzegovina (9.4%), Ukraine (4.5%), Kosovo (4.0%), Germany (3.7%), Turkey (2.9%) and Poland (2.3%). Tourists from other countries realised 18.4% overnight stays.

Concerning the structure of overnight stays by type of resort, in individual accommodation in 2023, the most of them were realised in seaside resorts (96.9%), mountain resorts (1.6%), other tourists resorts (1.1%) and in capital (0.4%).

Graphic 1. Tourists arrivals, in thous.



Graphic 2. Tourists overnights, in thous.

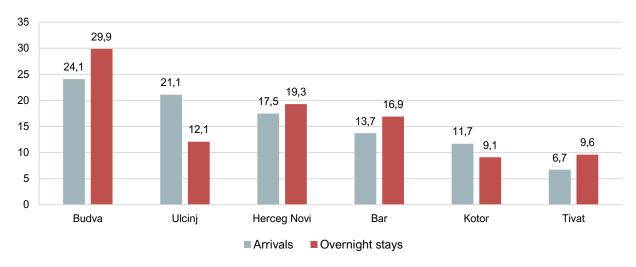


¹Individual, so-called "private accommodation" includes accommodation in houses and rooms for rent as well as tourists apartmens. Individual accommodation does not include collective accommodation establishments (hotels, boarding houses, motels, tourist resorts, vacation establishments, hostels, camping sites etc)..

Table 1. Arrivals and overnights stays of tourists in individual accommodation by municipalities, 20232

Municipality	Arrivals of tourists				Overnight stays of tourists			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) u %	(1)	(2)	(3)=(1)+(2)	(3) u %
Total	1 168 978	8 182	1 177 160	100.0	11 218 530	45 768	11 264 298	100.0
Andrijevica	149	1	150	0.0	2 056	29	2 085	0.0
Bar	161 008	452	161 460	13.7	1 900 484	2 376	1 902 860	16.9
Berane	204	139	343	0.0	267	164	431	0.0
Bijelo Polje	884	-	884	0.1	10 822	-	10 822	0.1
Budva	282 742	708	283 450	24.1	3 359 361	5 783	3 365 144	29.9
Cetinje	3 780	9	3 789	0.3	42 378	111	42 489	0.4
Danilovgrad	1 910	2	1 912	0.2	33 706	38	33 744	0.3
Gusinje	1 160	57	1 217	0.1	11 023	674	11 697	0.1
Herceg Novi	205 203	441	205 644	17.5	2 170 134	2 607	2 172 741	19.3
Kolasin	8 657	300	8 957	0.8	45 680	997	46 677	0.4
Kotor	137 793	344	138 137	11.7	1 027 867	1 685	1 029 552	9.1
Mojkovac	3 669	9	3 678	0.3	10 049	67	10 116	0.1
Niksic	3 355	537	3 892	0.3	7 529	956	8 485	0.1
Plav	664	13	677	0.1	9 993	155	10 148	0.1
Pljevlja	1 968	779	2 747	0.2	9 594	4 614	14 208	0.1
Podgorica	9 422	913	10 335	0.9	42 266	1 296	43 562	0.4
Rozaje	1 387	1 126	2 513	0.2	14 335	13 146	27 481	0.2
Savnik	2 171	12	2 183	0.2	8 845	155	9 000	0.1
Tivat	79 159	121	79 280	6.7	1 082 116	1 411	1 083 527	9.6
Ulcinj	246 410	1 848	248 258	21.1	1 356 179	8 531	1 364 710	12.1
Zabljak	17 283	371	17 654	1.5	73 846	973	74 819	0.7

**Graph 3.** Structure of arrivals and overnights stays of tourists in individual accommodation in the most visited municipalities, 2023



<sup>&</sup>lt;sup>2</sup> The primary source of data for the calculation of tourist arrivals and overnights in individual accommodation, is the so-called "private accommodation" means data from Local Tourism Organizations in accordance with the Law on Tourist Organizations Official Gazette of Montenegro No 073/10 of 10.12.2010, 040/11 of 08.08.2011, 045/14 of 24.10.2014, 042/17 of 30.06.2017, 027/19 of 17.05.2019) Non-registered tourists are not the subject of the survey.

**Table 2.** Arrivals and overnights stays of foreign tourists in individual accommodation by country of residence, 2023

Country	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	1 168 978	100.0	11 218 530	100.0
Europe	1 115 398	95.4	10 757 030	95.9
Albania	15 333	1.3	110 089	1.0
Austria	9 081	0.8	61 423	0.5
Belgium	6 865	0.6	33 885	0.3
Belarus	7 387	0.6	93 772	0.8
Bosnia and Herzegovina	156 979	13.4	1 058 187	9.4
Bulgaria	2 162	0.2	13 339	0.1
Czech Republic	8 415	0.7	52 474	0.5
Denmark	2 931	0.3	19 112	0.2
Estonia	2 690	0.2	24 235	0.2
Finland	3 488	0.3	19 490	0.2
France	18 739	1.6	97 204	0.9
Greece	1 051	0.1	5 104	0.0
Netherlands	9 475	0.8	55 711	0.5
Croatia	10 879	0.9	86 335	0.8
Ireland	2 354	0.2	15 726	0.1
Island	174	0.0	1 530	0.0
	8 908	0.8	52 414	0.5
Italy	208	0.8	2 421	0.0
Cyprus Kosovo	208 86 832	0.0 7.4	2 421 454 264	0.0 4.0
Latvia	2 442	0.2	21 327	0.2
Lithuania	4 804	0.4	30 341	0.3
Luxembourg	921	0.1	6 393	0.1
Hungary	20 481	1.8	118 551	1.1
Malta	126	0.0	1 581	0.0
Republic of North Macedonia	19 646	1.7	149 888	1.3
Norway	4 109	0.4	33 046	0.3
Germany	57 537	4.9	411 969	3.7
Poland	40 727	3.5	262 150	2.3
Portugal	998	0.1	4 825	0.0
Romania	9 707	0.8	59 172	0.5
Russian Federation	206 157	17.6	3 578 276	31.9
Slovakia	5 695	0.5	37 085	0.3
Slovenia	7 261	0.6	50 187	0.4
Serbia	257 524	22.0	2 562 631	22.8
Spain	3 804	0.3	16 218	0.1
Switzerland (including Liechtenstein)	9 424	0.8	60 197	0.5
Sweden	8 621	0.7	75 796	0.7
Turkey	39 734	3.4	319 879	2.9
Ukraine	37 697	3.2	506 432	4.5
United Kingdom	21 864	1.9	166 907	1.5
Other European countries	2 168	0.2	27 464	0.2
Non-European countries	53 580	4.6	461 500	4.1
South Africa	972	0.1	13 229	0.1
Other African countries	1 607	0.1	11 055	0.1
Canada	4 420	0.4	48 893	0.4
USA	11 919	1.0	115 319	1.0
Other North American countries	429	0.0	4 787	0.0
Argentina	502	0.0	5 333	0.0
Brazil	886	0.0	6 331	0.0
Chile	271	0.0	1 565	0.0
Other Central or South American countries	1 157	0.0	11 867	0.0
	2 629	0.1	9 691	0.1
China (including Hong Kong)		0.2		
Japan Papublic of Koros	303		2 260	0.0
Republic of Korea	321	0.0	1 991	0.0
Israel	7 261	0.6	75 569 5 534	0.7
India	1 244	0.1	5 524	0.0
Azerbaijan	1 534	0.1	16 783	0.1
United Arab Emirates	195	0.0	858	0.0
Other Asian countries	10 597	0.9	82 692	0.7
Australia	5 983	0.5	37 525	0.3
New Zealand	1 137	0.1	7 531	0.1
Oceania and other territories	213	0.0	2 697	0.0

## **METHODOLOGICAL NOTES**

Since 2017 the methodology for calculating individual accommodation, in the process of data collection and processing, has included the following data sources: administrative databases (Local Tourism Organization, Secretariats of Local Self-Government) and statistical sources and records. The newly established administrative data sorces are the result of new legislation, such as the register of residence registration (ie. Database RB90) under the jurisdiction of the Ministry of the Interior (regulated by the Law on Foreigners). Non-registered tourists are not subject of this survey.

The aim of the survey on tourist arrivals and overnight stays in the individual / private accommodation is to provide basic information about the scope of traffic (arrivals and overnight stays) of domestic and foreign tourists.

The survey collects data on:

- Number of arrivals and overnight stays of domestic and foreign tourists in individual / private accommodation establishments including accommodation in houses and rooms for rent as tourists apartments;
- Structure of arrivals and overnight stays of foreign tourists by country of residence in individual / private accommodation establishments.

The survey covers all official data of catering establishments in the territory of Montenegro which provide accommodation services in houses and rooms for rent, as well as tourist apartments

**Tourist** is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc.

**Domestic** tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with pemanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

When using the data, state:

"Data source: Statistical Office - MONSTAT"

More data, as well as detailed methodological notes can be found in the section: Tourism