MONTENEGRO
STATISTICAL OFFICE
**R E L E A S E**
No. 21/2
Podgorica, 3 June 2021

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# Survey on arrivals and overnight stays of tourists, total[1]

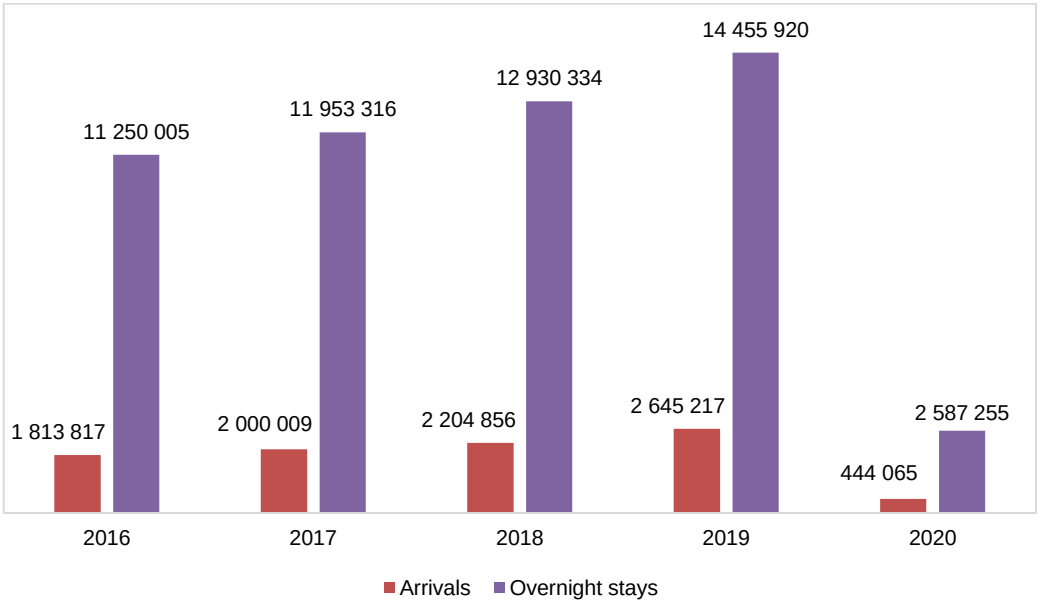
*2020*

In Montenegro, in 2020, tourists realised 83.2% less arrivals compared to 2019, while the number of overnight stays decreased by 82.1%. Of the total number of overnight stays, 86.1%, were realized by foreign tourists, and 13,9 % of overnight stays were realized by domestic tourists.

Concerning the structure of overnight stays of foreign tourist, in 2020, the most of them were realized by tourists from Serbia (20.2%), Russia (17.7%), Bosnia and Hercegovina (15.2%) , Ukraine (8.5%), Albania (6.7%), Kosovo (5.8%), Germany (3.3) and Belarus (2.8%). Tourists from other countries were realised 19.8% overnight stays.

Concerning the structure of overnight stays by type of resort, in 2020, most of them were realised in seaside resorts (90.4%), capital (3.2%), mountain resorts (3.2%), and other tourists resorts (3.2%).

**Graph 1 Arrivals and overnight stays of tourists, total**
***2016 – 2020***



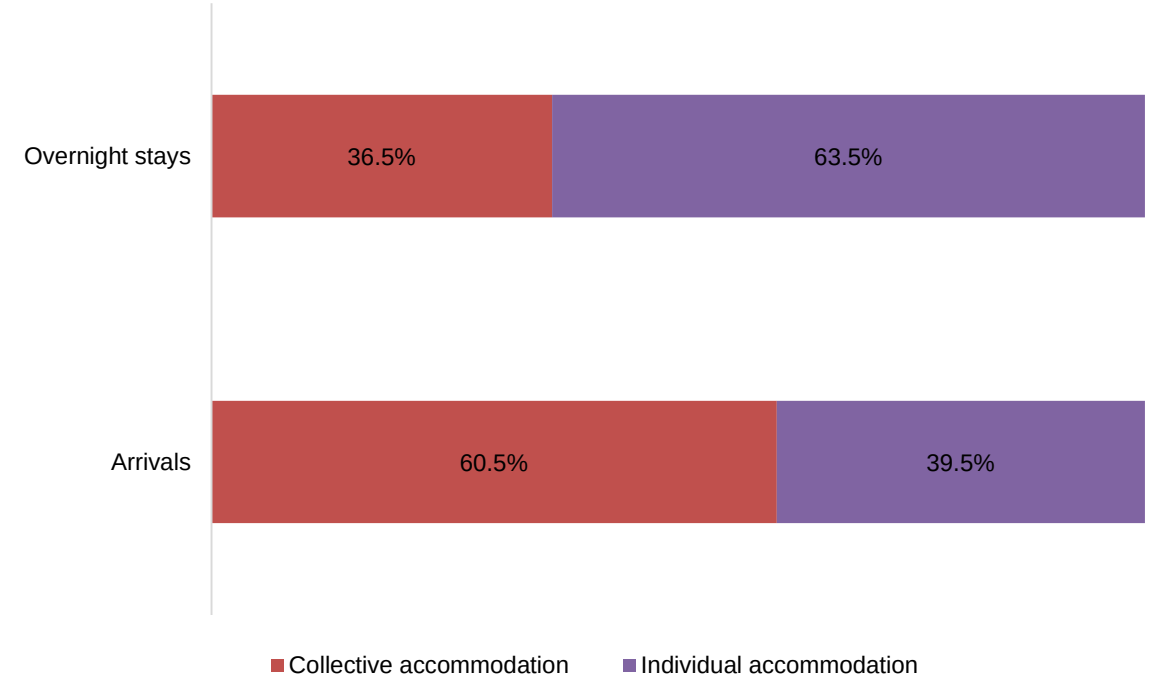

[1] Total tourist arrivals and overnights include tourist arrivals and overnights in collective and individual, or so-called “private accommodation”.

Data on tourist traffic in **collective accommodation** are published on a monthly basis, and the direct source of data are collective accommodation facilities (all types of hotels, resorts, pensions, motels, tourist resorts, hostels, etc.).
Data on tourist traffic in **individual, so-called "private accommodation**" is published annually, and the primary sources of information are data from Local Tourism Organizations in accordance with the Law on Tourist Organizations ("Official Gazette of the Republic of Montenegro", No. 011/04 of 20.02.2004, 046/07 of 31.07. 2007, Official Gazette of Montenegro ", No. 073/10 of 10 December 2010, 040/11 of 08/08/2011, 045/14 of 24 October 2014, 042/17 of 30 June 2017, 027/19 of 17 May 2019). Non-registered tourists are not the subject of research.

## Table 1 Arrivals and overnight stays of tourists by type of accommodation establishment, total
*2020*

| | Arrivals of tourists | | | Overnight stays of tourists | | |
|---|---|---|---|---|---|---|
| | Foreign | Domestic | Total | Foreign | Domestic | Total |
| | *(1)* | *(2)* | *(3)=(1)+(2)* | *(1)* | *(2)* | *(3)=(1)+(2)* |
| **Total** | **350 795** | **93 270** | **444 065** | **2 226 526** | **360 729** | **2 587 255** |
| **Collective accommodation** | **180 271** | **88 607** | **268 878** | **601 807** | **342 635** | **944 442** |
| Hotel | 138 402 | 59 270 | 197 672 | 459 957 | 175 892 | 635 849 |
| Garni hotel | 5 937 | 1 519 | 7 456 | 17 349 | 3 422 | 20 771 |
| Small hotel | 21 469 | 11 474 | 32 943 | 60 170 | 30 186 | 90 356 |
| Boutique hotel | 8 496 | 1 675 | 10 171 | 29 427 | 4 845 | 34 272 |
| All-suite hotel | 1 021 | 392 | 1 413 | 6 239 | 1 444 | 7 683 |
| Tourists resort | 2 965 | 2 268 | 5 233 | 17 028 | 9 142 | 26 170 |
| Motel | 73 | 22 | 95 | 110 | 22 | 132 |
| Inn | 36 | 3 | 39 | 59 | 4 | 63 |
| Boarding house and villa | 132 | 56 | 188 | 2 030 | 552 | 2 582 |
| Camping site | 206 | 346 | 552 | 953 | 877 | 1 830 |
| Hostel | 107 | - | 107 | 203 | - | 203 |
| Vacation establishment and spa | 1 427 | 11 582 | 13 009 | 8 282 | 116 249 | 124 531 |
| Individual accommodation | **170 524** | **4 663** | **175 187** | **1 624 719** | **18 094** | **1 642 813** |

## Graph 2 Structure of arrivals and overnight stays of tourists, total
*2020*

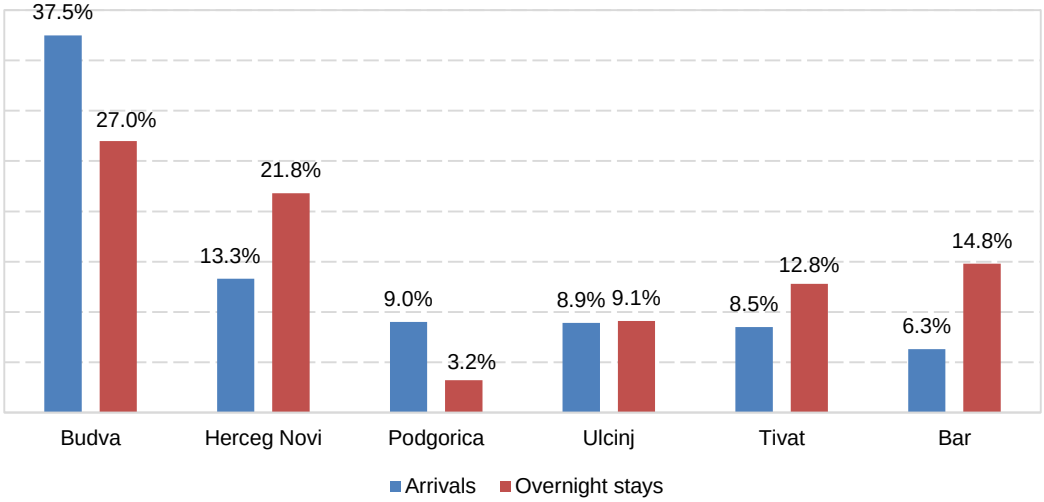


## Table 2 Arrivals and overnight stays of tourists by municipalities, total

*2020*

| Municipality | Arrivals of tourists | | | | Overnight stays of tourists | | | |
|---|---|---|---|---|---|---|---|---|
| | Foreign | Domestic | Total | Structure | Foreign | Domestic | Total | Structure |
| | *(1)* | *(2)* | *(3)=(1)+(2)* | *(3) u %* | *(1)* | *(2)* | *(3)=(1)+(2)* | *(3) u %* |
| **Total** | **350 795** | **93 270** | **444 065** | **100.0** | **2 226 526** | **360 729** | **2 587 255** | **100.0** |
| Andrijevica | 118 | 86 | 204 | 0.0 | 967 | 578 | 1 545 | 0.1 |
| Bar | 24 911 | 2 998 | 27 909 | 6.3 | 373 026 | 8 897 | 381 923 | 14.8 |
| Berane | 704 | 1 443 | 2 147 | 0.5 | 2 365 | 3 065 | 5 430 | 0.2 |
| Bijelo Polje | 914 | 748 | 1 662 | 0.4 | 3 625 | 1 447 | 5 072 | 0.2 |
| Budva | 127 247 | 39 148 | 166 395 | 37.5 | 568 723 | 130 406 | 699 129 | 27.0 |
| Cetinje | 833 | 3 217 | 4 050 | 0.9 | 9 369 | 13 890 | 23 259 | 0.9 |
| Danilovgrad | 1 247 | 295 | 1 542 | 0.3 | 13 247 | 1 670 | 14 917 | 0.6 |
| Gusinje | 46 | - | 46 | 0.0 | 512 | - | 512 | 0.0 |
| Herceg Novi | 47 821 | 11 268 | 59 089 | 13.3 | 457 214 | 106 769 | 563 983 | 21.8 |
| Kolasin | 10 413 | 6 980 | 17 393 | 3.9 | 24 485 | 18 114 | 42 599 | 1.6 |
| Kotor | 24 266 | 2 696 | 26 962 | 6.1 | 119 851 | 6 796 | 126 647 | 4.9 |
| Mojkovac | 283 | 85 | 368 | 0.1 | 727 | 176 | 903 | 0.0 |
| Niksic | 2 000 | 1 287 | 3 287 | 0.7 | 5 770 | 4 826 | 10 596 | 0.4 |
| Petnjica | 18 | 3 | 21 | 0.0 | 66 | 3 | 69 | 0.0 |
| Plav | 202 | 22 | 224 | 0.1 | 3 303 | 413 | 3 716 | 0.1 |
| Pljevlja | 1 047 | 2 215 | 3 262 | 0.7 | 4 646 | 6 100 | 10 746 | 0.4 |
| Pluzine | 36 | 3 | 39 | 0.0 | 59 | 4 | 63 | 0.0 |
| Podgorica | 31 425 | 8 327 | 39 752 | 9.0 | 65 394 | 17 307 | 82 701 | 3.2 |
| Rozaje | 682 | 118 | 800 | 0.2 | 3 949 | 397 | 4 346 | 0.2 |
| Savnik | 102 | 4 | 106 | 0.0 | 1 597 | 6 | 1 603 | 0.1 |
| Tivat | 33 344 | 4 380 | 37 724 | 8.5 | 317 902 | 14 144 | 332 046 | 12.8 |
| Tuzi | 2 085 | 109 | 2 194 | 0.5 | 10 392 | 869 | 11 261 | 0.4 |
| Ulcinj | 36 349 | 3 299 | 39 648 | 8.9 | 221 623 | 13 126 | 234 749 | 9.1 |
| Zabljak | 4 702 | 4 539 | 9 241 | 2.1 | 17 714 | 11 726 | 29 440 | 1.1 |

## Graph 3 Structure of arrivals and overnight stays of tourists in the most visited municipalities, total 2020



## Table 3 Arrivals and overnight stays of foreign tourists by country of residence, total
## *2020*

| Country | Arrivals | Structure, in % | Overnight stays | Structure, in % |
|---|---|---|---|---|
| **Foreign tourists** | **350 795** | **100.0** | **2 226 526** | **100.0** |
| **Europe** | **337 493** | **96.2** | **2 156 670** | **96.9** |
| Albania | 38 049 | 10.8 | 148 072 | 6.7 |
| Austria | 1 686 | 0.5 | 9 781 | 0.4 |
| Belgium | 2 609 | 0.7 | 6 395 | 0.3 |
| Belarus | 8 546 | 2.4 | 62 683 | 2.8 |
| Bosnia and Herzegovina | 50 082 | 14.3 | 338 364 | 15.2 |
| Bulgaria | 1 064 | 0.3 | 6 602 | 0.3 |
| Czech Republic | 1 331 | 0.4 | 7 822 | 0.4 |
| Denmark | 1 944 | 0.6 | 4 786 | 0.2 |
| Estonia | 346 | 0.1 | 3 022 | 0.1 |
| Finland | 2 159 | 0.6 | 3 931 | 0.2 |
| France | 9 611 | 2.7 | 31 988 | 1.4 |
| Greece | 752 | 0.2 | 1 922 | 0.1 |
| Netherlands | 1 365 | 0.4 | 7 317 | 0.3 |
| Croatia | 7 460 | 2.1 | 35 987 | 1.6 |
| Ireland | 701 | 0.2 | 3 282 | 0.1 |
| Iceland | 46 | 0.0 | 262 | 0.0 |
| Italy | 2 820 | 0.8 | 11 599 | 0.5 |
| Cyprus | 174 | 0.0 | 861 | 0.0 |
| Kosovo | 22 675 | 6.5 | 129 754 | 5.8 |
| Latvia | 325 | 0.1 | 3 218 | 0.1 |
| Lithuania | 332 | 0.1 | 2 521 | 0.1 |
| Luxembourg | 599 | 0.2 | 3 251 | 0.1 |
| Hungary | 2 448 | 0.7 | 11 749 | 0.5 |
| Malta | 128 | 0.0 | 965 | 0.0 |
| Republic of North Macedonia | 3 167 | 0.9 | 22 736 | 1.0 |
| Norway | 445 | 0.1 | 3 878 | 0.2 |
| Germany | 18 206 | 5.2 | 74 205 | 3.3 |
| Poland | 7 174 | 2.0 | 39 465 | 1.8 |
| Portugal | 300 | 0.1 | 1 225 | 0.1 |
| Romania | 956 | 0.3 | 6 664 | 0.3 |
| Russian Federation | 38 757 | 11.0 | 394 323 | 17.7 |
| Slovakia | 509 | 0.1 | 3 233 | 0.1 |
| Slovenia | 2 051 | 0.6 | 10 902 | 0.5 |
| Serbia | 57 990 | 16.5 | 450 017 | 20.2 |
| Spain | 1 081 | 0.3 | 3 196 | 0.1 |
| Switzerland (including Liechtenstein) | 1 826 | 0.5 | 10 599 | 0.5 |
| Sweden | 3 461 | 1.0 | 11 545 | 0.5 |
| Turkey | 12 404 | 3.5 | 56 042 | 2.5 |
| Ukraine | 22 950 | 6.5 | 189 699 | 8.5 |
| United Kingdom | 7 748 | 2.2 | 37 503 | 1.7 |
| **Other European countries** | 1 216 | 0.3 | 5 304 | 0.2 |

## Table 3 Arrivals and overnight stays of foreign tourists by country of residence, total
## *2020*

*continue*

| Country | Arrivals | Structure, in % | Overnight stays | Structure, in % |
|---|---|---|---|---|
| **Non-European countries** | **13 302** | **3.8** | **69 856** | **3.1** |
| South Africa | 195 | 0.1 | 2 407 | 0.1 |
| Other African countries | 535 | 0.2 | 6 300 | 0.3 |
| Canada | 755 | 0.2 | 5 939 | 0.3 |
| USA | 3 755 | 1.1 | 22 092 | 1.0 |
| Other Northern American countries | 53 | 0.0 | 150 | 0.0 |
| Argentina | 67 | 0.0 | 353 | 0.0 |
| Brazil | 220 | 0.1 | 739 | 0.0 |
| Chile | 46 | 0.0 | 251 | 0.0 |
| Other Central or South American countries | 379 | 0.1 | 2 983 | 0.1 |
| China (including Hong Kong) | 3 060 | 0.9 | 6 143 | 0.3 |
| Japan | 298 | 0.1 | 1 239 | 0.1 |
| Republic of Korea | 199 | 0.1 | 767 | 0.0 |
| Israel | 558 | 0.2 | 3 760 | 0.2 |
| India | 147 | 0.0 | 593 | 0.0 |
| Azerbaijan | 643 | 0.2 | 3 659 | 0.2 |
| Ujedinjeni Arapski Emirati | 106 | 0,0 | 327 | 0,0 |
| Other Asian countries | 1 633 | 0.5 | 6 750 | 0.3 |
| Australia | 458 | 0.1 | 3 496 | 0.2 |
| New Zealand | 103 | 0.0 | 1 311 | 0.1 |
| Oceania and other territories | 92 | 0.0 | 597 | 0.0 |

## METHODOLOGICAL NOTES

Survey on total tourist arrivals and overnight stays combines tourism traffic (arrivals and overnight stays) in the collective and in the individual / private accommodation.

Data on tourist traffic in collective accommodation (number of arrivals and overnight stays) have been collected by regular Monthly report on tourists arrivals and overnight stays in the collective accommodation establishments (form TU-11). Reports are made according to guest books which are led by receptions of collective accommodation establishments (all types of hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels, etc.).

Since 2017 the methodology for calculating individual accommodation, in the process of data collection and processing, has included the following data sources: administrative databases (Local Tourism Organizations, Ministry of the Interior, Ministry of Sustainable Development and Tourism, National Tourism Organization, Secretariats of Local Self-Government) and statistical sources and records. The newly established administrative data sources are the result of new legislation, such as the register of residence registration (ie. Database RB90) under the jurisdiction of the Ministry of the Interior (regulated by the Law on Foreigners).

Non-registered tourists are not subject of this survey.

The aim of the survey on total arrivals and overnight stays is to provide basic information about the scope of traffic (arrivals and overnight stays) of domestic and foreign tourists.

The survey collects data on:

- number of arrivals and overnight stays of domestic and foreign tourists in all accommodation establishments in Montenegro;
- structure of arrivals and overnight stays of foreign tourists by country of residence in all accommodation establishments in Montenegro.

The survey covers all official data of catering establishments in the territory of Montenegro which provides accommodation services in houses and rooms for rent, as well as tourist apartments.

*Tourist* is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc.

*Domestic tourist* is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

*Foreign tourist* is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

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