

MONTENEGRO STATISTICAL OFFICE RELEASE No. 38 Podgorica, 16 March 2020 When using these data please indicate the source

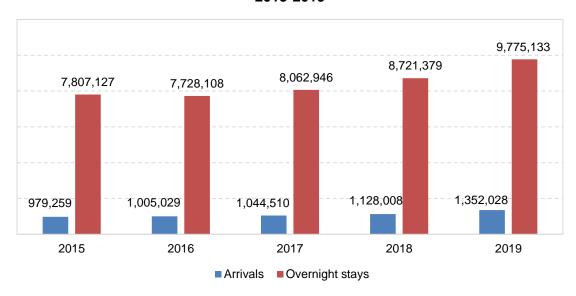
## Arrivals and overnight stays in individual accommodation<sup>1</sup> 2019 (P)

In Montenegro, in individual accommodation in 2019, tourist realised 1 352 028 arrivals, while the number of realised overnight stays was 9 775 133. Overnight stays of foreign tourists represent 99.6%, while the domestic tourists represent 0.4% of all overnight stays.

Concerning the structure of overnight stays of foreign tourists in individual accommodation in 2019, the most of them were realised by tourists from Russian Federation (29.1%), Serbia (25.3%), Bosnia and Herzegovina (10.6%), Kosovo (6.9%), Ukraine (3.8%), Germany (3.2%), Poland (2.1%). Tourists from other countries realised 19.0% overnight stays.

Concerning the structure of overnight stays by type of resort, in individual accommodation in 2019, the most of them were realised in seaside resorts (98.2%), mountain resorts (1.1%), in other tourists resorts (0.6%) and capital (0.1%).

Graph 1 Arrivals and overnight stays of tourists in individual accommodation, 2015-2019



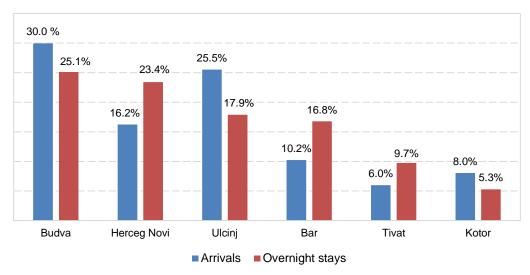
<sup>1</sup> Individual, so-called "private accommodation" includes accommodation in houses and rooms for rent as well as tourist apartments. Individual accommodation does not include collective accommodation establishments (hotels, boarding houses, motels, tourist resorts, vacation establishments, hostels, camping sites etc).

<sup>(</sup>p) - preliminary data

Table 1 Arrivals and overnight stays of tourists in individual accommodation by municipalities, 2019<sup>2</sup>

	Arrivals of tourists				Overnight stays of tourists			
Municipality	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) u %	(1)	(2)	(3)=(1)+(2)	(3) u %
Total	1 341 657	10 371	1 352 028	100.0	9 732 959	42 174	9 775 133	100.0
Andrijevica	524	-	524	0.0	5 127	-	5 127	0.1
Bar	138 218	270	138 488	10.2	1 636 741	1 939	1 638 680	16.8
Berane	474	11	485	0.0	3 024	11	3 035	0.0
Bijelo Polje	989	-	989	0.1	10 697	-	10 697	0.1
Budva	401 668	3 355	405 023	30.0	2 440 958	12 071	2 453 029	25.1
Cetinje	1 287	-	1 287	0.1	8 020	-	8 020	0.1
Danilovgrad	1 681	2	1 683	0.1	10 465	12	10 477	0.1
Herceg Novi	219 019	486	219 505	16.2	2 283 368	4 387	2 287 755	23.4
Kolasin	7 671	1 572	9 243	0.7	18 316	3 283	21 599	0.2
Kotor	108 325	272	108 597	8.0	516 412	907	517 319	5.3
Mojkovac	923	-	923	0.1	923	-	923	0.0
Niksic	3 083	269	3 352	0.2	6 693	595	7 288	0.1
Petnjica	165	-	165	0.0	589	-	589	0.0
Plav	1 084	-	1 084	0.1	12 886	-	12 886	0.1
Pljevlja	2 180	1 006	3 186	0.2	4 518	2 378	6 896	0.1
Podgorica	5 832	305	6 137	0.5	11 494	337	11 831	0.1
Rozaje	1 705	1	1 706	0.1	9 889	7	9 896	0.1
Savnik	287	2	289	0.0	2 008	14	2 022	0.0
Tivat	80 655	163	80 818	6.0	951 044	1 914	952 958	9.7
Tuzi	2 266	-	2 266	0.2	4 869	-	4 869	0.0
Ulcinj	342 780	2 226	345 006	25.5	1 736 105	13 304	1 749 409	17.9
Zabljak	20 841	431	21 272	1.6	58 813	1 015	59 828	0.6

Graph 2 Structure of arrivals and overnight stays of tourists in individual accommodation in the most visited municipalities, 2019



<sup>&</sup>lt;sup>2</sup> The primary source of data for the calculation of tourist arrivals and overnights in individual accommodation, ie the so-called "private accommodation" means data from Local Tourism Organizations in accordance with the Law on Tourist Organizations Official Gazette of Montenegro ", No. 073/10 of 10.12.2010, 040/11 of 08.08.2011, 045/14 of 24.10.2014, 042/17 of 30.06.2017, 027/19 of 17.05.2019) Non-registered tourists are not the subject of survey.

2

Table 2 Arrivals and overnight stays of foreign tourists in individual accommodation by country of residence, 2019

Country	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	1 341 657	100.0	9 732 959	100.0
Europe	1 310 362	97.7	9 541 146	98.0
Albania	35 143	2.6	160 966	1.7
Austria	11 354	0.8	65 895	0.7
Belgium	8 321	0.6	35 988	0.4
Belarus	16 789	1.3	135 754	1.4
Bosnia and Herzegovina	167 131	12.5	1 031 330	10.6
Bulgaria	2 665	0.2	10 997	0.1
Czech Republic	5 491	0.4	29 927	0.3
Denmark	2 745	0.2	16 853	0.2
Estonia	1 926	0.1	10 185	0.1
Finland	6 106	0.5	28 670	0.3
France	22 288	1.7	99 311	1.0
Greece	763	0.1	3 031	0.0
Netherlands	7 851	0.6	40 480	0.4
Croatia	10 539	0.8	66 076	0.7
Ireland	1 966	0.1	9 894	0.1
Iceland	341	0.0	1 963	0.0
Italy	13 268	1.0	65 098	0.7
Cyprus	127	0.0	1 342	0.0
Kosovo	142 359	10.6	670 828	6.9
Latvia	2 210	0.2	14 832	0.2
Lithuania	2 869	0.2	17 375	0.2
Luxembourg	1 154	0.1	7 198	0.1
Hungary	19 317	1.4	107 693	1.1
Malta	89	0.0	597	0.0
Republic of North Macedonia	24 775	1.8	156 878	1.6
Norway	6 348	0.5	44 452	0.5
Germany	56 639	4.2	316 237	3.2
Poland	34 370	2.6	202 857	2.1
Portugal	813	0.1	2 974	0.0
Romania	11 514	0.9	56 392	0.6
Russian Federation	286 208	21.3	2 833 731	29.1
Slovakia	4 030	0.3	27 644	0.3
Slovenia	8 228	0.6	48 549	0.5
Serbia	287 138	21.4	2 460 953	25.3
Spain	2 914	0.2	11 698	0.1
Switzerland (including Liechtenstein)	14 639	1.1	72 991	0.7
Sweden	12 247	0.9	78 754	0.8
Turkey	11 837	0.9	71 133	0.7
Ukraine	41 454	3.1	370 206	3.8
United Kingdom	21 470	1.6	134 936	1.4
Other European countries	2 926	0.2	18 478	0.2

Table 2 Arrivals and overnight stays of foreign tourists in individual accommodation by country of residence, 2019

follow-up

_				Tollow-up
Country	Arrivals	Structure, in %	Overnight stays	Structure, in %
Non-European countries	31 295	2.3	191 813	2.0
South Africa	333	0.0	4 887	0.1
Other African countries	689	0.1	4 533	0.0
Canada	3 588	0.3	25 066	0.3
USA	8 179	0.6	56 618	0.6
Other Northern American countries	351	0.0	1 581	0.0
Argentina	320	0.0	1 461	0.0
Brazil	473	0.0	2 520	0.0
Chile	68	0.0	233	0.0
Other Central or South American countries	756	0.1	6 565	0.1
China (including Hong Kong)	3 239	0.2	8 087	0.1
Japan	364	0.0	1 065	0.0
Republic of Korea	289	0.0	1 391	0.0
Israel	3 364	0.3	14 875	0.2
India	469	0.0	1 939	0.0
Azerbaijan	1 013	0.1	8 733	0.1
Other Asian countries	3 513	0.3	26 978	0.3
Australia	3 105	0.2	18 321	0.2
New Zealand	672	0.1	4 773	0.0
Oceania and other territories	510	0.0	2 187	0.0

## **METHODOLOGIGAL NOTES**

Since 2017 the methodology for calculating individual accommodation, in the process of data collection and processing, has included the following data sources: administrative databases (Local Tourism Organizations, Ministry of the Interior, Ministry of Sustainable Development and Tourism, National Tourism Organization, Secretariats of Local Self-Government) and statistical sources and records. The newly established administrative data sources are the result of new legislation, such as the register of residence registration (ie. Database RB90) under the jurisdiction of the Ministry of the Interior (regulated by the Law on Foreigners).

Non- registered tourists are not subject of this survey.

The aim of the survey on tourist arrivals and overnight stays in the individual / private accommodation is to provide basic information about the scope of traffic (arrivals and overnight stays) of domestic and foreign tourists.

The survey collects data on:

- number of arrivals and overnight stays of domestic and foreign tourists in individual / private accommodation establishments including accommodation in houses and rooms for rent as well as tourist apartments;
- structure of arrivals and overnight stays of foreign tourists by country of residence in individual / private accommodation establishments.

The survey covers all official data of catering establishments in the territory of Montenegro which provide accommodation services in houses and rooms for rent, as well as tourist apartments.

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc.

*Domestic tourist* is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

Issued by Statistical Office of Montenegro (MONSTAT) 81000 Podgorica, IV Proleterske 2, Phone (+382) 20 230-811; Fax (+382) 20 230-814

The release prepared by:

Ivana CIMBALJEVIC

contact@monstat.org