MONTENEGRO
STATISTICAL OFFICE
R E L E AS E
No. 122
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When using these data please indicate the source

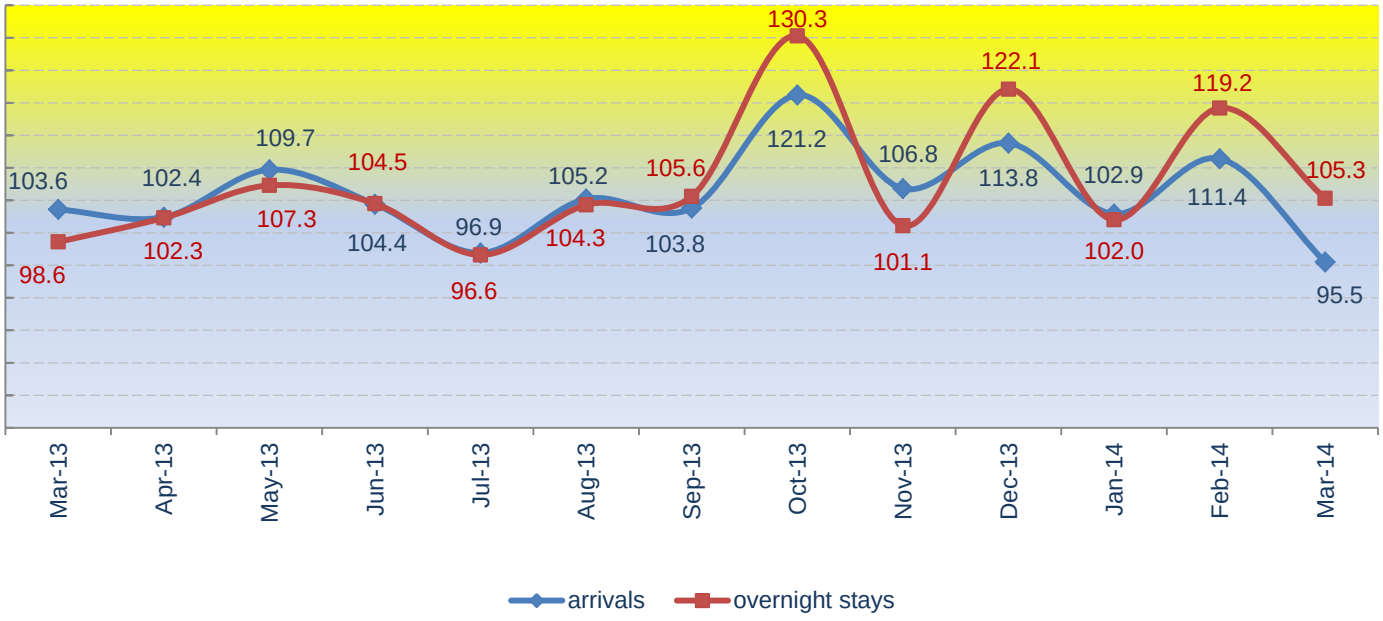
Tourist arrivals and overnight stays*
March 2014

In Montenegro, in March 2014 tourists realised 21 674 arrivals which is 4.5% less than in March 2013. Less tourist arrivals in mountain resorts of 59.1% than in the same period previous year caused a reduction of tourist arrivals on the country level compared to March last year. The number of realised overnight stays is 83 765, which is 5.3% more than in March 2013. Overnight stays of foreign tourists represent 78.7% while the domestic tourists represent 21.3% of all overnight stays in March 2014.

Concerning the structure of overnight stays of foreign tourists, in March 2014, the most of them were realised by tourists from Russia (23.7%), Serbia (20.0%), Bosnia and Herzegovina (11.8%), Albania (5.1%), Croatia (3.9%), Ukraine (3.2%), Italy (3.1%), Kosovo (2.9%). Tourists from other countries realised 26.4% overnight stays.

Concerning the structure of overnight stays by type of resort, the most of them were realised in seaside resorts (79.4%), in capital city (12.1%), in other tourist resorts (4.6%), in mountain resorts and other resorts.

Graph 1. Annual indices of tourist arrivals and overnight stays



* These data should be treated as preliminary in next two months, because some corrections should be made.

Table 1. Indices of tourist arrivals and overnight stays, March 2014

Indices	Mar 2014 / Ø2010	Mar 2014 / Feb 2014	Mar 2014 / Mar 2013	Jan-Mar 2014 / Jan-Mar 2013
Index of tourist arrivals	20.6	126.7	95.5	102.2
Index of tourist overnight stays	12.6	130.2	105.3	108.2

Table 2. Indices of tourist arrivals by type of accommodation establishments

Arrivals			Index
	Mar 2014	Mar 2013	Mar 2014 / Mar 2013
Total	***21 674***	***22 695***	***95.5***
Collective accommodation [1)]	19 788	20 351	97.2
Individual accommodation [2)]	1 886	2 344	80.5

Table 3. Indices of tourist overnight stays by type of accommodation establishments

Overnight stays			Index
	Mar 2014	Mar 2013	Mar 2014 / Mar 2013
Total	***83 765***	***79 580***	***105.3***
Collective accommodation [1)]	52 867	55 506	95.2
Individual accommodation [2)]	30 898	24 074	128.3

[1)] Collective accommodation establishments include: hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, inns etc.
[2)] Individual accommodation establishments include rented accommodation in houses, rooms and apartments

Table 4. Tourist arrivals and overnight stays

Month	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	*(2)*	*(3)=(1)+(2)*	*(1)*	*(2)*	*(3)=(1)+(2)*
2014						
Jan	11 288	4 661	15 949	42 994	15 199	58 193
Feb	13 488	3 617	17 105	49 762	14 581	64 343
Mar	17 555	4 119	21 674	65 902	17 863	83 765
2013	**1 324 583**	**167 603**	**1 492 006**	**8 414 215**	**997 728**	**9 411 943**
Jan	10 977	4 527	15 504	42 207	14 852	57 059
Feb	11 773	3 577	15 350	39 889	14 078	53 967
Mar	18 643	4 232	22 695	61 700	17 880	79 580
Apr	27 744	5 006	32 750	106 843	20 983	127 826
May	77 675	11 464	89 139	365 176	56 513	421 689
Jun	144 659	17 195	161 854	914 192	94 582	1 008 774
July	317 059	31 131	348 190	2 087 060	202 273	2 289 333
Aug	445 440	55 339	500 779	3 342 837	422 696	3 765 533
Sep	203 044	20 683	223 727	1 191 678	99 119	1 290 797
Oct	38 284	6 954	45 238	155 633	29 593	185 226
Nov	15 324	3 499	18 823	58 636	14 634	73 270
Dec	13 961	3 996	17 957	48 364	10 525	58 889
2012	**1 264 163**	**175 337**	**1 439 500**	**8 143 007**	**1 008 229**	**9 151 236**
Jan	11 071	5 157	16 228	42 864	19 383	62 247
Feb	8 764	3 027	11 791	36 683	15 116	51 799
Mar	16 219	5 681	21 900	59 320	21 424	80 744
Apr	26 965	5 009	31 974	103 563	21 447	125 010
May	67 573	13 654	81 227	334 205	58 847	393 052
Jun	138 878	16 161	155 039	888 529	76 848	965 377
July	321 370	37 513	359 243	2 142 863	233 092	2 375 955
Aug	421 148	54 706	475 854	3 195 470	416 115	3 611 585
Sep	194 855	20 643	215 498	1 128 245	94 413	1 222 658
Oct	31 055	6 279	37 334	116 408	25 713	142 121
Nov	14 351	3 280	17 631	57 082	15 392	72 474
Dec	11 554	4 227	15 781	37 775	10 439	48 214
2011	**1 201 099**	**172 355**	**1 373 454**	**7 818 803**	**965 368**	**8 775 171**
Jan	9 544	5 830	15 374	35 203	20 803	56 006
Feb	11 506	4 334	15 840	39 763	15 988	55 751
Mar	13 224	5 292	18 516	47 974	22 362	70 336
Apr	26 763	5 617	32 380	96 129	21 592	117 721
May	62 685	15 282	77 967	303 790	67 696	371 486
Jun	121 408	16 168	137 576	813 319	84 197	897 516
July	318 742	31 059	349 801	2 092 142	158 351	2 250 493
Aug	403 955	51 230	455 185	3 150 092	405 986	3 556 078
Sep	180 263	21 608	201 871	1 042 800	100 945	1 143 745
Oct	27 906	7 315	35 221	106 415	32 101	138 516

Table 5. Indices of tourist arrivals and overnight stays

Month	Indices of tourist arrivals			Indices of tourist overnight stays		
	2010=100	monthly indices	annual indices	2010=100	monthly indices	annual indices
2014						
Jan	15.2	88.8	102.9	8.8	98.8	102.0
Feb	16.3	107.2	111.4	9.7	110.6	119.2
Mar	20.6	126.7	95.5	12.6	130.2	105.3
2013	**118.1**			**118.2**		
Jan	14.7	98.2	95.5	8.6	118.3	91.7
Feb	14.6	99.0	130.2	8.1	94.6	104.2
Mar	21.6	147.9	103.6	12.0	147.5	98.6
Apr	31.1	144.3	102.4	19.3	160.6	102.3
May	84.7	272.2	109.7	63.5	329.9	107.3
Jun	153.8	181.6	104.4	152.0	239.2	104.5
July	330.8	215.1	96.9	344.9	226.9	96.4
Aug	475.8	143.8	105.2	567.3	164.5	104.3
Sep	212.6	44.7	103.8	194.5	34.3	105.6
Oct	43.0	20.2	121.2	27.9	14.3	130.3
Nov	17.9	41.6	106.8	11.0	39.6	101.1
Dec	17.1	95.4	113.8	8.9	80.4	122.1
2012	**114.0**			**114.9**		
Jan	15.4	99.1	105.6	9.4	134.3	111.1
Feb	11.2	72.6	74.4	7.8	83.2	92.9
Mar	20.8	185.7	118.3	12.2	155.9	114.8
Apr	30.4	146.0	98.7	18.8	154.8	106.2
May	77.2	254.0	104.2	59.2	314.4	105.8
Jun	147.3	190.9	112.7	145.4	245.6	107.6
July	341.3	231.7	102.7	358.0	246.1	105.6
Aug	452.1	132.5	104.5	544.1	152.0	101.6
Sep	204.8	45.3	106.8	184.2	33.9	106.9
Oct	35.5	17.3	106.0	21.4	11.6	102.6
Nov	16.8	47.2	101.6	10.9	51.0	101.8
Dec	15.0	89.5	96.4	7.3	66.5	104.0
2011	**108.7**			**110.2**		
Jan	14.6	109.1	108.3	8.4	125.9	98.1
Feb	15.1	103	92.8	8.4	99.5	86.5
Mar	17.6	116.9	107.6	10.6	126.2	98.7
Apr	30.8	174.9	124.9	17.7	167.4	121.3
May	74.1	240.8	98.5	56	315.6	98.3
Jun	130.7	176.5	113.4	135.2	241.6	111.2
July	332.4	254.3	109.2	339.1	250.7	107.5
Aug	432.5	130.1	105.3	535.8	158	112.2
Sep	191.8	44.3	114.9	172.3	32.2	115.3
Oct	33.5	17.4	122.7	20.9	12.1	111.6
Nov	16.5	49.3	101.4	10.7	51.4	106.6
Dec	15.6	94.3	116.2	7.0	65.1	104.2

Table 6. Tourist arrivals and overnight stays by cities, March 2014

City	Tourist arrivals				Overnight stays			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	*(2)*	*(3)=(1)+(2)*	*(3) in %*	*(1)*	*(2)*	*(3)=(1)+(2)*	*(3) in %*
Total	**17 555**	**4 119**	**21 674**	**100.0**	**65 902**	**17 863**	**83 765**	**100.0**
Andrijevica	2	8	10	0.0	2	10	12	0.0
Bar	1 109	237	1 346	6.2	15 174	869	16 043	19.2
Berane	54	92	146	0.7	70	117	187	0.2
Bijelo Polje	75	153	228	1.1	173	236	409	0.5
Budva	6 440	1 172	7 612	35.1	15 215	2 118	17 333	20.7
Cetinje	83	256	339	1.6	260	1 647	1 907	2.3
Danilovgrad	88	4	92	0.4	110	4	114	0.1
Herceg Novi	1 137	663	1 800	8.3	7 198	9 666	16 864	20.1
Kolasin	626	347	973	4.5	1 867	656	2 523	3.0
Kotor	618	75	693	3.2	2 070	95	2 165	2.6
Mojkovac	23	18	41	0.2	24	18	42	0.1
Niksic	228	25	253	1.2	589	34	623	0.7
Pljevlja	38	95	133	0.6	136	517	653	0.8
Podgorica	5 351	573	5 924	27.3	9 144	1 031	10 175	12.1
Rozaje	37	27	64	0.3	87	34	121	0.1
Tivat	1 029	236	1 265	5.8	11 836	498	12 334	14.7
Ulcinj	505	27	532	2.5	1 694	68	1 762	2.1
Zabljak	112	111	223	1.0	253	245	498	0.6

Graph 2. Structure of tourist arrivals and overnight stays by cities, March 2014

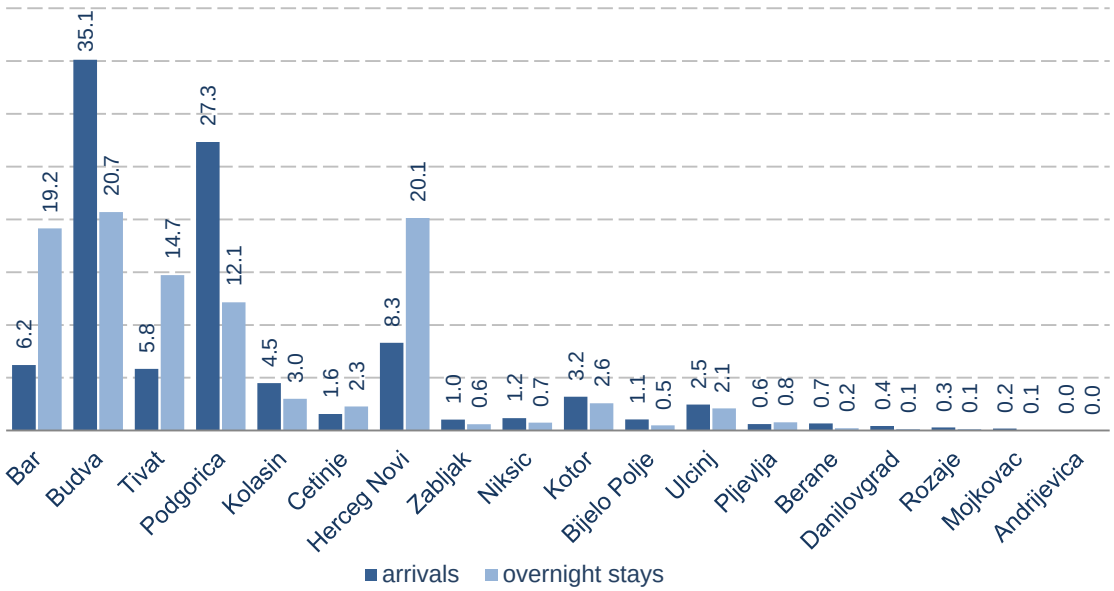


Table 7. Foreign tourist arrivals and overnight stays by countries, March 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	17 555	100.0	65 902	100.0
Europe	15 167	86.4	61 978	94.0
Albania	2 073	11.8	3 389	5.1
Austria	431	2.5	1 040	1.6
Belgium	36	0.2	79	0.1
Belarus	32	0.2	277	0.4
Bosnia and Herzegovina	1 309	7.5	7 786	11.8
Bulgaria	62	0.4	181	0.3
Czech Republic	66	0.4	126	0.2
Denmark	62	0.4	199	0.3
Estonia	19	0.1	121	0.2
Finland	22	0.1	36	0.1
France	405	2.3	1 639	2.5
Greece	220	1.3	448	0.7
Netherlands	90	0.5	301	0.5
Croatia	1 004	5.7	2 597	3.9
Ireland	20	0.1	114	0.2
Iceland	51	0.3	56	0.1
Italy	932	5.3	2 021	3.1
Cyprus	101	0.6	106	0.2
Kosovo	250	1.4	1 900	2.9
Latvia	7	0.0	14	0.0
Lithuania	26	0.1	84	0.1
Luxembourg	2	0.0	2	0.0
Hungary	143	0.8	324	0.5
Malta	5	0.0	11	0.0
Macedonia	241	1.4	1 437	2.2
Norway	70	0.4	229	0.3
Germany	349	2.0	1 088	1.7
Poland	92	0.5	172	0.3
Portugal	21	0.1	64	0.1
Romania	131	0.7	365	0.6
Russia	1 885	10.7	15 593	23.7
Slovakia	39	0.2	93	0.1
Slovenia	384	2.2	803	1.2
Serbia	3 084	17.6	13 159	20.0
Spain	107	0.6	277	0.4
Switzerland, including Liechtenstein	54	0.3	138	0.2
Sweden	101	0.6	615	0.9
Turkey	413	2.4	818	1.2
Ukraine	182	1.0	2 081	3.2
United Kingdom	290	1.7	1 006	1.5
Other European countries	356	2.0	1 189	1.8

Table 7. Foreign tourist arrivals and overnight stays by countries, March 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Non-European countries	2 388	13.6	3 924	6.0
South Africa	99	0.6	192	0.3
Other African countries	74	0.4	115	0.2
Canada	76	0.4	114	0.2
USA	327	1.9	640	1.0
Other Northern American countries	25	0.1	42	0.1
Argentina	1	0.0	2	0.0
Brazil	23	0.1	27	0.0
Chile	-	-	-	-
Other Central or South American countries	54	0.3	86	0.1
China (including Hong Kong)	552	3.1	583	0.9
Japan	350	2.0	421	0.6
Republic of Korea	161	0.9	168	0.3
Israel	237	1.4	584	0.9
India	46	0.3	53	0.1
Azerbaijan	123	0.7	208	0.3
Other Asian countries	178	1.0	514	0.8
Australia	39	0.2	133	0.2
New Zealand	6	0.0	6	0.0
Oceania and other territories	17	0.1	36	0.1

Table 8. Tourist arrivals and overnight stays, February 2014

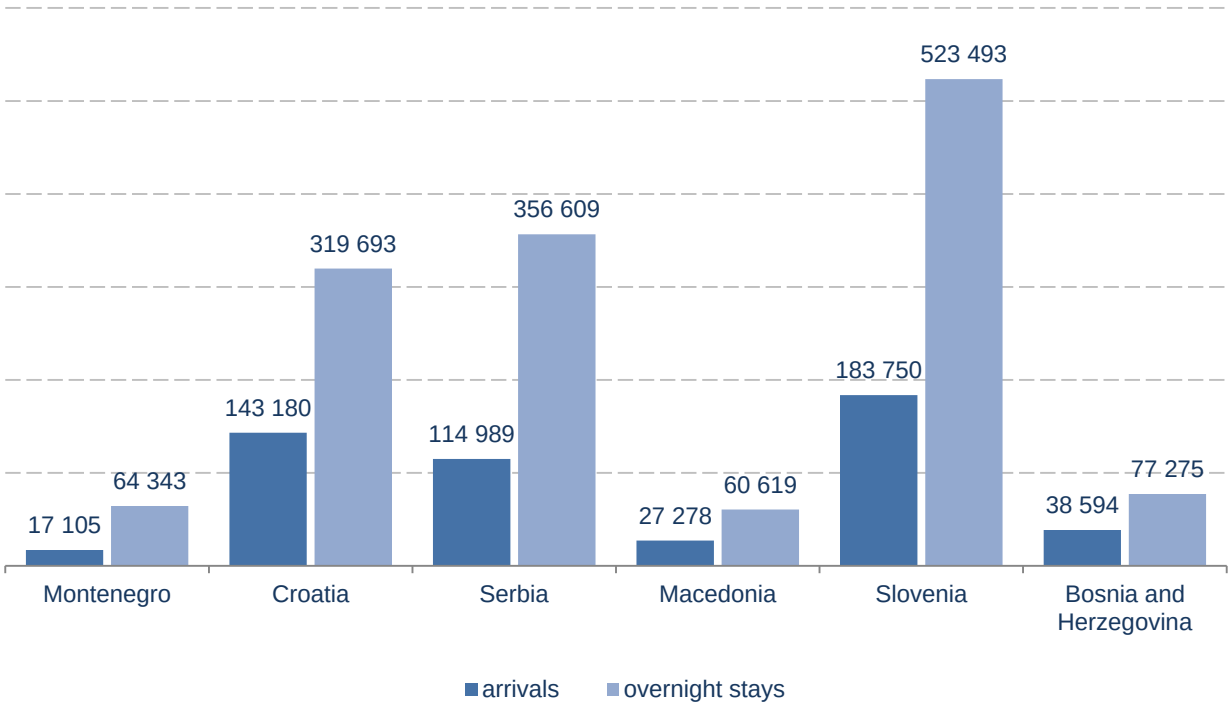
Comparison with the countries of the region

Country	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	*(2)*	*(3)=(1)+(2)*	*(1)*	*(2)*	*(3)=(1)+(2)*
Montenegro	**13 488**	**3 617**	**17 105**	**49 762**	**14 581**	**64 343**
Croatia	76 979	66 201	143 180	168 486	151 207	319 693
Serbia	47 903	67 086	114 989	109 042	247 567	356 609
Macedonia	16 021	11 257	27 278	33 009	27 610	60 619
Slovenia	88 622	95 128	183 750	221 284	302 209	523 493
Bosnia and Herzegovina [1)]	18 560	20 034	38 594	40 013	37 262	77 275

[1)] Source: Agency for Statistics of the Bosnia and Herzegovina

Graph 3. Tourist arrivals and overnight stays, February 2014

Comparison with the countries of the region



METHODOLOGICAL NOTES

Data on tourist turnover have been collected by regular Monthly report on tourists arrivals and overnight stays in the accommodation establishments (form TU-11). Reports are made on basis of reception records in guest books**.**

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees. etc.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

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